424B2 1 maipricingsupplement 1702 mm 424B2

Title of Ea				Cal	culation c	of Registra	tion Fee						
	ch Class	of Securities	Offered		Maximun	n Aggrega	te Offering	Price	Ai	mount of	Registration	n Fee (1)	
2.650% GM Financial Term Notes Due January 20, 2021 3.450% GM Financial Term Notes Due January 20, 2025 (1) Calculated in accordance with Rule 457(r) under the Securities Act					\$5,348,000 \$3,623,000					\$665.83			
										\$451.06			
(1) Calculated	in accordance	e with Rule 457(r) under the Securities	s Act of 1933, as	amended								
								Filed u	nder Rule	424(b)(2), Registrati	on Stateme	nt No. 3 2188
						Prici	ng Supplemen	t No. 13 - Da	ated Tuesda	ay, January	16, 2018 (to:	Prospectus d	
									1.04	1.01			20
CUSIP	Selling	Gross	Net	Principal	Coupon	Coupon	Coupon	Maturity	1st Coupon	1 st Coupon	Survivor's	Product	Guaran
Number	Price	Concession	Proceeds	Amount	Туре	Rate	Frequency	Date	Date	Amount	Option	Ranking	
046AAZ8	100%	0.825%	\$5,303,879.00	\$5,348,000.00	Fixed	2.650%	SEMI- ANNUAL	1/20/2021	7/20/2018	\$13.32	Yes	Senior Unsecured Notes	AmeriCr Financi Service
Redem	ption Info	rmation: Call	able at 100% o	n 1/20/2019	and Semi	-Annually	thereafter w	ith 30 Cal	endar Dav	s Notice.			Inc.
			ubject to redemptic						-			curring any tir	ne on or
after 1/20	0/2019 at a	redemption pri	ce equal to 100%	of the principal	amount of								
prior noti	ice to the ho	otenoider and ti	he trustee, as des	cribed in the Pi	ospectus.								
046ABA2	100%	1.450%	\$3,570,466.50	\$3,623,000.00	Fixed	3.450%	SEMI- ANNUAL	1/20/2025	7/20/2018	\$17.35	Yes	Senior Unsecured Notes	AmeriCr Financi Service
							-					notes	Inc.
Redem	ption Info	rmation: Call	able at 100% o	n 1/20/2019	and Semi	-Annually	thereafter w	ith 30 Cal	endar Day	s Notice.			
GM Fina	ncial Term I	Notes will be su	ubject to redemptic	on at the option	of General	Motors Fina	ancial Compar	y, Inc., in wi	nole on the	interest pay	ment date oc	curring any tir	ne on or
after 1/20	0/2019 at a	redemption pri	ce equal to 100%	of the principal	amount of								
prior noti	ice to the no	oteholder and t	he trustee, as des	cribed in the Pi	rospectus.								
🕅 🛛 GM FINANCIAL			ering Dates: Monda	ay, January 8,	2018 throug	gh Tuesday,	January 16, 2	018			General M	otors Finan Company,	
			Trade Date: Tuesday, January 16, 2018 @12:00 PM ET							GM Financial Term Notes			
			tlement Date: Frida	-						F	Prospectus		
General Motors Financial Company, Inc.		ancial Min	imum Donominatio	n/Incromonto:¢	1 000/\$1 00	0						2	017
		•	Minimum Denomination/Increments:\$1,000/\$1,000 Initial trades settle flat and clear SDFS: DTC Book Entry only										
						•	ly						
		DTO	C number: 0235 vi	a RBC Dain Ra	auscher Inc.								
		Pur	chasing Agent: Inc	apital LLC									
			chasing Agent: Inc		Stanley, RB	C Capital M	arkets, Wells F	argo Adviso	'S				
		Age	ents: BofA Merrill L	ynch, Morgan S		C Capital M	arkets, Wells F	Fargo Adviso	S				
		Age Tru:	ents: BofA Merrill L stee: U.S. Bank N	ynch, Morgan S ational Associa	tion	·		Ū		us),			
		Age Tru: If the prime	ents: BofA Merrill L stee: U.S. Bank Ni e maturity date or an cipal, premium, if any	ynch, Morgan S ational Associat interest payment , and interest for	tion date for any that note is p	note is not a l	Business Day (a	s term is define	d in Prospect	us), from,			
		Age Tru: If th prin and	ents: BofA Merrill L stee: U.S. Bank Ni e maturity date or an	ynch, Morgan S ational Associal interest payment , and interest for the or interest pay	tion date for any that note is p ment date.	note is not a l aid on the ne	Business Day (a: kt Business Day,	s term is define and no interes	d in Prospect t will accrue	from,			
		Age Tru: If th prin and Dea sold abo disc	ents: BofA Merrill L stee: U.S. Bank Ni e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note by the Selected Dea ve. Notes purchased ount to the public offe	ynch, Morgan S ational Associat interest payment r, and interest for the or interest pay s on an agency be lars for their own by the Selected I ering price specifie	tion date for any that note is p ment date. asis for client account may Dealers on be	note is not a l aid on the ne accounts sha be sold at the half of level fe	Business Day (a: kt Business Day, Il purchase Note e public offering re accounts may	s term is define and no interes s at the public (price less a dis be sold to suc	d in Prospect t will accrue offering price. count as spec h accounts at	from, Notes cified the			
		Age Tru: If th prinu and Dea sold abo disc the	ents: BofA Merrill L stee: U.S. Bank Ni e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note by the Selected Dea ve. Notes purchased	ynch, Morgan S ational Associat interest payment , and interest for the or interest pay s on an agency be lers for their own by the Selected I ering price specifie insation.	tion date for any that note is p ment date. asis for client account may Dealers on be	note is not a l aid on the ne accounts sha be sold at the half of level fe	Business Day (a: kt Business Day, Il purchase Note e public offering re accounts may	s term is define and no interes s at the public (price less a dis be sold to suc	d in Prospect t will accrue offering price. count as spec h accounts at	from, Notes cified the			
		Age Tru: If th prini and Dea sold abov disc the Leg; In th	ents: BofA Merrill L stee: U.S. Bank Na e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note: by the Selected Dea ve. Notes purchased ount to the public offe sales price as compe al Matters- Validity of le opinion of Hunton á	ynch, Morgan S ational Associat interest payment , and interest for ate or interest pay son an agency ba lers for their own by the Selected I pring price specific insation. the Notes: & Williams LLP, a	tion date for any that note is p ment date. asis for client account may Dealers on be ad above, in to s counsel to 0	note is not a l aid on the ne accounts sha be sold at th half of level fe which case, s General Moto	Business Day (at t Business Day, Il purchase Note e public offering le accounts may uch Selected De rs Financial Com	s term is define and no interes s at the public price less a dis be sold to suc alers will not re	d in Prospect t will accrue offering price. count as spech h accounts at tain any porti "Company"),	from, Notes cified the on of when			
		Age Tru: If th prinin and Dea sold abov disc the Leg: In th (i) th note	ents: BofA Merrill L stee: U.S. Bank Ni e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note lers purchasing Note by the Selected Dea ve. Notes purchased ount to the public offe sales price as compe al Matters- Validity of he opinion of Hunton in the trustee has made is (the "Master Note")	ynch, Morgan S ational Associat interest payment , and interest for te or interest pay so na agency be ulers for their own by the Selected I insation. the Notes: & Williams LLP, a an appropriate en identifying the ne	date for any that note is p ment date. asis for client account may Dealers on be ad above, in n s counsel to (try on Sched otes offered h	note is not a l aid on the ne accounts sha be sold at th half of level fe which case, s General Moto ule 1 to the m rereby as sup	Business Day (ar t Business Day, Il purchase Note public offering te accounts may uch Selected De s Financial Com aster registered plemental obligal	s term is define and no interes s at the public of price less a dis be sold to suc alers will not re upany, Inc. (the global note that ions thereunde	d in Prospect t will accrue offering price. count as spech h accounts at tain any porti "Company"), t represents ti rr in accordan	from, Notes cified the on of when he ice with			
		Age Tru: If th prinin and Dea sold abov disc the Leg: In th (i) tt note the	ents: BofA Merrill L stee: U.S. Bank Ni e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note: by the Selected Dea ve. Notes purchased ount to the public offe sales price as compe al Matters- Validity of the opinion of Hunton a to trustee has made is (the "Master Note") instructions of the Co	ynch, Morgan S ational Associat interest payment , and interest for the or interest pay lers for their own by the Selected I by the Selected I rring price specific msation. the Notes: & Williams LLP, a an appropriate en i dentifying the nu mpany, and the r	tion date for any that note is p ment date. asis for client account may bealers on be ed above, in v s counsel to 0 try on Schedu totes offered h notes have be	note is not a l aid on the ne accounts sha be sold at th half of level fe which case, s General Moto ule 1 to the m ereby as sup een delivered	Business Day (at t Business Day, Il purchase Note e public offering re accounts may uch Selected De s Financial Com aster registered beimental obligal against payment	s term is define and no interes s at the public of price less a dis be sold to suc alers will not re pany, Inc. (the global note tha ions thereunde therefor as con	d in Prospect t will accrue offering price. count as spech accounts at tain any porti "Company"), t represents t r in accordan templated in	from, Notes cified the on of when he ice with			
		Age Tru: If the prininand Dea sold abov disc the Leg: In th (i) th note the prici sup	ents: BofA Merrill L stee: U.S. Bank Ni e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note ly the Selected Dea ve. Notes purchased ount to the public offe sales price as compe al Matters- Validity of he opinion of Hunton in the trustee has made es (the "Master Note") instructions of the Co ing supplement and ti olement indicates tha	ynch, Morgan S ational Associat interest payment , and interest for the or interest pay so na agency be ulers for their own by the Selected I insation. the Notes: & Williams LLP, a an appropriate en identifying the ni mpany, and the r he related prospet t such notes are t	date for any that note is p ment date. asis for client account may Dealers on be ad above, in v s counsel to (try on Sched botes offered h notes have be ctus and, if ag	note is not a l aid on the ne accounts sha be sold at the sold at the shaft of level for which case, s General Moto ule 1 to the m hereby as sup pen delivered pplicable, pro- sed by Americ	Business Day (ar t Business Day, Il purchase Note a public offering te accounts may uch Selected De s Financial Com aster registered olemental obligat against payment spectus supplem redit Financial S	s term is define and no interes s at the public of price less a dis be sold to succ alers will not re global note tha ions thereunde therefor as con ent, and (iii) if th services, Inc. (the	d in Prospect t will accrue offering price. count as spee h accounts at tain any porti "Company"), t represents ti or in accordan templated in his pricing e "Guaranton	from, Notes cified the on of when he ice with this			
		Age Tru: If th prinin and Dea sold abov disc the Leg: In th (i) th note the prici supp trust	ents: BofA Merrill L stee: U.S. Bank Na e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note by the Selected Dea ve. Notes purchased ount to the public offe sales price as compe al Matters- Validity of he opinion of Hunton å ne trustee has made is (the "Master Note") instructions of the Co ing supplement and ti	ynch, Morgan S ational Associat interest payment , and interest for the or interest pay so na agency ba allers for their own by the Selected I erring price specific insation. the Notes: & Williams LLP, a an appropriate prospec- identifying the nu- impany, and the r he related prospec- t such notes are t ropriate entry on S	tion date for any that note is p ment date. asis for client account may Dealers on be ad above, in to s counsel to 0 try on Schedu bates offered h notes have be clus and, if aj o be guarante Schedule 1 to	note is not a l aid on the ne accounts sha be sold at th half of level fe which case, s General Moto ule 1 to the m tereby as sup sen delivered opplicable, pro- sed by Americ the Master N	Business Day (ar t Business Day, Il purchase Note a public offering te accounts may uch Selected De s Financial Com aster registered blemental obligat against payment spectus supplem tredit Financial S lote identifying th	s term is define and no interes s at the public of price less a dis be sold to suc alers will not re global note tha ions thereunde therefor as con ent, and (iii) fit Services, Inc. (t at the guarant	d in Prospect t will accrue offering price. count as spee h accounts at tain any porti "Company"), t represents t r represents t r reinaccordan templated in his pricing ne "Guarantoi ee will be app	from, Notes cified the on of when he ice with this ("), the plicable			
		Age Tru: If th prinn and Dea sold abov disc the Leg; In th (i) th note the prici supp trus; to th	ents: BofA Merrill L stee: U.S. Bank Na e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note by the Selected Dea ve. Notes purchased ount to the public offe sales price as compe al Matters- Validity of he opinion of Hunton 4 he trustee has made so (the "Master Note") instructions of the Co ing supplement and ti olement indicates tha tee has made an app te notes in accordance erning the notes and	ynch, Morgan S ational Associat interest payment , and interest for the or interest pay s on an agency ba lers for their own by the Selected I oring price specific insation. the Notes: & Williams LLP, a an appropriate en identifying the m mpany, and the r he related prospe t such notes are t ropriate entry on S e with the instruc- the guarantees, s	date for any that note is p ment date. asis for client account may Dealers on be d above, in v s counsel to (try on Schedt otes offered h totes have be clus and, if aj o be guarante Schedule 1 to titions of the C	note is not a l aid on the ne accounts sha be sold at thi- half of level fe which case, s General Moto ule 1 to the m iereby as sup sen delivered pplicable, pro- sed by Ameri(the Master N Company, all i d guarantees	Business Day (ar t Business Day, Il purchase Note public offering te accounts may ach Selected De s Financial Com aster registered olemental obligat gainst payment predit Financial S lote identifying th n accordance wi if the guarantee	s term is define and no interess s at the public. price less a dis be sold to succ alers will not re global note tha ions thereunde therefor as cor ent, and (ii) if the Services, Inc. (the guarantian the second s	d in Prospect t will accrue offering price. count as spen h accounts att tain any porti "Company"), t represents ti rr in accordan templated in is pricing ne "Guarantoi ee will be app so of the inde le applicable	from, Notes cified the on of when he ice with this this this this nure			
		Age Tru: If the prinin and Dea sold aboor disc the Leg: In th (i) tt note the prici supp prici supp trust to th gove over	ents: BofA Merrill L stee: U.S. Bank Na e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note: by the Selected Dea ve. Notes purchased ount to the public offe sales price as compe al Matters- Validity of the opinion of Hunton a e trustee has made is (the "Master Note") instructions of the Co ing supplement and th olement indicates that tee has made an app tee notes in accordance erning the notes and is as shown in this pri rantor, if applicable, s	ynch, Morgan S ational Associat interest payment , and interest for the or interest pay lers for their own by the Selected I ering price specifie insation. the Notes: & Williams LLP, a an appropriate en i dentifying the ne impany, and the rhe related prospe t such notes are topriate entry on se with the instruc- the guarantees, s usubject to the effe	date for any that note is p ment date. asis for client account may beaters on be ad above, in to s counsel to 0 try on Schedu totes offered h notes have be clus and, if a o be guarante Schedule 1 to titons of the C such notes an will be legall ct of applicate	note is not a l aid on the ne accounts sha be sold at th half of level fe which case, s General Moto ule 1 to the m iereby as sup sen delivered pplicable, pro- sed by AmeriC the Master N Company, all i d guarantees y valid and bi ble bankruptc	Business Day (a: t Business Day, Il purchase Note a public offering te accounts may urch Selected De s Financial Com aster registered blemental obligat against payment spectus supplem tredit Financial S redit F	s term is define and no interest s at the public of price less a dis be sold to suc alers will not re global note tha global note tha ions thereunde therefor as con ent, and (ii) if th Services, Inc. (the provision the provision the provision the been mare of the Compa luding laws rel	d in Prospect t will accrue offering price. count as spech h accounts at itain any porti "Company"), t represents t tr rip accordan themplated in nis pricing ne "Guarantoi ee will be app ts of the inde le applicable ny and the ating to prefe	from, Notes cified the on of when he ice with this r"), the plicable nture to the rences,			
		Age Tru: If the prine and Dea sold abov disc the sold abov disc the the price supp trust to the gove note Gua frau	ents: BofA Merrill L stee: U.S. Bank Ni e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note by the Selected Dea ve. Notes purchased ount to the public offe sales price as compe al Matters- Validity of te opinion of Hunton i he trustee has made is (the "Master Note") instructions of the Co ing supplement and ti olement indicates tha tee has made an app te notes in accordance erning the notes and as as shown in this pr	ynch, Morgan S ational Associal interest payment , and interest for the or interest pay s on an agency ba lers for their own by the Selected I aring price specific insation. the Notes: & Williams LLP, a an appropriate en identifying the m identifying the m inpany, and the r he related prospe t such notes are t ropriate entry on a with the instruc- the guarantees, s icing supplement, subject to the effe equitable subordir	date for any that note is p ment date. asis for client account may Dealers on be da above, in v s counsel to 0 try on Schedu otes offered h notes have be Schedule 1 to such notes an will be legall ct of applicab	note is not a l aid on the ne accounts sha be sold at thi- half of level fe which case, s General Moto ule 1 to the m tereby as sup een delivered pplicable, pro- bed by Ameri(the Master N company, all i d guarantees y valid and bi ple bankruptcy anization, mor	Business Day (ar t Business Day, Il purchase Note public offering te accounts may ach Selected De s Financial Com aster registered blemental obligat against payment redit Financial S tote identifying the n accordance wi if the guaranteed rding obligations, insolvency (inc	s term is define and no interes s at the public. price less a dis be sold to suc alers will not re global note tha ions thereunde therefor as con ent, and (ii) if the Services, Inc. (the guardinational section has been mad of the Compa luding laws rel or similar laws	d in Prospect t will accrue offering price. count as spec h accounts at tain any porti "Company"), t represents t ir in accordan themplated in is pricing he "Guarantoi ee will be app for ing the inde le applicable ny and the ating to prefei affecting cred	from, Notes cified the on of when he cc with this ("), the plicable nture to the rences, itors'			
		Age Tru: If the prime and Dea sold aboo disc the Leg: In th (i) tt note the pricip supp truss to th gove note Gua frau right	ents: BofA Merrill L stee: U.S. Bank Ni e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note: by the Selected Dea ve. Notes purchased ount to the public offe sales price as compe al Matters- Validity of the opinion of Hunton a estrustee has made is (the "Master Note") instructions of the Co ing supplement and the olement indicates tha tee has made an app te notes in accordance erning the notes and is as shown in this pr trantor, if applicable, so dulent transfers and ts generally, and to gir mal laws of the State	ynch, Morgan S ational Associat interest payment , and interest for the or interest pay so na agency ba lers for their own by the Selected I erring price specific insation. the Notes: & Williams LLP, a an appropriate en impany, and the i dentifying the ni impany, and the r he related prospe t such notes are t ropriate entry on se with the instruc the guarantes, s cioing supplement, subject to the effe equitable subordin eneral principles o s of New York an	date for any that note is p ment date. asis for client account may Dealers on be ad above, in to s counsel to 0 try on Schedu otes offered h notes have be ctus and, if aj o be guarante Schedule 1 to titons of the 0 such notes an will be legall ct of applicab nation), reorg of equity. This d Texas and	note is not a l aid on the ne accounts sha be sold at th half of level fe which case, s General Moto ule 1 to the m tereby as sup sen delivered pplicable, pro- sed by Amerit o the Master N company, all i d guarantees y valid and bi ble bankruptcy anization, mor the Delaware	Business Day (ar t Business Day, Il purchase Note a public offering te accounts may urch Selected De s Financial Com aster registered blemental obligat against payment predit Financial S lote identifying th n accordance wi if the guarantee ding obligations, insolvency (inc atorium and othe en as of the dat General Corpor	s term is define and no interes s at the public of price less a dis be sold to suc alers will not re global note tha ions thereunde therefor as con ent, and (iii) fit bervices, Inc. (the the provision of the Compa luding laws rela- or similar laws e hereof and is ation Law (inclu	d in Prospect t will accrue offering price. count as spee h accounts at tain any porti "Company"), t represents t tr in accordan templated in his pricing ne "Guaranto ee will be app s of the inde le applicable le applicable ating to prefe affecting cred uffecting cred the inde to the ding the statt	from, Notes cified the on of when he icce with this f"), the plicable nture to the rences, itors'			
		Age Tru: If the prinin and Dea sold aboo disc the Leg: In th (i) th to the prici supp trust to th govy note Gua frau right inter prove fore	ents: BofA Merrill L stee: U.S. Bank Ni e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note by the Selected Dea ve. Notes purchased ount to the public offe sales price as compe al Matters- Validity of he opinion of Hunton is the trustee has made is (the "Master Note") instructions of the Co ing supplement and ti olement indicates tha tee has made an app te notes in accordance eming the notes and as as shown in this pr rantor, if applicable, is dullent transfers and o ts generally, and to gr mal laws of the State risions, all applicable going). In addition, the	ynch, Morgan S ational Associat interest payment , and interest for the or interest pay so na agency ba lers for their own by the Selected I erring price specifie insation. the Notes: & Williams LLP, a an appropriate en identifying the ni mpany, and the r he related prospe t such notes are t ropriate entry on 29 with the instruc- the guarantees, s icing supplement, subject to the effe equitable subordir eneral principles o s of New York an provisions of the is opinion is subject	date for any that note is p ment date. asis for client account may Dealers on be ad above, in o s counsel to (try on Schedt otes offered h notes have be clus and, if aj o be guarante Schedule 1 to titions of the C such notes an , will be legall ct of applicab ation), reorg of equity. This d Texas and Delaware Co ct to customa	note is not a l aid on the ne accounts sha be sold at thi- half of level fe which case, s General Moto ule 1 to the m tereby as sup pen delivered by AmeriQ the Master N id guarantees y valid and bi ble bankruptQ the Delaware or opinion is giv the Delaware any assumptio	Business Day (ar t Business Day, Il purchase Note public offering te accounts may ach Selected De s Financial Com aster registered plemental obligat gainst payment nedit Financial S lote identifying th in accordance wi if the guarantee nding obligations insolvency (inc) tarvium and other en as of the dat General Corpor- reported judicial s about the trus	s term is define and no interess s at the public of price less a dis be sold to succ alers will not re global note tha ions thereunde therefor as co ent, and (ii) if the Services, Inc. (the global note tha ions thereunde therefor as co ent, and (iii) if the Services, Inc. (the global note tha ions thereunde therefor as co ent, and (iii) if the services, Inc. (the global note tha ions thereunde the guarant the the guarant is the Services and (iii) if the Services and (iii) if the services and (iii) if the se	d in Prospect t will accrue offering price. count as speet h accounts att tain any porti "Company"), t represents ti r in accordant templated in its pricing ne "Guarantou ee will be applicable ny and the ating to prefe affecting cred limited to the iding the statt preting the tion, execution	from, Notes cified the on of when he icce with this f"), the plicable nture to the rences, itors' eutory on and			
		Age Tru: If the prime sold aboo disc the Leg: In th (i) th note the prici supp trust to th gove onte Gua frau right	ents: BofA Merrill L stee: U.S. Bank Ni e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note by the Selected Dea ve. Notes purchased ount to the public offe sales price as compe al Matters- Validity of he opinion of Hunton in the trustee has made supplement and to olement indicates tha tee has made an app ne notes in accordance erning the notes and is generally, and to g mal laws of the State risions, all applicable going). In addition, the	ynch, Morgan S ational Associat interest payment , and interest for the or interest pay so na agency ba ulers for their own by the Selected If insation. the Notes: & Williams LLP, a an appropriate en impany, and the inter the sector to such notes are t ropriate entry on se with the instruc the guarantees, s icing supplement, subject to the effe equitable subordir eneral principles of s of New York an provisions of the governing the not	tion date for any that note is p ment date. asis for client account may Dealers on be ad above, in v s counsel to (try on Sched bets offered h otes have be ctus and, if al o be guarante Schedule 1 to tions of the C such notes an will be legall ct of applicate anation), reorga d Texas and Delaware Co et to custome es and the g	note is not a l aid on the ne accounts sha be sold at the shalf of level for which case, s General Moto ule 1 to the m tereby as sup pen delivered pplicable, pro- sed by Americ to the Master N Company, all i d guarantees y valid and bi ble bankruptcy anization, mor o opinion is giv the Delaware institution and ary assumptio guarantees and	Business Day (ar t Business Day, Il purchase Note public offering the accounts may puch Selected De s Financial Com aster registered plemental obligat gainst payment n accordance wi redit Financial S lote identifying th n accordance wi atorium and othe en as of the dat General Corpor reported judicial s about the trus t due authentica	s term is define and no interes s at the public of price less a dis be sold to succ alers will not re global note tha ions thereunde therefor as con ent, and (ii) if the services, Inc. (the global note tha ions thereunde therefor as con ent, and (iii) if the services, Inc. (the global note tha ions thereunde therefor as con ent, and (iii) if the services, Inc. (the global note tha ions thereunde the provision of the Compa luding laws ref e hereof and is ation Law (inclu decisions intte see's authoriza- tion of the Mas	d in Prospect t will accrue offering price. count as spee h accounts at tain any porti "Company"), t represents t in accordan templated in his pricing ne "Guaranto ee will be app s of the inde le applicable my and the ating to prefea diffecting cred dimited to the iding the stati preting the tion, executic ter Note, the	from, Notes cified the on of when he icce with this r"), the plicable nture to the rences, itors' butory on and validity,			
		Age Tru: If the prinin and Dea sold aboo disc the Leg: In th (i) th note the prici supp trust to th govy note Gua frau right inter prov fore delia bind bind lega	ents: BofA Merrill L stee: U.S. Bank Ni e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note by the Selected Dea ve. Notes purchased ount to the public offe sales price as compe al Matters- Validity of he opinion of Hunton is the trustee has made es (the "Master Note") instructions of the Co ing supplement and ti olement indicates tha tee has made an app tee notes in accordance erning the notes and sa shown in this pr rantor, if applicable, s dulent transfers and o ts generally, and to gen mal laws of the State risions, all applicable going). In addition, the very of the indenture of ling nature and enforce of apacity of natural p	ynch, Morgan S ational Associat interest payment , and interest for the or interest pay so na agency be ulers for their own by the Selected I dring price specific mation. the Notes: & Williams LLP, a an appropriate en i dentifying the ni mpany, and the r he related prospe t such notes are t ropriate entry on 3 ew with the instruct the guarantees, s ricing supplement, subject to the effect equitable subordir eneral principles of s of New York an provisions of the is opinion is subje governing the not ceability of the indo- persons, the genu	date for any that note is p ment date. asis for client account may Dealers on be d above, in v s counsel to 6 try on Schedt otes offered h totes have be cuts and, if aj o be guarante Schedule 1 to cuts and, if aj o be guarante Schedule 1 to such notes an will be legall ct of applicab dation), reorge of equity. This d Texas and Delaware Co oct to customa es and the gg lenture gover ineness of sig	note is not a l aid on the ne accounts sha be sold at thi- half of level fe which case, s General Moto ule 1 to the m ereby as sup een delivered pilcable, pro- bed by AmeriQ the Master N company, all i d guarantees y valid and bi ble bankruptcy copinion is giv the Delaware nostitution and ary assumptio uarantees ann ing the note: gnatures, the	Business Day (ar t Business Day, Il purchase Note public offering the accounts may ach Selected De s Financial Com aster registered olemental obligat gainst payment predit Financial S lote identifying thi if the guarantee nding obligations, insolvency (inc tarorium and other en as of the dat General Corpor- reported judicial ns about the trus id ue authentica s and guarantees authenticity of al	s term is define and no interess s at the public of price less a dis be sold to succ alaers will not re global note tha ions thereunde therefor as cor ent, and (ii) if the Services, Inc. (the global note tha ions thereunde therefor as cor ent, and (iii) if the Services, Inc. (the the guarant the the provision thas been mad of the Compa luding laws rel the Compa luding laws rel e hereof and is ation Law (inclu decisions inte stee's authorizz ion of the Mas with respect i documents si	d in Prospect t will accrue offering price. count as spee h accounts att tain any porti "Company"), t represents ti rr in accordan templated in the indes applicable ny and the ating to prefe affecting cred limited to the ding the statt tion, execution ter Note, the o the trustee, bomitted to Hu	from, Notes cified the on of when he ce with this ("), the plicable nture to the rences, itors' utory m and validity, the juton &			
		Age Tru: If the prininand Dea sold aboo disco the is Leg: In th (i) th control sold aboo disco the is Leg: In th (i) th note the prici supp trust to th gove note Gua frau right inter prov fore delix bind lega Willi	ents: BofA Merrill L stee: U.S. Bank Ni e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note by the Selected Deav ve. Notes purchased ount to the public offe sales price as compe al Matters- Validity of the opinion of Hunton A est trustee has made so (the "Master Note") instructions of the Coo ing supplement and ti olement indicates tha tee has made an app tee notes in accordance erning the notes and as as shown in this pri rantor, if applicable, so dulent transfers and ts generally, and to gir mal laws of the State risions, all applicable going). In addition, th very of the indenture - ling nature and enforce	ynch, Morgan S ational Associat interest payment , and interest for the or interest pay so na agency ba ulers for their own by the Selected I ering price specifie insation. the Notes: & Williams LLP, a an appropriate en- identifying the n- impany, and the r he related prospe to such notes are t ropriate entry on se with the instruc subject to the effe equitable subordir eneral principles of s of New York an provisions of the eavisions of the ind so other in subject governing the not seakilty of the ind seakilty of the ind so painon is subject governing the not seakilty of the ind seakilty of the ind	date for any that note is p ment date. asis for client account may Dealers on be ad above, in v s counsel to (try on Schedt bes offered h otes have be ctus and, if al o be guarante Schedule 1 to titons of the C such notes an will be legall ct of applicate ation), reorga of equity. This d Texas and Delaware Co ect to customs es and the g lenture gover ineness of sig o original doc	note is not a l aid on the ner accounts sha be sold at the shalf of level fe which case, s General Moto ule 1 to the m hereby as sup pen delivered by Americ the Master N Company, all i d guarantees y valid and bi le bankruptcy anization, mor opinion is giv the Delaware onstitution and ary assumptio uarantees and ning the note: gnatures, the uments of all	Business Day (ar t Business Day, Il purchase Note a public offering the accounts may ach Selected De s Financial Com aster registered plemental obligat against payment n accordance wi redit Financial S lote identifying th n accordance wi insolveny (inc atorium and othe catorium and othe den as of the dat General Corpor. reported judicial s about the trus d ue authentica a and guarantee authenticity of al documents subn	s term is define and no interes s at the public of price less a dis be sold to succ alers will not re global note tha ions thereunde therefor as con ent, and (iii) if th services, Inc. (the global note tha ions thereunde therefor as con ent, and (iii) if th services, Inc. (the at the guarant th the provision has been mac of the Compa luding laws rel re similar laws e hereof and is attion Law (inclu decisions inte sev with respect i documents su nitted to Huntor	d in Prospect t will accrue offering price. count as spee h accounts at tain any porti "Company"), t represents t or in accordan templated in s pricing ne "Guaranto ee will be app is of the inde e applicable ny and the atiffecting cred dlimited to the ding the statt preting the statt preting the trustee, o the trustee, bibmitted to Hu o & Williams L	from, Notes cified the on of when he icce with this r"), the blicable nture to the rences, itors' butory on and validity, the inton & LP as			
		Age Tru: If the prine and Dea sold aboo disc the Leg; In th (i) th note the price supp trush to th from govy note Gua frau right inter prov fore delii bind lega Willi bind lega Willi copi	ents: BofA Merrill L stee: U.S. Bank Ni e maturity date or an cipal, premium, if any after, the maturity da lers purchasing Note by the Selected Deave. Notes purchased ount to the public offe sales price as compe al Matters- Validity of the opinion of Hunton in trustee has made supplement and to plement indicates tha tee has made an app te notes in accordance erning the notes and is generally, and to gy mal laws of the State risions, all applicable, so dulent transfers and of the opinicable shown in the regime and enford in addition, the very of the indenture ing nature and enford ams LLP as originals	ynch, Morgan S ational Associat interest payment , and interest for the or interest pay so na agency ba lers for their own by the Selected I pring price specific mation. the Notes: & Williams LLP, a an appropriate en i dentifying the nu mpany, and the r he related prospe t such notes are t ropriate entry on 3 ew with the instruct the guarantees, s icing supplement, subject to the effe equitable subordir eneral principles of s of New York an provisions of the is opinion is subje governing the not beability of the inco persons, the genu , the conformily tu	date for any that note is p ment date. asis for client account may Dealers on be d above, in v s counsel to 0 try on Schedu otes offered h notes have be cuts and, if aj o be guarante Schedule 1 to cuts and, if aj o be guarante Schedule 1 to such notes an will be legall bation, reorg of equity. This d Texas and Delaware Co to to customa es and the gi o original doc o original doc o 17, which has	note is not a l aid on the ne accounts sha be sold at thi- half of level fe which case, s General Moto ule 1 to the m tereby as sup een delivered pilcable, pro- bed by Ameri(the Master N company, all i di guarantees y valid and bi ble bankruptcy anization, mor s opinion is gin the Delaware mostitution and ary assumptio uarantees and ming the note: gnatures, the uments of all copies and ce	Business Day (ar t Business Day, Il purchase Note public offering te accounts may ach Selected De s Financial Corr against payment redit Financial S tote identifying th against payment redit Financial S tote identifying th a accordance wi if the guarantee ding obligations , insolvency (inc atorium and other ten as of the dat General Corpor reported judicial ns about the trus d due authentica and quarantees authenticity of al documents subn tain factual matt an exhibit to the	s term is define and no interest and no interest s at the public, price less a dis be sold to suc alers will not re global note tha ions thereunde therefor as con ent, and (ii) if the Services, Inc. (the global note tha ions thereunde therefor as con ent, and (iii) if the Services, Inc. (the alton Law (and the Compa beat and the Compa inter Law (inclust decisions inter set authorization Law (inclust decisions inter tete's authorization of the Mas with respect 1 documents su inited to Hunton ers, all as state a Company's F	d in Prospect t will accrue offering price. count as spec h accounts at tain any porti "Company"), t represents ti r in accordan themplated in the molated in the inde le applicable ny and the affecting cred limited to the ding the statt preting the tion, execution ter Note, the o the trustee, bibmitted to Hu & Williams L ad in the lette egistration	from, Notes cified the on of when he icce with this r"), the blicable nture to the rences, itors' butory on and validity, the inton & LP as			

http://www.oblible.com