

**FINAL TERMS**

**EUROPEAN INVESTMENT BANK  
Debt Issuance Programme**

Issue Number: 1674/0200

**TRY 35,000,000 10.50 per cent. Bonds due 12th March, 2019  
(to be consolidated and form a single series with the existing TRY 50,000,000 10.50 per cent.  
Bonds due 12th March, 2019 issued on 12th February, 2010)**

**Issue Price: 103.100 per cent.  
(plus 44 days' accrued interest from, and including, 12th March, 2014  
to, but excluding, 25th April, 2014)**

**J.P. Morgan**

The date of these Final Terms is 23rd April, 2014

These Final Terms, under which the bonds described herein (the **Bonds**) are issued, are supplemental to, and should be read in conjunction with, the offering circular (the **Offering Circular**) dated 22nd September, 2010 issued in relation to the debt issuance programme of European Investment Bank (**EIB**). Terms defined in the Offering Circular have the same meaning in these Final Terms. The Bonds will be issued on the terms of these Final Terms read together with the terms and conditions set out in the offering circular dated 10th May, 2006.

EIB accepts responsibility for the information contained in these Final Terms which, when read together with the Offering Circular, contain all information that is material in the context of the issue of the Bonds.

These Final Terms do not constitute an offer of, or an invitation by or on behalf of anyone to subscribe or purchase any of, the Bonds.

The terms of the Bonds and additional provisions relating to their issue are as follows:

## **GENERAL PROVISIONS**

- |          |                                   |   |
|----------|-----------------------------------|---|
| <b>1</b> | Issue Number:                     | 1674/0200 (to be consolidated and form a single series with the existing TRY 50,000,000 10.50 per cent. Bonds due 12th March, 2019 issued on 12th February, 2010 from and including the Issue Date) |
| <b>2</b> | Security Codes:                   |   |
|          | (i) ISIN:                         | XS0484854483  |
|          | (ii) Common Code:                 | 048485448   |
| <b>3</b> | Specified Currency or Currencies: | New Turkish Lira ( <b>TRY</b> )   |
| <b>4</b> | Principal Amount of Issue:        | TRY 35,000,000  |
| <b>5</b> | Specified Denomination:           | TRY 1,000   |
| <b>6</b> | Issue Date:                       | 25th April, 2014  |

## **INTEREST PROVISIONS**

- |          |                                   |  |
|----------|-----------------------------------|--|
| <b>7</b> | Interest Type:                    | Fixed Rate<br><br>(Further particulars specified below)  |
| <b>8</b> | Interest Commencement Date:       | 12th March, 2014   |
| <b>9</b> | Fixed Rate Provisions:            | Applicable   |
|          | (i) Interest Rate:                | 10.50 per cent. per annum  |
|          | (ii) Interest Period End Date(s): | The dates that would be Interest Payment Dates but without adjustment for any Business Day Convention  |
|          | (iii) Interest Payment Date(s):   | 12th March and 12th September in each year commencing 12th September, 2014, up to, and including, the Maturity Date subject to adjustment in accordance with the Business Day Convention specified below |
|          | (iv) Business Day Convention:     | Following  |

	(v) Interest Amount:	TRY 52.50 per TRY 1,000 in principal amount
	(vi) Broken Amount:	Not Applicable
	(vii) Day Count Fraction:	Actual/Actual - ICMA
	(viii) Business Day Centre(s):	Istanbul, London and TARGET
	(ix) Other terms relating to the method of calculating interest for Fixed Rate Bonds:	Not Applicable
10	Floating Rate Provisions:	Not Applicable
11	Zero Coupon Provisions:	Not Applicable
12	Index-Linked Provisions:	Not Applicable
13	Foreign Exchange Rate Provisions:	Not Applicable
<b>NORMAL REDEMPTION PROVISIONS</b>		
14	Redemption Basis:	Redemption at par
15	Redemption Amount:	Principal Amount
16	Maturity Date:	12th March, 2019
17	Business Day Convention:	Following
18	Business Day Centre(s):	Istanbul, London and TARGET
<b>OPTIONS AND EARLY REDEMPTION PROVISIONS</b>		
19	Issuer's Optional Redemption:	Not Applicable
20	Bondholder's Optional Redemption:	Not Applicable
21	Redemption Amount payable on redemption for an Event of Default:	Redemption at par
22	Unmatured Coupons to become void upon early redemption (Bearer Bonds only):	No
<b>PROVISIONS REGARDING THE FORM OF BONDS</b>		
23	Form of Bonds:	Bearer Bonds
		Permanent Global Bearer Bond which is exchangeable for Definitive Bonds in the limited circumstances specified therein

24	Details relating to Partly Paid Bonds:	Not Applicable
25	Details relating to Instalment Bonds:	Not Applicable
26	Redenomination, renominatisation and reconventioning provisions:	Not Applicable
27	Consolidation provisions:	Not Applicable
28	Other terms or special conditions:	Not Applicable

## DISTRIBUTION PROVISIONS

29	Method of distribution:	Non-syndicated
	(i) If syndicated, names of Managers:	Not Applicable
	(ii) If non-syndicated, name of Relevant Dealer:	J.P. Morgan Securities plc
	(iii) Stabilising manager (if any):	Not Applicable
	(iv) Commission:	A combined management and underwriting commission of 0.250 per cent. of the Principal Amount of the Bonds being issued

## OPERATIONAL INFORMATION AND LISTING

30	Any clearing system(s) other than Euroclear or Clearstream Banking Luxembourg and the relevant identification number(s):	Not Applicable
31	Agents appointed in respect of the Bonds:	<p><b>Fiscal Agent and principal Paying Agent</b></p> <p>Citibank, N.A. Citigroup Centre Canada Square Canary Wharf London E14 5LB</p> <p><b>Paying Agent and Listing Agent</b></p> <p>Banque Internationale à Luxembourg, SA 69 route d'Esch L-2953 Luxembourg</p> <p><b>Calculation Agent</b></p> <p>JPMorgan Chase Bank, N.A. 25 Bank Street Canary Wharf London E14 5JP</p>

**32** Listing: Luxembourg

**33** Governing law: English

**EUROPEAN INVESTMENT BANK:**

By:

By:

ICM:19356859.2