

**Final Terms dated 25 October 2017**

**Mitsubishi UFJ Financial Group, Inc.**

**Issue of Series 5 EUR50,000,000 1.496 per cent. Senior Notes due 2029**

**under the**

**Mitsubishi UFJ Financial Group, Inc.**

**and**

**The Bank of Tokyo-Mitsubishi UFJ, Ltd.**

**U.S.\$50,000,000,000 Medium Term Note Programme**

**PART A - CONTRACTUAL TERMS**

Any person making or intending to make an offer of the Notes may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 10 August 2017 and the first supplement to the Base Prospectus dated 29 August 2017 (together, the "Base Prospectus"). This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Base Prospectus. In order to get the full information on the Issuer and the offer of the Notes, both the Base Prospectus and these Final Terms must be read in conjunction. The Base Prospectus and the supplementary Base Prospectus have been published on [www.bourse.lu](http://www.bourse.lu) and are available for viewing during normal business hours at the specified office of the Principal Paying Agent.

- |     |                                                |                                                                 |
|-----|------------------------------------------------|-----------------------------------------------------------------|
| 1.  | Issuer:                                        | Mitsubishi UFJ Financial Group, Inc.                            |
| 2.  | (i) Series Number:                             | 5                                                               |
|     | (ii) Tranche Number:                           | 1                                                               |
|     | (iii) Date on which the Notes become fungible: | Not Applicable                                                  |
| 3.  | Specified Currency or Currencies:              | Euro ("EUR")                                                    |
| 4.  | Aggregate Nominal Amount:                      |                                                                 |
|     | (i) Series:                                    | EUR50,000,000                                                   |
|     | (ii) Tranche:                                  | EUR50,000,000                                                   |
| 5.  | Issue Price:                                   | 100 per cent. of the Aggregate Nominal Amount                   |
| 6.  | (i) Specified Denominations:                   | EUR100,000 and integral multiples of EUR1,000 in excess thereof |
|     | (ii) Calculation Amount:                       | EUR1,000                                                        |
| 7.  | (i) Issue Date:                                | 27 October 2017                                                 |
|     | (ii) Interest Commencement Date:               | Issue Date                                                      |
| 8.  | Maturity Date:                                 | 27 October 2029                                                 |
| 9.  | Interest Basis:                                | 1.496 per cent. Fixed Rate                                      |
| 10. | Redemption/Payment Basis:                      | Redemption at par                                               |

- |     |                                                              |                |
|-----|--------------------------------------------------------------|----------------|
| 11. | Call/Put Option:                                             | Not Applicable |
| 12. | Status of the Notes:                                         | Unsubordinated |
| 13. | Date on which Board approval for issuance of Notes obtained: | Not Applicable |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |     |                                                   |                                                                           |
|-----|---------------------------------------------------|---------------------------------------------------------------------------|
| 14. | <b>Fixed Rate Note Provisions:</b>                | Applicable                                                                |
|     | (i) Rate of Interest:                             | 1.496 per cent. per annum payable in arrear on each Interest Payment Date |
|     | (ii) Interest Payment Date(s):                    | 27 October in each year, not adjusted                                     |
|     | (iii) Fixed Coupon Amount:                        | EUR14.96 per Calculation Amount                                           |
|     | (iv) Broken Amount(s):                            | Not Applicable                                                            |
|     | (v) Day Count Fraction:                           | Actual/Actual (ICMA)                                                      |
| 15. | <b>Floating Rate Note Provisions:</b>             | Not Applicable                                                            |
| 16. | <b>CMS Rate Note Provisions (BTMU only):</b>      | Not Applicable                                                            |
| 17. | <b>Zero Coupon Note Provisions (BTMU only):</b>   | Not Applicable                                                            |
| 18. | <b>Dual Currency Note Provisions (BTMU only):</b> | Not Applicable                                                            |

**PROVISIONS RELATING TO REDEMPTION**

- |     |                                              |                                 |
|-----|----------------------------------------------|---------------------------------|
| 19. | <b>Call Option:</b>                          | Not Applicable                  |
| 20. | <b>Put Option (BTMU only):</b>               | Not Applicable                  |
| 21. | <b>Final Redemption Amount of each Note:</b> | EUR1,000 per Calculation Amount |
| 22. | <b>Early Redemption Amount (Tax)</b>         | EUR1,000 per Calculation Amount |
| 23. | <b>Early Redemption Amount (Regulatory)</b>  | Not Applicable                  |
| 24. | <b>Early Termination Amount</b>              | EUR1,000 per Calculation Amount |

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

- |     |                       |                                                                                                                                                                                |
|-----|-----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 25. | <b>Form of Notes:</b> | <b>Bearer Notes:</b>                                                                                                                                                           |
|     |                       | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note. |

|     |                                                                                                              |                        |
|-----|--------------------------------------------------------------------------------------------------------------|------------------------|
| 26. | <b>New Global Note:</b>                                                                                      | Yes                    |
| 27. | <b>Additional Financial Centre(s):</b>                                                                       | TARGET2, London, Tokyo |
| 28. | <b>Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):</b> | No                     |
| 29. | <b>Details relating to Partly Paid Notes (BTMU only):</b>                                                    | Not Applicable         |
| 30. | <b>Details relating to Instalment Notes (BTMU only):</b>                                                     | Not Applicable         |
| 31. | <b>Other terms or special conditions:</b>                                                                    | Not Applicable         |

## **LISTING AND ADMISSION TO TRADING APPLICATION**

These Final Terms comprise the final terms required to have the Notes admitted to the Official List of the Luxembourg Stock Exchange and admitted to trading to the Euro MTF Market of the Luxembourg Stock Exchange pursuant to the Issuer's Medium Term Note Programme.

## **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By:

.....  
Duly authorised

## **PART B – OTHER INFORMATION**

1. **LISTING AND ADMISSION TO TRADING**

Application has been made for the Notes to be admitted to listing on the official list of the Luxembourg Stock Exchange and admitted to trading on the Euro MTF Market of the Luxembourg Stock Exchange.
2. **RATINGS**

Ratings: The Notes to be issued are expected to be rated:  
Moody's: A1
3. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.
4. **REASONS FOR THE OFFER**

Reasons for the offer: As set out in the Base Prospectus
5. **YIELD**

Indication of yield: 1.496 per cent.

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.
6. **OPERATIONAL INFORMATION**
  - (i) Securities identification codes:
    - ISIN Code: XS1707815541
    - Common Code: 170781554
  - (ii) Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking S.A., and the relevant identification number(s): Not Applicable
  - (iii) Delivery: Delivery free of payment
  - (iv) Names and addresses of additional Paying Agent(s) or depository agents (including Registrar) (if any): Not Applicable

- (v) Intended to be held in a manner which would allow Eurosystem eligibility: Yes. Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper (and registered in the name of a nominee of one of the ICSDs acting as common safekeeper) and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

## 7. **DISTRIBUTION**

- (i) Method of distribution: Non-syndicated
- (ii) If syndicated:
- Names of Managers: Not Applicable
  - Stabilising Manager(s) (if any): Not Applicable
- (iii) If non-syndicated, name of Dealer: Nomura International plc
- (iv) U.S. Selling Restrictions (Categories of potential investors to which the Notes are offered): Reg. S Compliance Category 2; TEFRA D
- (v) Additional selling restrictions: Not Applicable

## 8. **TAX REDEMPTION**

- (i) Agreement Date: 25 October 2017