

債券利率定價合理性說明資訊揭露

一、發行人資訊(Issuer information)

發行人名稱(Issuer)	Standard Chartered Bank
國籍(Nationality)	United Kingdom
所屬產業(Industry)	Bank

二、債券發行資訊(Bond information)

■ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
債券名稱(Bond name)	Standard Chartered Bank USD 140,000,000 Callable Zero Coupon Notes due 2052	
債券代號(Bond code)	F07104	
債券簡稱(Short name)	P22SCB1	
ISIN	XS2430441977	
幣別(Currency)	USD	
發行日期(Issue date)	18 January 2022	
定價日期(Pricing date)	4 January 2022	
發行年期(Tenor)	30 years	
發行金額 (Amount of issuance)	USD 140,000,000	
發行價格(Issue price)	100	
計付息方式 (Coupon type)	<input type="checkbox"/> 固定利率(Fixed) <input type="checkbox"/> 浮動利率(Floating) <input checked="" type="checkbox"/> 零息債(Zero coupon)	
計付息條件說明 (Details relating to interest payment)	No interest is payable throughout the life of the notes. The notes can be called every 1 years at the accreted price starting from and including 18 January 2027. The notes, unless early called prior to maturity, will be repaid in full by the issuer by paying 258.019983% (compounded at an annual IRR of 3.21%) of the nominal amount.	
提前贖回條件 (Early redemption)	<input type="checkbox"/> Not Applicable <input checked="" type="checkbox"/> Callable, non-call 5X1	

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
	<input type="checkbox"/> Optional Redemption	
提前贖回條件說明 (Details relating to redemption)	The issuer may redeem all or some of the Notes on 18 January 2025 or on any Business Day Thereafter up to (but excluding) the Maturity Date (each an Optional Redemption Date) at 100 per cent. Of their nominal amount.	
信用評等 (Credit rating)	<input checked="" type="checkbox"/> 發行人信用評等 <input type="checkbox"/> 債券信用評等	
信評機構 (Rating agency)	Moody's/S&P/Fitch	
信用評等 (Rating)	A1/A+/A+	

三、債券定價資訊 (Pricing information)

☐ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
定價日期 (Pricing date)	4 January	
本次債券利率 (Interest) (A)	3.21%	
定價之參考指標利率名稱 (Benchmark)	USD 30y swap	
定價日參考指標利率價格 (Benchmark at the pricing date) (B)	1.8595%	
本次定價利率加碼 (Interest rate spread) (C)	1.3505%	

註：本次債券利率(A) = 定價日參考指標利率價格(B) + 本次定價利率加碼(C)

綜上資訊，本次發行之債券定價尚屬合理。

備註 (Notes)
N.A.

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以上資訊均屬真實，同意櫃買中心於網站對外揭露本次債券定價資訊，供投資人參考。

債券名稱： Standard Chartered Bank USD
140,000,000 Callable Zero Coupon
Notes due 2052

主辦承銷商： 渣打國際商業銀行股份有限公司

代表人： 龐維哲

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