



**Final Terms**

**EUROPEAN INVESTMENT BANK  
Debt Issuance Programme**

Issue Number: 1712/0200

**EUR 95,000,000 Floating Rate Bonds due 2025  
(to be consolidated and form a single series, from and including the Issue Date,  
with the existing EUR 50,000,000 Floating Rate Bonds due 2025 issued on 16  
April 2010)**

Issue Price: 99.7318 per cent.  
(plus 12 days' accrued interest from and including 16 April 2010 to but excluding 28  
April 2010)

**Landesbank Baden-Württemberg**

The date of these Final Terms is 26 April 2010

A handwritten signature in black ink is located in the bottom right corner of the page. It appears to be a stylized, cursive signature, possibly of a legal representative.

These Final Terms, under which the bonds described herein (the "**Bonds**") are issued, are supplemental to, and should be read in conjunction with, the offering circular (the "**Offering Circular**") dated 10 May 2006 issued in relation to the Debt Issuance Programme of European Investment Bank ("**EIB**"). Terms defined in the Offering Circular have the same meaning in these Final Terms. The Bonds will be issued on the terms of these Final Terms read together with the Offering Circular.

EIB accepts responsibility for the information contained in these Final Terms which, when read together with the Offering Circular, contain all information that is material in the context of the issue of the Bonds.

EIB has not performed any due diligence on the taxation associated with investment in the Bonds. Prospective purchasers should consult their own tax advisers about such taxation in light of their particular circumstances.

No investor should purchase the Bonds unless such investor understands and is able to bear the risk that the Bonds may not be readily saleable and that the value of the Bonds will fluctuate over time. Such fluctuations may be significant and could result in significant losses to investors whose circumstances do not permit them to hold the Bonds until maturity.

These Final Terms do not constitute an offer of, or an invitation by or on behalf of anyone to subscribe or purchase any of, the Bonds.

The statements on page 6 of the Offering Circular regarding structured Bonds are drawn to the attention of the prospective purchaser of the Bonds. Such purchaser should ensure that it understands the nature of the terms of the Bonds and the extent of its exposure to risk, and that it considers the suitability of the Bonds as an investment in the light of its own circumstances and financial condition.

The Treaty of Lisbon amending the Treaty on European Union and the Treaty establishing the European community signed by the member states of the European Union in Lisbon on 13 December 2007 (the "**Treaty of Lisbon**") as published in the Official Journal of the EU 2008/C115/01 entered into force on 1 December 2009.

As a result, the Statute of the EIB has been amended, in accordance with the terms of a protocol annexed to the Treaty of Lisbon, with effect from 1 December 2009.

The Statute of the EIB as set out in the Treaty of Lisbon published in the Official Journal of the EU does not reflect the increase in EIB's capital that came into force as of 1 April 2009, because the Treaty of Lisbon was signed and published in the Official Journal prior to the capital increase. The capital increase has been published in the Official Journal of the EU 2010/L 10/19.



The terms of the Bonds and additional provisions relating to their issue are as follows:

#### GENERAL PROVISIONS

- |          |                                   |   |
|----------|-----------------------------------|---|
| <b>1</b> | Issue Number:                     | 1712/0200 (to be consolidated and form a single series, from and including the Issue Date, with the existing EUR 50,000,000 Floating Rate Bonds due 2025 issued on 16 April 2010) |
| <b>2</b> | Security Codes:                   |   |
|          | (i) ISIN:                         | XS0502603136  |
|          | (ii) Common Code:                 | 050260313   |
| <b>3</b> | Specified Currency or Currencies: | Euro ("EUR")  |
| <b>4</b> | Principal Amount of Issue:        | EUR 95,000,000  |
| <b>5</b> | Specified Denomination:           | EUR 50,000  |
| <b>6</b> | Issue Date:                       | 28 April 2010   |

#### INTEREST PROVISIONS

- |           |   |  |
|-----------|---|--|
| <b>7</b>  | Interest Type:  | Floating Rate<br>(Further particulars specified below)   |
| <b>8</b>  | Interest Commencement Date:                                       | 16 April 2010  |
| <b>9</b>  | Fixed Rate Provisions:  | Not Applicable   |
| <b>10</b> | Floating Rate Provisions:   | Applicable   |
|           | (i) Interest Period End Date(s):                                  | Each Interest Payment Date   |
|           | (ii) Interest Payment Dates:                                      | 16 April and 16 October, in each year commencing on 16 October 2010, up to, and including, the Maturity Date, subject in each case to adjustment in accordance with the Business Day Convention specified below. |
|           | (iii) Business Day Convention:                                    | Modified Following   |
|           | (iv) Business Day Centre(s):                                      | TARGET   |
|           | (v) Manner in which the Interest Rate(s) is/are to be determined: | Screen Page  |
|           | (a) Screen Page:  | Reuters page EURIBOR01   |
|           | (b) Reference Banks:  | Not Applicable   |
|           | (vi) Reset Date(s):   | First day of each Calculation Period   |
|           | (vii) Relevant Currency:  | EUR  |
|           | (viii) Designated Maturity:                                       | 6 months   |
|           | (ix) Interest Determination Time:                                 | 11:00 a.m. Brussels time   |
|           | (x) Interest Determination Date:                                  | Second TARGET Business Day prior to the start of each Calculation Period   |

	(xi) Reference Market:	Euro-zone interbank market
	(xii) Margin(s):	+ 0.06 per cent. per annum
	(xiii) Minimum Interest Rate:	Zero per cent.
	(xiv) Maximum Interest Rate:	Not Applicable
	(xv) Linear Interpolation:	Not Applicable
	(xvi) Day Count Fraction:	Actual/360
	(xvii) Rate Multiplier:	Not Applicable
	(xviii) Other terms (including fallback provisions if not already provided for) relating to the method of calculating interest on Floating Rate Bonds:	Not Applicable
11	Zero Coupon Provisions:	Not Applicable
12	Index-Linked Provisions:	Not Applicable
13	Foreign Exchange Rate Provisions:	Not Applicable
<b>NORMAL REDEMPTION PROVISIONS</b>		
14	Redemption Basis:	Redemption at par
15	Redemption Amount:	Principal Amount
16	Maturity Date:	Interest Payment Date falling on or nearest to 16 April 2025
17	Business Day Convention:	Modified Following
18	Business Day Centre(s):	TARGET
<b>OPTIONS AND EARLY REDEMPTION PROVISIONS</b>		
19	Issuer's Optional Redemption:	Not Applicable
20	Bondholders' Optional Redemption:	Not Applicable
21	Redemption Amount payable on redemption for an Event of Default:	Redemption at par
22	Unmatured Coupons to become void upon early redemption (Bearer Bonds only):	Not Applicable
<b>PROVISIONS REGARDING THE FORM OF BONDS</b>		
23	Form of Bonds:	Registered Bonds  Unrestricted Global Certificate which is exchangeable for Definitive Certificates in the limited circumstances specified therein
24	Details relating to Partly Paid Bonds:	Not Applicable
25	Details relating to Instalment Bonds:	Not Applicable



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|-----------|--|----------------|
| <b>26</b> | Redenomination, renominatisation and reconventioning provisions: | Not Applicable |
| <b>27</b> | Consolidation provisions:  | Not Applicable |
| <b>28</b> | Other terms or special conditions:                               | Not Applicable |

#### **DISTRIBUTION PROVISIONS**

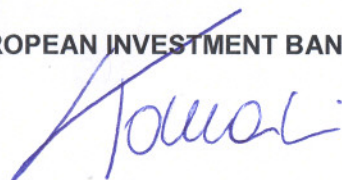
- |           |  |                              |
|-----------|--|------------------------------|
| <b>29</b> | Method of distribution:                          | Non-Syndicated               |
|           | (i) If syndicated, names of Joint Lead Managers: | Not Applicable               |
|           | (ii) If non-syndicated, name of Relevant Dealer: | Landesbank Baden-Württemberg |
|           | (iii) Stabilising manager(s) (if any):           | Not Applicable               |
|           | (iv) Commission(s):                              | None                         |

#### **OPERATIONAL INFORMATION AND LISTING**

- |           |  |   |
|-----------|--|---|
| <b>30</b> | Any clearing system(s) other than Euroclear or Clearstream Banking Luxembourg and the relevant identification number(s): | Not Applicable  |
| <b>31</b> | Agents appointed in respect of the Bonds:  | <p><b>Fiscal Agent, principal Paying Agent, Registrar and Calculation Agent</b></p> <p>Citibank, N.A. London<br/>Citigroup Centre<br/>Canada Square, Canary Wharf<br/>London E14 5LB</p> <p><b>Paying Agent and Listing Agent</b></p> <p>Dexia Banque Internationale à Luxembourg, société anonyme<br/>69 route d'Esch<br/>L- 2953 Luxembourg</p> |
| <b>32</b> | Listing:   | Luxembourg  |
| <b>33</b> | Governing law:   | Luxembourg  |

#### **EUROPEAN INVESTMENT BANK:**

By:



**Aldo M. Romani**  
Conseiller de direction

By:



**Augustina Doughty-Papassideris**  
Senior Capital Markets Documentation Officer