

Final Terms dated July 29, 2016



International Finance Corporation

Issue of

U.S. \$190,000,000 Floating Rate Notes due December 15, 2020

(to be consolidated and form a single series with the existing issue of U.S. \$500,000,000 Floating Rate Notes due December 15, 2020, issued on August 24, 2015, U.S. \$300,000,000 Floating Rate Notes due December 15, 2020, issued on September 21, 2015, U.S. \$400,000,000 Floating Rate Notes due December 15, 2020, issued on September 29, 2015, U.S. \$50,000,000 Floating Rate Notes due December 15, 2020, issued on November 30, 2015, U.S. \$100,000,000 Floating Rate Notes due December 15, 2020, issued on December 21, 2015, U.S. \$75,000,000 Floating Rate Notes due December 15, 2020, issued on January 14, 2016, U.S. \$250,000,000 Floating Rate Notes due December 15, 2020, issued on February 11, 2016 and U.S. \$135,000,000 Floating Rate Notes due December 15, 2020, issued on July 13, 2016)

under its

Global Medium-Term Note Program

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated June 3, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Prospectus. Full information on International Finance Corporation (the “Corporation”) and the offer of the Notes is only available on the basis of the combination of this Final Terms and the Prospectus. The Prospectus may be obtained (without charge) from the office of the Corporation at 2121 Pennsylvania Avenue, N.W., Washington D.C. 20433, U.S.A. and is available for viewing at the website of the Corporation (www.ifc.org) and copies may be obtained from the website of the Luxembourg Stock Exchange (www.bourse.lu).

THE NOTES ARE NOT AN OBLIGATION OF THE INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT OR OF ANY GOVERNMENT.

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| 1. Issuer: | International Finance Corporation |
| 2. (i) Series Number: | 1466 |

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| (ii) Tranche Number: | 9 |
| 3. Specified Currency or Currencies: | United States Dollar ("U.S. \$") |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | U.S. \$2,000,000,000 |
| (ii) Tranche: | U.S. \$190,000,000 |
| 5. Issue Price: | 99.492 per cent. of the Aggregate Nominal Amount plus U.S. \$171,329.86 representing 49 days' accrued interest from and including the Interest Commencement Date to but excluding the Issue Date |
| 6. (i) Specified Denominations: | U.S. \$1,000 and integral multiples thereof |
| (ii) Calculation Amount: | U.S. \$1,000 |
| 7. (i) Issue Date: | August 3, 2016 |
| (ii) Interest Commencement Date: | June 15, 2016 |
| 8. Maturity Date: | December 15, 2020 |
| 9. Interest Basis: | 3 month USD LIBOR + 0.01% Floating Rate (further particulars specified below) |
| 10. Redemption/Payment Basis: | Redemption at par |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Put/Call Options: | Not Applicable |
| 13. Status of the Notes: | Senior |
| 14. Method of distribution: | Syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 15. Fixed Rate Note Provisions: | Not Applicable |
| 16. Floating Rate Note Provisions: | Applicable |
| (i) Interest Period(s): | The period beginning on (and including) the Interest Commencement Date and ending on (but excluding) the First Interest Payment Date and each successive period beginning on (and including) a Specified Interest Payment Date and ending on (but excluding) the next succeeding Specified Interest Payment Date |
| (ii) Specified Interest Payment Dates: | March 15, June 15, September 15 and December 15 in each year, commencing September 15, 2016, and ending on and including the Maturity Date |

(iii) First Interest Payment Date:	September 15, 2016
(iv) Interest Period Date:	Each Specified Interest Payment Date
(v) Business Day Convention:	Modified Following Business Day Convention, adjusted
(vi) Business Centre(s):	London and New York
(vii) Manner in which the Rate(s) of Interest is/are to be determined:	Screen Rate Determination
(viii) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if not the Agent):	Citibank, N.A., London
(ix) Screen Rate Determination:	
– Reference Rate:	3 month USD LIBOR
– Interest Determination Date(s):	With respect to the Rate of Interest and each Interest Accrual Period, the day that is two Business Days in London prior to the first day of such Interest Accrual Period.
– Relevant Screen Page:	Reuters LIBOR01 as of 11:00 a.m. London time on each Interest Determination Date
(x) ISDA Determination:	Not Applicable
(xi) Margin(s):	0.01 per cent.
(xii) Minimum Rate of Interest:	Not Applicable
(xiii) Maximum Rate of Interest:	Not Applicable
(xiv) Day Count Fraction:	Actual/360
(xv) Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions:	Refer to the Conditions
17. Zero Coupon Note Provisions:	Not Applicable
18. Index Linked Interest Note/other variable-linked interest Note Provisions:	Not Applicable

19. Dual Currency Note Provisions: Not Applicable

PROVISIONS RELATING TO REDEMPTION

20. Call Option I: Not Applicable
Call Option II (Automatic): Not Applicable
21. Put Option: Not Applicable
22. Final Redemption Amount of each Note: U.S. \$1,000 per Calculation Amount
23. Early Redemption Amount: U.S. \$1,000 per Calculation Amount
- Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions):

GENERAL PROVISIONS APPLICABLE TO THE NOTES

24. Form of Notes: Registered Notes:
DTC Global Registered Certificate available on Issue Date
25. New Global Note (NGN): No
26. Financial Centre(s) or other special provisions relating to payment dates: New York and London
- Notwithstanding Condition 6(h), if any payment date would fall on a date which is not a business day, the relevant date will be the first following day which is a business day, unless that day falls in the next calendar month, in which case the relevant date will be the first preceding day which is a business day.
- In the above paragraph, “business day” means a day on which banks and foreign exchange markets are open for business in the (i) relevant place of presentation, (ii) any Financial Centres and (iii) the principal financial centre of the country of the relevant currency.
27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No

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| 28. Details relating to Partly Paid
Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Corporation to forfeit the Notes and interest due on late payment: | Not Applicable |
| 29. Details relating to installment
Notes: amount of each installment, date on which each payment is to be made: | Not Applicable |
| 30. Redenomination, renominialization and reconventioning provisions: | Not Applicable |
| 31. Consolidation provisions: | Not Applicable |
| 32. Additional terms: | Applicable |
| (i) Governing law: | New York |

DISTRIBUTION

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| 33. (i) If syndicated, names and addresses of Managers and underwriting commitments: | <table border="0"> <tr> <td style="vertical-align: top;">Barclays Bank PLC
5 The North Colonnade
Canary Wharf
London E14 4BB
United Kingdom
Attention: Debt Syndicate
Tel: +44 (0) 20 7773 9098
Facsimile: +44 (0) 20 7516 7548</td> <td style="vertical-align: top;">U.S.\$95,000,000</td> </tr> <tr> <td style="vertical-align: top;">HSBC Bank plc
8 Canada Square
London E14 5HQ
Attention: Transaction Management Group
Telephone: +44 20 7991 8888
Facsimile: +44 20 7992 4973</td> <td style="vertical-align: top;">U.S.\$95,000,000</td> </tr> </table> | Barclays Bank PLC
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| (ii) Date of Terms Agreement: | July 29, 2016 | | | | |
| (iii) Stabilizing Manager(s) (if any): | Not Applicable | | | | |
| 34. If non-syndicated, name and address of Dealer: | Not Applicable | | | | |

35. Total commission and concession: Not Applicable

36. Additional selling restrictions: Not Applicable

RESPONSIBILITY

The Corporation accepts responsibility for the information contained in this Final Terms.

Signed on behalf of the Corporation:

By:

Duly authorized

PART B – OTHER INFORMATION

LISTING

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| (i) Listing: | Luxembourg |
| (ii) Admission to trading: | <p>Application will be made for the Notes to be admitted to trading on the regulated market of the Luxembourg Stock Exchange with effect from August 3, 2016.</p> <p>The Notes are to be consolidated and form a single series with the existing issue of U.S. \$500,000,000 Floating Rate Notes due December 15, 2020, issued on August 24, 2015, U.S. \$300,000,000 Floating Rate Notes due December 15, 2020, issued on September 21, 2015, U.S. \$400,000,000 Floating Rate Notes due December 15, 2020, issued on September 29, 2015, U.S. \$50,000,000 Floating Rate Notes due December 15, 2020, issued on November 30, 2015, U.S. \$100,000,000 Floating Rate Notes due December 15, 2020, issued on December 21, 2015, U.S. \$75,000,000 Floating Rate Notes due December 15, 2020, issued on January 14, 2016, U.S. \$250,000,000 Floating Rate Notes due December 15, 2020, issued on February 11, 2016 and U.S. \$135,000,000 Floating Rate Notes due December 15, 2020, issued on July 13, 2016, which are listed and admitted to trading on the Luxembourg Stock Exchange.</p> |

RATINGS

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| Ratings: | Notes under the Program have been rated:

S & P: AAA
Moody's: Aaa |
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INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in “Plan of Distribution” in the Prospectus, so far as the Corporation is aware, no person involved in the offer of the Notes has an interest material to the offer.

OPERATIONAL INFORMATION

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| Intended to be held in a manner which would allow Eurosystem eligibility: | No |
| ISIN Code: | US45950VGS97 |

Common Code:	128042903
CUSIP:	45950VGS9
Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, <i>société anonyme</i> and The Depository Trust Company and the relevant identification number(s):	Not Applicable
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable

GENERAL

Applicable TEFRA exemption:	Not Applicable
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UNITED STATES TAXATION

The following supplements the discussion under “Tax Matters” in the Prospectus and is subject to the limitations and exceptions set forth therein.

A portion of the purchase price of the Notes is attributable to interest accrued for the period starting from and including the Interest Commencement Date to but excluding the Issue Date. Accordingly, a portion of the interest received on the Interest Payment Date scheduled for September 15, 2016 equal to such accrued interest should not be taxable when received but should instead reduce the holder’s adjusted tax basis in the Notes by a corresponding amount.

Capital Gains

As discussed in the Prospectus under “Tax Matters—United States Federal Income Taxation—Purchase, Sale and Retirement of the Notes”, a U.S. Holder may recognize capital gain or loss upon a sale of the Notes. Capital gain of a non-corporate U.S. Holder is generally taxed at preferential rates (which may exceed the 15% rate referenced in the Prospectus) where the property is held for more than one year.

Medicare Tax

A U.S. Holder that is an individual or estate, or a trust that does not fall into a special class of trusts that is exempt from such tax, is subject to a 3.8% tax (the “Medicare tax”) on the lesser of (1) the U.S. Holder’s “net investment income” (or “undistributed net investment income” in the case of an estate or trust) for the relevant taxable year and (2) the excess of the U.S. Holder’s modified adjusted gross income for the taxable year over a certain threshold (which in the case of individuals is between U.S. \$125,000 and U.S. \$250,000, depending on the individual’s circumstances). A holder’s net investment income generally includes its interest income and its net gains from the disposition of Notes, unless such interest income or

net gains are derived in the ordinary course of the conduct of a trade or business (other than a trade or business that consists of certain passive or trading activities). U.S. Holders that are individuals, estates or trusts are urged to consult their tax advisors regarding the applicability of the Medicare tax to their income and gains in respect of their investments in the Notes.

Information with Respect to Foreign Financial Assets

Owners of “specified foreign financial assets” with an aggregate value in excess of U.S. \$50,000 (and in some circumstances, a higher threshold) may be required to file an information report with respect to such assets with their tax returns. “Specified foreign financial assets” may include financial accounts maintained by foreign financial institutions, as well as the following, but only if they are held for investment and not held in accounts maintained by financial institutions: (i) stocks and securities issued by non-United States persons, (ii) financial instruments and contracts that have non-United States issuers or counterparties, and (iii) interests in foreign entities. Holders are urged to consult their tax advisors regarding the application of this reporting requirement to their ownership of the Notes.