

MiFID II product governance / Retail investors, professional investors and ECPs target market:

The Corporation does not fall under the scope of application of the MiFID II package. Consequently, the Corporation does not qualify as an “investment firm”, “manufacturer” or “distributor” for the purposes of MiFID II. Solely for the purposes of the manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, professional clients and retail clients, each as defined in MiFID II; and (ii) all channels for distribution of the Notes are appropriate. Any person subsequently offering, selling or recommending the Notes (a “**distributor**”) should take into consideration the manufacturer’s target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer’s target market assessment) and determining appropriate distribution channels. For the purposes of this provision, the expression “**manufacturer**” means the Dealer and the expression MiFID II means Directive 2014/65/EU, as amended.



Final Terms dated April 15, 2019

International Finance Corporation

Issue of TRY 100,000,000 12.00 per cent. Notes due February 8, 2021

(to be consolidated and form a single series with the existing TRY 100,000,000 12.00 per cent. Notes due February 8, 2021 issued on February 8, 2019)

under its

Global Medium-Term Note Program

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated June 3, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Prospectus. Full information on International Finance Corporation (the “**Corporation**”) and the offer of the Notes is only available on the basis of the combination of this Final Terms and the Prospectus. The Prospectus may be obtained (without charge) from the office of the Corporation at International Finance Corporation, 2121 Pennsylvania Avenue, N.W., Washington D.C. 20433 and is available for viewing at the website of the Corporation (www.ifc.org) and copies may be obtained from the website of the Luxembourg Stock Exchange (www.bourse.lu).

THE NOTES ARE NOT AN OBLIGATION OF THE INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT OR OF ANY GOVERNMENT.

1. Issuer: International Finance Corporation
2. (i) Series Number: 2037
(ii) Tranche Number: 2
3. Specified Currency or Currencies: Turkish Lira (“TRY”)
4. Aggregate Nominal Amount:
(i) Series: TRY 200,000,000
(ii) Tranche: TRY 100,000,000
5. Issue Price: 83.7015 per cent. of the Aggregate Nominal Amount of this Tranche plus TRY 2,268,493.15 representing 69 days’ accrued interest from, and including, the Interest Commencement Date to, but excluding the Issue Date
6. (i) Specified Denominations: TRY 1,000
(ii) Calculation Amount: TRY 1,000
7. (i) Issue Date: April 18, 2019
(ii) Interest Commencement Date: February 8, 2019
8. Maturity Date: February 8, 2021
9. Interest Basis: 12.00 per cent. Fixed Rate
(further particulars specified below)
10. Redemption/Payment Basis: Redemption at par
11. Change of Interest or Redemption/Payment Basis: Not Applicable
12. Put/Call Options: Not Applicable
13. Status of the Notes: Senior, unsubordinated
14. Method of distribution: Non-Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15. Fixed Rate Note Provisions: Applicable
 - (i) Rate of Interest: 12.00 per cent. per annum payable annually in arrear
 - (ii) Interest Payment Dates: February 8, in each year from and including February 8, 2020, to and including the Maturity Date, subject to the Following Business Day Convention
 - (iii) Fixed Coupon Amount(s): TRY 120.00 per Calculation Amount
 - (iv) Broken Amount(s): Not Applicable
 - (v) Day Count Fraction: Actual/Actual (ICMA), unadjusted
 - (vi) Determination Dates: February 8 in each year

(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
16. Floating Rate Note Provisions:	Not Applicable
17. Zero Coupon Note Provisions:	Not Applicable
18. Index Linked Interest Note/other variable-linked interest Note Provisions:	Not Applicable
19. Dual Currency Note Provisions:	Not Applicable
PROVISIONS RELATING TO REDEMPTION	
20. Call Option:	Not Applicable
21. Put Option:	Not Applicable
22. Final Redemption Amount of each Note:	TRY 1,000 per Calculation Amount
23. Early Redemption Amount:	
Early Redemption Amount(s) of each Note payable on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions):	TRY 1,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

24. Form of Notes:	Registered Notes: Global Registered Certificate available on Issue Date
25. New Global Note (NGN):	No
26. Financial Centre(s) or other special provisions relating to payment dates:	London, New York and Istanbul
27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	No
28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Corporation to forfeit the Notes and interest due on late payment:	Not Applicable
29. Details relating to instalment Notes: amount of each instalment, date on which each payment is to be made:	Not Applicable

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| 30. Redenomination, renominialization and reconventioning provisions: | Not Applicable |
| 31. Consolidation provisions: | Not Applicable |
| 32. Additional terms: | Applicable |
| (i) Governing law: | English |

DISTRIBUTION

- | | |
|---|--|
| 33. (i) If syndicated, names and addresses of Managers: | Not Applicable |
| (ii) Date of Terms Agreement: | April 15, 2019 |
| (iii) Stabilizing Manager(s) (if any): | Not Applicable |
| 34. If non-syndicated, name and address of Dealer: | The Toronto-Dominion Bank
60 Threadneedle Street
London EC2R 8AP
United Kingdom |
| 35. Total commission and concession: | 1.375 per cent. of the Aggregate Nominal Amount |
| 36. Additional selling restrictions: | Turkey

The Dealer has acknowledged that the Notes have not been, and will not be, registered with the Turkish Capital Markets Board ("CMB") under the provisions of Law no. 2499 of the Republic of Turkey relating to capital markets. The Dealer has represented and agreed that neither the Final Terms nor any other material related to the offering of the Notes will be utilized in connection with any general offering to the public within the Republic of Turkey for the purpose of the sale of the Notes (or beneficial interests therein) without the prior approval of the CMB.

In addition, the Dealer has represented and agreed that it has not sold or caused to be sold and will not sell or cause to be sold outside the Republic of Turkey the (or beneficial interests therein) to residents of Turkey, unless such sale is authorised pursuant to Article 15(d)(ii) of Decree 32 (as amended from time to time) and the CMB regulations. |

RESPONSIBILITY

The Corporation accepts responsibility for the information contained in this Final Terms.

Signed on behalf of the Corporation:

By:

Duly authorized

PART B – OTHER INFORMATION

1. LISTING

- (i) Listing: Luxembourg
- (ii) Admission to trading: Application will be made for the Notes to be admitted to trading on the regulated market of the Luxembourg Stock Exchange with effect from April 18, 2019.
- The Notes are to be consolidated and form a single series with the existing issue of TRY 100,000,000 12.00 per cent. Notes due February 8, 2021 issued on February 8, 2019, which are listed and admitted to trading on the Luxembourg Stock Exchange.

2. RATINGS

- Ratings: The Notes to be issued have been rated:
- S & P: AAA
- Moody's: Aaa

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Plan of Distribution" in the Prospectus, so far as the Corporation is aware, no person involved in the offer of the Notes has an interest material to the offer.

4. OPERATIONAL INFORMATION

- Intended to be held in a manner which would allow Eurosystem eligibility: No
- ISIN Code: XS1949601238
- Common Code: 194960123
- CUSIP: Not Applicable
- CINS: Not Applicable
- Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, *société anonyme* and The Depository Trust Company and the relevant identification number(s): Not Applicable
- Delivery: Delivery against payment
- Names and addresses of additional Paying Agent(s) (if any): Not Applicable

5. GENERAL

- Applicable TEFRA exemption: Not Applicable