

**Final Terms**

**EUROPEAN INVESTMENT BANK  
Debt Issuance Programme**

Issue Number: 2023/0300

**ZAR 250,000,000 7.50 per cent. Bonds due 30th January, 2019**  
(to be consolidated and form a single series with the existing ZAR 750,000,000 7.50 per cent.  
Bonds due 30th January, 2019 issued on 12th August, 2013)

**Issue Price: 102.100 per cent.**  
(plus 84 days' accrued interest from, and including, 12th August, 2013 to, but excluding, 4th  
November, 2013)

**J.P. Morgan**

**TD Securities**

The date of these Final Terms is 30th October, 2013

These Final Terms, under which the bonds described herein (the **Bonds**) are issued, are supplemental to, and should be read in conjunction with, the offering circular (the **Offering Circular**) dated 22nd September, 2010 issued in relation to the debt issuance programme of European Investment Bank (**EIB**). Terms defined in the Offering Circular have the same meaning in these Final Terms. The Bonds will be issued on the terms of these Final Terms read together with the Offering Circular.

EIB accepts responsibility for the information contained in these Final Terms which, when read together with the Offering Circular, contain all information that is material in the context of the issue of the Bonds.

These Final Terms do not constitute an offer of, or an invitation by or on behalf of anyone to subscribe or purchase any of, the Bonds.

On 1 July 2013, the Republic of Croatia became a member state of the European Union and a member of the EIB.

On accession of the Republic of Croatia, the statute of the EIB was amended with respect to capital and governance.

Following the accession, the EIB's subscribed capital in EUR is as follows:

Country	EUR
GERMANY	39,195,022,000
FRANCE	39,195,022,000
ITALY	39,195,022,000
UNITED KINGDOM	39,195,022,000
SPAIN	23,517,013,500
BELGIUM	10,864,587,500
NETHERLANDS	10,864,587,500
SWEDEN	7,207,577,000
DENMARK	5,501,052,500
AUSTRIA	5,393,232,000
POLAND	5,017,144,500
FINLAND	3,098,617,500
GREECE	2,946,995,500
PORTUGAL	1,899,171,000
CZECH REPUBLIC	1,851,369,500
HUNGARY	1,751,480,000
IRELAND	1,375,262,000
ROMANIA	1,270,021,000
CROATIA	891,165,500
SLOVAK REPUBLIC	630,206,000
SLOVENIA	585,089,500
BULGARIA	427,869,500
LITHUANIA	367,127,000
LUXEMBOURG	275,054,500
CYPRUS	269,710,500
LATVIA	224,048,000
ESTONIA	173,020,000
MALTA	102,665,000
<b>Total</b>	<b>243,284,154,500</b>

With respect to the governance of the EIB, the number of the directors and alternate directors in the board of directors has been increased to 29 directors and 19 alternate directors.

The terms of the Bonds and additional provisions relating to their issue are as follows:

## GENERAL PROVISIONS

- |   |                                   |   |
|---|-----------------------------------|---|
| 1 | Issue Number:                     | 2023/0300 (to be consolidated and form a single series with the existing ZAR 750,000,000 7.50 per cent. Bonds due 30th January, 2019 issued on 12th August, 2013 from and including the Issue Date) |
| 2 | Security Codes:                   |   |
|   | (i) ISIN:                         | XS0957736480  |
|   | (ii) Common Code:                 | 095773648   |
| 3 | Specified Currency or Currencies: | South African Rand ( <b>ZAR</b> )   |
| 4 | Principal Amount of Issue:        | ZAR 250,000,000   |
| 5 | Specified Denomination:           | ZAR 10,000  |
| 6 | Issue Date:                       | 4th November, 2013  |

## INTEREST PROVISIONS

- |   |                                   |   |
|---|-----------------------------------|---|
| 7 | Interest Type:                    | Fixed Rate<br><br>(Further particulars specified below)   |
| 8 | Interest Commencement Date:       | 12th August, 2013   |
| 9 | Fixed Rate Provisions:            | Applicable  |
|   | (i) Interest Rate:                | 7.50 per cent. per annum  |
|   | (ii) Interest Period End Date(s): | The dates that would be Interest Payment Dates but without adjustment for any Business Day Convention   |
|   | (iii) Interest Payment Date(s):   | 30th January in each year commencing 30th January, 2014, up to, and including, the Maturity Date subject in each case to adjustment in accordance with the Business Day Convention specified below. There will be a short first Interest Period from, and including, the Interest Commencement Date to, but excluding, 30th January, 2014 |
|   | (iv) Business Day Convention:     | Following   |
|   | (v) Interest Amount:              | ZAR 750.00 per ZAR 10,000 in principal amount   |
|   | (vi) Broken Amount:               | In respect of the short first Interest Period:<br><br>ZAR 351.37 per ZAR 10,000 in principal amount   |
|   | (vii) Day Count Fraction:         | Actual/Actual - ICMA  |

- (viii) Business Day Centre(s): London, Johannesburg and TARGET
- (ix) Other terms relating to the method of calculating interest for Fixed Rate Bonds: Not Applicable

- 10 Floating Rate Provisions: Not Applicable
- 11 Zero Coupon Provisions: Not Applicable
- 12 Index-Linked Provisions: Not Applicable
- 13 Foreign Exchange Rate Provisions: Not Applicable

#### **NORMAL REDEMPTION PROVISIONS**

- 14 Redemption Basis: Redemption at par
- 15 Redemption Amount: Principal Amount
- 16 Maturity Date: 30th January, 2019
- 17 Business Day Convention: Following
- 18 Business Day Centre(s): London, Johannesburg and TARGET

#### **OPTIONS AND EARLY REDEMPTION PROVISIONS**

- 19 Unmatured Coupons to become void upon early redemption (Bearer Bonds only): No
- 20 Issuer's Optional Redemption: Not Applicable
- 21 Bondholders' Optional Redemption: Not Applicable
- 22 Redemption Amount payable on redemption for an Event of Default: Redemption at par

#### **PROVISIONS REGARDING THE FORM OF BONDS**

- 23 Form of Bonds: Bearer Bonds  
Permanent Global Bond which is exchangeable for Definitive Bonds in the limited circumstances specified therein
- 24 New Global Note: No
- 25 Intended to be held in a manner which would allow Eurosystem eligibility: No
- 26 Details relating to Partly Paid Bonds: Not Applicable
- 27 Details relating to Instalment Bonds: Not Applicable
- 28 Redenomination, renominalisation and reconventioning provisions: Not Applicable
- 29 Consolidation provisions: Not Applicable
- 30 Other terms or special conditions: Not Applicable

## DISTRIBUTION PROVISIONS

- 31 Method of distribution: Syndicated
- (i) If syndicated, names of Managers: J.P. Morgan Securities plc  
The Toronto-Dominion Bank
- (ii) If non-syndicated, name of Relevant Dealer: Not Applicable
- (iii) Stabilising manager(s) (if any): Not Applicable
- (iv) Commission(s): Combined management and underwriting  
commission of 0.275 per cent. of the Principal  
Amount of the Bonds being issued

## OPERATIONAL INFORMATION AND LISTING

- 32 Any clearing system(s) other than Euroclear  
Bank S.A./N.V. (**Euroclear**) or Clearstream  
Banking, *société anonyme* (**Clearstream,  
Luxembourg**) and the relevant identification  
number(s): Not Applicable
- 33 Agents appointed in respect of the Bonds: **Fiscal Agent and principal Paying Agent**  
  
Citibank, N.A.  
Citigroup Centre  
Canada Square  
Canary Wharf  
London E14 5LB  
**Paying Agent and Listing Agent**  
  
Banque Internationale à Luxembourg, SA  
69 route d'Esch  
L- 2953 Luxembourg
- 34 Listing: Luxembourg
- 35 Governing law: English

## EUROPEAN INVESTMENT BANK:

By:

By: