

## 債券利率定價合理性說明資訊揭露

## 一、發行人資訊(Issuer information)

|                 |                           |
|-----------------|---------------------------|
| 發行人名稱(Issuer)   | First Abu Dhabi Bank PJSC |
| 國籍(Nationality) | United Arab Emirates      |
| 所屬產業(Industry)  | Bank                      |

## 二、債券發行資訊(Bond information)

■ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

|                                                   | 本次於台灣發行之國際債券                                                                                                                                            | 最近三個月於海外發行之債券                                                                                                                                           |
|---------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 債券名稱(Bond name)                                   | First Abu Dhabi Bank PJSC issue of U.S.\$700,000,000 Floating Rate Notes due 2029                                                                       |                                                                                                                                                         |
| 債券代號(Bond code)                                   | F11316                                                                                                                                                  |                                                                                                                                                         |
| 債券簡稱(Short name)                                  | P24FAB1                                                                                                                                                 |                                                                                                                                                         |
| ISIN                                              | XS2750475894                                                                                                                                            | XS2747271018                                                                                                                                            |
| 幣別(Currency)                                      | US Dollars                                                                                                                                              |                                                                                                                                                         |
| 發行日期(Issue date)                                  | January 29, 2024                                                                                                                                        | January 23, 2024                                                                                                                                        |
| 定價日期(Pricing date)                                | January 15, 2024                                                                                                                                        | January 08, 2024                                                                                                                                        |
| 發行年期(Tenor)                                       | 5 years                                                                                                                                                 | 5 years                                                                                                                                                 |
| 發行金額<br>(Amount of issuance)                      | US\$700,000,000                                                                                                                                         | US\$800,000,000                                                                                                                                         |
| 發行價格(Issue price)                                 | 100                                                                                                                                                     | 100                                                                                                                                                     |
| 計付息方式<br>(Coupon type)                            | <input type="checkbox"/> 固定利率(Fixed)<br><input checked="" type="checkbox"/> 浮動利率(Floating)<br><input type="checkbox"/> 零息債(Zero coupon)                 | <input checked="" type="checkbox"/> 固定利率(Fixed)<br><input type="checkbox"/> 浮動利率(Floating)<br><input type="checkbox"/> 零息債(Zero coupon)                 |
| 計付息條件說明<br>(Details relating to interest payment) | O/N SOFR+1.20%, payable quarterly in arrears                                                                                                            | 4.779%, semi-annually, 30/360                                                                                                                           |
| 提前贖回條件<br>(Early redemption)                      | <input checked="" type="checkbox"/> Not Applicable<br><input type="checkbox"/> Callable, non-call ____X____<br><input type="checkbox"/> Make-whole call | <input checked="" type="checkbox"/> Not Applicable<br><input type="checkbox"/> Callable, non-call ____X____<br><input type="checkbox"/> Make-whole call |
| 提前贖回條件說明<br>(Details relating to redemption)      | N.A.                                                                                                                                                    | N.A.                                                                                                                                                    |

|                     | 本次於台灣發行之國際債券                                                                              | 最近三個月於海外發行之債券                                                                  |
|---------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|
| 信用評等(Credit rating) | <input checked="" type="checkbox"/> 發行人信用評等<br><input checked="" type="checkbox"/> 債券信用評等 | <input type="checkbox"/> 發行人信用評等<br><input checked="" type="checkbox"/> 債券信用評等 |
| 信評機構(Rating agency) | Moody's/S&P/Fitch                                                                         | Moody's/S&P/Fitch                                                              |
| 信用評等(Rating)        | Aa3/AA-/AA-                                                                               | Aa3/AA-/AA-                                                                    |

### 三、債券定價資訊(Pricing information)

■ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

|                                                       | 本次於台灣發行之國際債券          | 最近三個月於海外發行之債券                        |
|-------------------------------------------------------|-----------------------|--------------------------------------|
| 定價日期(Pricing date)                                    | January 15, 2024      | January 08, 2024                     |
| 本次債券利率(Interest) (A)                                  | O/N SOFR+1.20%        | 4.779%                               |
| 定價之參考指標利率名稱<br>(Benchmark)                            | Compounded Daily SOFR | 5-year U.S. Treasury Rate            |
| 定價日參考指標利率價格<br>(Benchmark at the pricing<br>date) (B) | 5.310%                | 3.929%                               |
| 本次定價利率加碼<br>(Interest rate spread) (C)                | 1.20%                 | 0.85% (equivalent to<br>SOFR+110bps) |

註：本次債券利率(A)=定價日參考指標利率價格(B)+本次定價利率加碼(C)

綜上資訊，本次發行之債券定價尚屬合理。

| 備註(Notes) |
|-----------|
| N.A.      |

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以上資訊均屬真實，同意櫃買中心於網站對外揭露本次債券定價資訊，供投資人參考。

債券名稱： First Abu Dhabi Bank PJSC issue of  
U.S.\$700,000,000 Floating Rate Notes due 2029

主辦承銷商： 渣打國際商業銀行股份有限公司

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