

PART B – OTHER INFORMATION

1. LISTING

- (i) Listing and admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Regulated Market of the London Stock Exchange with effect from on or about the Issue Date
- (ii) Estimate of total expenses related to admission to trading: £2,700

2. RATINGS

Ratings: The Notes to be issued have not been rated.

The short term unsecured obligations of the Issuer are rated A-2 by Standard & Poor's Credit Market Services Europe Limited ("**Standard & Poor's**"), P-3 by Moody's Investors Service Ltd. ("**Moody's**") and F1 by Fitch Ratings Limited ("**Fitch**"), and the unsecured unsubordinated long-term obligations of the Issuer are rated BBB by Standard & Poor's, Baa3 by Moody's and A by Fitch.

Each of Standard & Poor's, Moody's and Fitch is established in the European Economic Area (the "**EEA**") and is registered under Regulation (EC) No. 1060/2009 (as amended) (the "**CRA Regulation**"). As such, each of Moody's, Standard & Poor's and Fitch is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website in accordance with the CRA Regulation.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

"Save as discussed in "*Subscription and Sale*", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest that is material to the offer."

The Manager and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. USE OF PROCEEDS

It is the Issuer's intention to use the proceeds of the issue of the Notes issued by it, to initially make an investment in the Bank in the form of senior debt. The Issuer retains the discretion to restructure any investment made with the proceeds at any time.

5. *Fixed Rate Notes only* – YIELD

Indication of yield: 1.43 per cent.

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6. **OPERATIONAL INFORMATION**

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| (i) | CUSIP Number: | Not Applicable |
| (ii) | ISIN: | XS1354313113 |
| (iii) | Common Code: | 135431311 |
| (iv) | CINS Code: | Not Applicable |
| (v) | CMU Instrument Number: | Not Applicable |
| (vi) | Any clearing system(s) other than Euroclear, Clearstream, Luxembourg, DTC or the CMU Service and the relevant identification number(s): | Not Applicable |
| (vii) | Delivery: | Delivery against payment |
| (viii) | Names and addresses of additional Paying Agent(s) (if any): | Not Applicable |

7. **DISTRIBUTION**

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| (i) | U.S. Selling Restrictions: | Reg. S Compliance Category 2, TEFRA not applicable |
| (ii) | Method of distribution: | Non-syndicated |
| (iii) | If syndicated: | Not Applicable |
| (a) | Names of Managers and underwriting commitments: | Not Applicable |
| (b) | Stabilisation Manager(s) (if any): | Not Applicable |
| (iv) | If non-syndicated, name and address of Dealer: | Barclays Bank PLC, 5 The North Colonnade, London E14 4BB |