

一、發行人資訊(Issuer information)

發行人名稱(Issuer)	First Abu Dhabi Bank PJSC
國籍(Nationality)	Abu Dhabi
所屬產業(Industry)	Bank

二、債券發行資訊(Bond information)

■ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
債券名稱(Bond name)	First Abu Dhabi Bank PJSC U.S.\$365,000,000 Multi Callable Zero Coupon Notes due 2051	
債券代號(Bond code)	F11315	
債券簡稱(Short name)	P21FAB2	
ISIN	XS2412097177	
幣別(Currency)	USD	
發行日期(Issue date)	30 November 2021	
定價日期(Pricing date)	16 November 2021	
發行年期(Tenor)	30 years	
發行金額 (Amount of issuance)	USD 365,000,000	
發行價格(Issue price)	100	
計付息方式 (Coupon type)	☐ 固定利率(Fixed) ☐ 浮動利率(Floating) ☒ 零息債(Zero coupon)	
計付息條件說明 (Details relating to interest payment)	No interest is payable throughout the life of the notes. The notes can be called every 5 years at the accreted price starting from and including 30 November 2026. The notes, unless early called prior to maturity, will be repaid in full by the issuer by paying 272.65669288% (compounded at an annual IRR of 3.40%) of the nominal amount.	

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
提前贖回條件 (Early redemption)	☐ Not Applicable ☒ Callable, non-call 5X5 ☐ Make-whole call	
提前贖回條件說明 (Details relating to redemption)	N.A.	
信用評等(Credit rating)	☐ 發行人信用評等 ☒ 債券信用評等	
信評機構(Rating agency)	Moody's	
信用評等(Rating)	Aa3	

三、債券定價資訊(Pricing information)

☐ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
定價日期(Pricing date)	16 November 2021	
本次債券利率(Interest) (A)	3.4000%	
定價之參考指標利率名稱 (Benchmark)	USD 30y swap	
定價日參考指標利率價格 (Benchmark at the pricing date) (B)	1.8252%	
本次定價利率加碼 (Interest rate spread) (C)	1.5748%	

註：本次債券利率(A)=定價日參考指標利率價格(B)+本次定價利率加碼(C)

綜上資訊，本次發行之債券定價尚屬合理。

備註(Notes)
N.A.

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以上資訊均屬真實，同意櫃買中心於網站對外揭露本次債券定價資訊，供投資人參考。

債券名稱： First Abu Dhabi Bank PJSC U.S. \$365,000,000
Multi Callable Zero Coupon Notes due 2051

主辦承銷商： 渣打國際商業銀行股份有限公司

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