

4 July 2014-Closing of bond issuance transaction under GMTN Programme

The bond issuance transaction which has the CMB tranche issuance certificate dated 30 June 2014 is successfully closed on 3 July 2014; with nominal amount of USD 750 million, maturity date of 3 July 2019, and coupon rate of 4.25%, which has been priced to yield 4,341% to investors.

ISIN	:	Reg S ISIN XS1083936028 144A ISIN US90014TAA97
Type of the notes	:	Bonds
Type of selling of the notes	:	Issuance outside Turkey
Nominal amount issued	:	USD 750,000,000
Nominal amount sold	:	USD750,000,000
Issue Price	:	99.595
Maturity	:	5 years / 03.07.2019
Repayment schedule	:	Semi-annual coupon payments and principal will be paid at the end of maturity
Coupon rate	:	%4.25

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