

**Pricing Supplement**

**Barclays Bank PLC**

**£10,000,000,000**  
Debt Issuance Programme

Series No: 112  
Tranche No: 1

**€50,000,000 Subordinated Floating Rate Notes due March, 2022**

Issue Price: 100 per cent.

**Banco Bilbao Vizcaya Argentaria S.A.**

**The date of this Pricing Supplement is 27<sup>th</sup> February, 2002**

This Pricing Supplement, under which the notes described herein (the "**Notes**") are issued, is supplementary to, and should be read in conjunction with the Information Memorandum as defined in the Information Memorandum dated 16<sup>th</sup> March, 2001 (which includes the Information Memorandum Addendum dated 16<sup>th</sup> March, 2001) issued in relation to the £10,000,000,000 Debt Issuance Programme of Barclays Bank PLC (the "**Programme**"). The Notes will be issued on the terms of this Pricing Supplement read together with the Information Memorandum. Terms defined in the Information Memorandum have the same meaning in this Pricing Supplement.

This Pricing Supplement does not constitute, and may not be used for the purpose of, an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation, and no action is being taken to permit an offering of the Notes or distribution of this Pricing Supplement in any jurisdiction where such action is required.

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| 1.  | Issuer:   | Barclays Bank PLC  |
| 2.  | (i) Series Number:  | 112  |
|     | (ii) Tranche Number:  | 1  |
| 3.  | Specified Currency or Currencies:                                   | Euro   |
| 4.  | Aggregate Principal Amount:   | €50,000,000  |
| 5.  | (i) Issue Price:  | 100 per cent. of the Aggregate Principal Amount  |
|     | (ii) Net proceeds:  | €50,000,000  |
| 6.  | Specified Denomination:   | €100,000   |
| 7.  | (i) Issue Date :  | 1 <sup>st</sup> March, 2002  |
|     | (ii) Interest Commencement Date (if different from the Issue Date): | Not Applicable   |
| 8.  | Maturity Date:  | The Interest Payment Date falling in March, 2022 subject to adjustment in accordance with the Modified Following Business Day Convention |
| 9.  | Interest Basis:   | 6 months EURIBOR + 0.40 per cent Floating Rate   |
| 10. | Redemption/Payment Basis:   | Redemption at par  |

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| 11. | Change of Interest Basis or Redemption/Payment Basis:                | Not Applicable  |
| 12. | Put/Call Options:  | Not Applicable  |
| 13. | (i) Status of the Notes:   | Capital Notes   |
|     | (ii) Condition 3(3) – Deferral of Payments to apply (Capital Notes): | No  |
| 14. | Listing:   | To be listed on the Official List of the UK Listing Authority and to be admitted for trading on the London Stock Exchange |
| 15. | Method of distribution:  | Non-syndicated  |

**Provisions relating to interest (if any) payable**

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|-----|---|---|
| 16. | Fixed Rate Note Provisions  | Not Applicable  |
| 17. | Floating Rate Note Provisions   | Applicable  |
|     | (i) Specified period/specified Interest Payment dates:  | Period, 6 months / Interest payment dates: 1 <sup>st</sup> March and 1 <sup>st</sup> September in each year, starting on 1 <sup>st</sup> September, 2002 up to and including the Maturity date  |
|     | (ii) Business Day Convention:   | Modified Following Business Day Convention  |
|     | (iii) Additional Business Centre(s):  | Not Applicable  |
|     | (iv) Manner in which the Rate of Interest is to be determined:  | Screen Rate Determination   |
|     | (v) Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent Bank): | Not Applicable  |
|     | (vi) Screen Rate Determination:   |   |
|     | - Reference Rate:   | 6 months EURIBOR  |
|     | - Interest Determination Date:  | Second date on which the TARGET System is open prior to the start of each Interest Period   |
|     | - Relevant Screen Page:   | The display designed as EURIBOR01 on Reuters (or such other page or service as may be nominated as the information vendor for the purpose of displaying comparable rates in succession thereto. |

(vii)	ISDA Determination:	Not Applicable
	- Floating Rate Option:	Not Applicable
	- Designed Maturity:	Not Applicable
	- Reset Date:	Not Applicable
(viii)	Margin:	+ 0.40 per cent. per annum
(ix)	Minimum Rate of Interest:	Not Applicable
(x)	Maximum Rate of Interest:	Not Applicable
(xi)	Day Count Fraction:	Actual / 360
(xii)	Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions:	Not Applicable
18.	Zero Coupon Note Provisions	Not Applicable
19.	Index Linked Interest Note Provisions	Not Applicable
20.	Dual Currency Note Provisions	Not Applicable
<b>Provisions relating to Redemption</b>		
21.	Issuer Call	Not Applicable
22.	Investor Put	Not Applicable
23.	Final Redemption Amount	Outstanding Aggregate Principal Amount
24.	Early Redemption Amount	
	Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in the Conditions):	As set out in the Conditions

### **General provisions applicable to the Notes**

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| 25. | Form of Notes:  | Temporary Bearer Global Note exchangeable for a Permanent Bearer Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note. |
| 26. | Additional Financial Centre(s) or other special provisions relating to Payment Dates:   | Not Applicable   |
| 27. | Talons for future Coupons or Receipts to be attached to Definitive Bearer Notes (and dates on which such Talons mature):  | No.  |
| 28. | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable   |
| 29. | Details relating to Instalment Notes:   | Not Applicable   |
| 30. | Redenomination, renominatisation and reconventioning provisions:  | Not Applicable   |
| 31. | Consolidation provisions  | Not Applicable   |
| 32. | Other terms or special conditions:  | Not Applicable   |

### **Distribution**

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|-----|---|--------------------------------------|
| 33. | (i) If syndicated, names of Managers:       | Not Applicable                       |
|     | (ii) Stabilising Manager (if any):          | Not Applicable                       |
| 34. | If non-syndicated, name of relevant Dealer: | BANCO BILBAO VIZCAYA ARGENTARIA S.A. |
| 35. | Additional selling restrictions:            | Not Applicable                       |

### **Operational Information**

36. ISIN Code: XS0144176996
37. Common Code: 14417699
38. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable
39. Delivery: Delivery against payment
40. Additional Paying Agent(s): Not Applicable

### **Listing Application**

This Pricing Supplement comprises the details required to list the issue of Notes described herein pursuant to the listing of the £10,000,000,000 Debt Issuance Programme of Barclays Bank PLC.

### **Responsibility**

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By: 

*Duly authorised*