

NOTICE OF ZIGGO GROUP COMBINATION

To the Holders of All Outstanding

Ziggo Secured Finance B.V.

€800,000,000 3¾% Senior Secured Notes due 2025 (the “2025 SSN”)
\$2,000,000,000 5½% Senior Secured Notes due 2027 (the “2027 Dollar SSN”)
€775,000,000 4¼% Senior Secured Notes due 2027 (the “2027 Euro SSN”)

ISIN / Common Codes / CUSIP:

Rule 144A – 2025 SSN – XS1175814463 / 117581446

2027 Dollar SSN – US98954NAA72 / 98954NAA7

2027 Euro SSN – XS1493835810 / 149383581

Regulation S – 2025 SSN – XS1175813655 / 117581365

2027 Dollar SSN – USN9838NAA11 / N9838NAA1

2027 Euro SSN – XS1493836461 / 149383646

NOTICE IS HEREBY GIVEN that, (i) pursuant to Section 4.27 of the indenture dated as of February 4, 2015 (as amended and supplemented from time to time, the “**2025 Indenture**”) among, *inter alios*, Ziggo Secured Finance B.V. (the “**Issuer**”), Deutsche Trustee Company Limited, as trustee (the “**Trustee**”) and security trustee (the “**Security Trustee**”), Deutsche Bank AG, London Branch (“**DB London**”), as paying agent, and Deutsche Bank Luxembourg S.A. (“**DB Luxembourg**”), as registrar and transfer agent, and (ii) pursuant to Section 4.27 of the indenture dated as of September 23, 2016 (as amended and supplemented from time to time, the “**2027 Indenture**”, and together with the 2025 Indenture, the “**SSN Indentures**”) among, *inter alios*, the Issuer, as issuer, the Trustee, as trustee and security trustee, Deutsche Bank Trust Company Americas as Dollar paying agent, registrar and transfer agent, DB London, as Euro paying agent and DB Luxembourg as Euro registrar and transfer agent, the Ziggo Group Combination (as defined in each of the SSN Indentures) will occur on 8 March, 2018 and that Ziggo B.V. (the “**Fold-In Issuer**”) will assume all obligations of the Issuer under each of the 2025 SSN, the 2027 Dollar SSN and the 2027 Euro SSN and each of the 2025 Indenture and 2027 Indenture in accordance with respective Section 4.27 (*Assumption of Note Obligations by the Fold-In Issuer following the Ziggo Group Combination*) of each of the 2025 Indenture and 2027 Indenture.

Capitalized terms used and not otherwise defined in this notice have the meanings ascribed to them in the 2025 Indenture and 2027 Indenture, as applicable.

By: Ziggo Secured Finance B.V., as Issuer

Dated: 8 March, 2018

*The CUSIP numbers, ISIN numbers and Common Codes, if any, are included solely for the convenience of the holders of the Notes. None of the Trustee, the Paying Agent or the Issuer shall be responsible for the selection or use of any CUSIP number, ISIN number or Common Code, nor is any representation made as to its correctness or accuracy in this Notice or on any Note.

ZIGGO SECURED FINANCE B.V.
as Issuer

By: 
Name: **K. de Leeuw**
Title: **Attorney-in-fact A**

Trust International Management (UK) Limited
Managing Director


E. Elmaliah
Attorney-in-fact A