

債券利率定價合理性說明資訊揭露

一、發行人資訊(Issuer information)

發行人名稱(Issuer)	Standard Chartered Bank
國籍(Nationality)	United Kingdom
所屬產業(Industry)	Bank

二、債券發行資訊(Bond information)

■ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
債券名稱(Bond name)	Standard Chartered Bank USD 45,000,000 Callable Fixed Rate Notes due 2033	
債券代號(Bond code)	F07110	
債券簡稱(Short name)	P23SCB1	
ISIN	XS2574871641	XS2574201757
幣別(Currency)	USD	USD
發行日期(Issue date)	18 January 2023	11 January 2023
定價日期(Pricing date)	5 January 2023	4 January 2023
發行年期(Tenor)	10 years	10 years
發行金額 (Amount of issuance)	USD 45,000,000	USD 15,000,000
發行價格(Issue price)	100	100
計付息方式 (Coupon type)	<input checked="" type="checkbox"/> 固定利率(Fixed) <input type="checkbox"/> 浮動利率(Floating) <input type="checkbox"/> 零息債(Zero coupon)	<input checked="" type="checkbox"/> 固定利率(Fixed)
計付息條件說明 (Details relating to interest payment)	6 per cent. per annum payable annually in arrear on 18 January in each year, commencing on 18 January 2024 and up to and including the Maturity Date	5.75 per cent. per annum payable annually in arrear on 11 January in each year, commencing on 11 January 2024 and up to and including the Maturity Date
提前贖回條件 (Early redemption)	<input type="checkbox"/> Not Applicable <input checked="" type="checkbox"/> Callable, non-call 2X1 <input type="checkbox"/> Optional Redemption	<input checked="" type="checkbox"/> Callable, non-call 3X1
提前贖回條件說明 (Details relating to redemption)	Issuer may call the Notes in whole but not in part at 100% on 18 January 2025, and every 1 years thereafter up to 18 January 2032. The notes, unless early called prior to maturity,	Issuer may call the Notes in whole but not in part at 100% on 11 January 2026, and every 1 years thereafter up to 11 January 2032. The notes, unless early called prior to maturity,

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
	will be repaid in full by the issuer The Notes will be repaid in full of the Aggregate Nominal Amount by the issuer on the Maturity Date.	will be repaid in full by the issuer The Notes will be repaid in full of the Aggregate Nominal Amount by the issuer on the Maturity Date.
信用評等(Credit rating)	<input checked="" type="checkbox"/> 發行人信用評等 <input type="checkbox"/> 債券信用評等	
信評機構(Rating agency)	Moody's/S&P/Fitch	
信用評等(Rating)	A1/A+/A+	

三、債券定價資訊(Pricing information)

最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
定價日期(Pricing date)	5 January 2023	4 January 2023
本次債券利率(Interest) (A)	6.00%	5.75
定價之參考指標利率名稱 (Benchmark)	USD 10y swap	USD 10y swap
定價日參考指標利率價格 (Benchmark at the pricing date) (B)	3.3872%	3.3555%
本次定價利率加碼 (Interest rate spread) (C)	2.6128%	2.3945%

註：本次債券利率(A)=定價日參考指標利率價格(B)+本次定價利率加碼(C)

綜上資訊，本次發行之債券定價尚屬合理。

備註(Notes)
N.A.

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以上資訊均屬真實，同意櫃買中心於網站對外揭露本次債券定價資訊，供投資人參考。

債券名稱： Standard Chartered Bank USD 45,000,000
Callable Fixed Rate Notes due 2033

主辦承銷商： 渣打國際商業銀行股份有限公司

負責人： 龐維哲

公司地址： 台北市中山區遼寧街179號4樓

