

債券利率定價合理性說明資訊揭露

一、發行人資訊(Issuer information)

發行人名稱(Issuer)	Standard Chartered Bank
國籍(Nationality)	United Kingdom
所屬產業(Industry)	Bank

二、債券發行資訊(Bond information)

■ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
債券名稱(Bond name)	Standard Chartered Bank USD 20,000,000 Callable Fixed Rate Notes due 2034	
債券代號(Bond code)	F07112	
債券簡稱(Short name)	P24SCB1	
ISIN	XS2758889666	
幣別(Currency)	USD	
發行日期(Issue date)	5 February 2024	
定價日期(Pricing date)	25 January 2024	
發行年期(Tenor)	10 years	
發行金額 (Amount of issuance)	USD 20,000,000	
發行價格(Issue price)	100	
計付息方式 (Coupon type)	<input checked="" type="checkbox"/> 固定利率(Fixed) <input type="checkbox"/> 浮動利率(Floating) <input type="checkbox"/> 零息債(Zero coupon)	
計付息條件說明 (Details relating to interest payment)	5.80 per cent. per annum payable annually in arrear on 5 February in each year, commencing on 5 February 2025 and up to and including the Maturity Date	
提前贖回條件 (Early redemption)	<input type="checkbox"/> Not Applicable <input checked="" type="checkbox"/> Callable, non-call 2X1 <input type="checkbox"/> Optional Redemption	
提前贖回條件說明 (Details relating to redemption)	Issuer may call the Notes in whole but not in part at 100% on 5 February 2026, and every 1 years thereafter up to 5 February 2033. The notes, unless early called prior to maturity,	

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	will be repaid in full by the issuer The Notes will be repaid in full of the Aggregate Nominal Amount by the issuer on the Maturity Date.	
信用評等(Credit rating)	<input checked="" type="checkbox"/> 發行人信用評等 <input type="checkbox"/> 債券信用評等	
信評機構(Rating agency)	Moody's/S&P/Fitch	
信用評等(Rating)	A1/A+/A+	

三、債券定價資訊(Pricing information)

☐ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
定價日期(Pricing date)	25 January 2024	
本次債券利率(Interest) (A)	5.80%	
定價之參考指標利率名稱 (Benchmark)	USD 10y swap	
定價日參考指標利率價格 (Benchmark at the pricing date) (B)	3.79%	
本次定價利率加碼 (Interest rate spread) (C)	2.01%	

註：本次債券利率(A)＝定價日參考指標利率價格(B)＋本次定價利率加碼(C)

綜上資訊，本次發行之債券定價尚屬合理。

備註(Notes)
N.A.

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以上資訊均屬真實，同意櫃買中心於網站對外揭露本次債券定價資訊，供投資人參考。

債券名稱： Standard Chartered Bank USD 20,000,000
Callable Fixed Rate Notes due 2034
主辦承銷商： 渣打國際商業銀行股份有限公司
負責人： 禰惠儀
公司地址： 台北市中山區遼寧街 179 號 4 樓

