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## CALCULATION OF REGISTRATION FEE

Title of Each Class of	Maximum Aggregate	Amount of				
Securities Offered	Offering Price	Registration Fee				
4.500% InterNotes® Due June 15, 2024	\$13,163,000	\$1,528.22				
5.250% InterNotes® Due June 15, 2034	\$35,108,000	\$4,076.04				

Filed Under Rule 424(b)(3), Registration Statement No. 333-156929

Term Sheet Number 362 Dated June 27, 2011

(To: Prospectus Dated January 23, 2009 , as supplemented by Prospectus Supplement Dated January 23, 2009)

CUSIP	Selling	Gross	Coupon	Coupon	Coupon	Maturity	1 <sup>st</sup> Coupon	1 <sup>st</sup> Coupon	Survivor's	FDIC	Product Ranking
Number	Price	Concession	Type	Rate	Frequency	Date	Date	Amount	Option	Guaranteed	
36966TCL4	100.000%	2.150%	Fixed	4.500%	SEMI-ANNUAL	06/15/2024	12/15/2011	\$20.63	Yes	No	Senior Unsecured Notes

Redemption Information: Non-Callable

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

CUSIP	Selling	Gross	Coupon	Coupon	Coupon	Maturity	1 <sup>st</sup> Coupon	1 <sup>st</sup> Coupon	Survivor's	FDIC	Product Ranking
Number	Price	Concession	Type	Rate	Frequency	Date	Date	Amount	Option	Guaranteed	
36966TCM2	100.000%	3.000%	Fixed	5.250%	SEMI-ANNUAL	06/15/2034	12/15/2011	\$24.06	Yes	No	Senior Unsecured Notes

Redemption Information: Non-Callable

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

General Electric Capital Corporation	Offering Dates: Monday, June 20, 2011 through Monday, June 27, 2011 Trade Date: Monday, June 27, 2011 @12:00 PM ET Settlement Date: Thursday, June 30, 2011 Minimum Denomination/Increments:\$1,000.00\\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0235 via RBC Dain Rauscher Inc.	General Electric Capital Corporation GE Capital InterNotes® Prospectus Supplement Dated January 23, 2009 to Prospectus Dated January 23, 2009
	Agents: Banc of America Securities LLC, Incapital, LLC, Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co., Incorporated, UBS Securities LLC, Wachovia Securities, LLC	
	The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web	
	* GE CAPITAL is the registered trademark of the General Electric Company.	
	InterNotes® is a registered trademark of Incapital Holdings, LLC. All rights reserved.	

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