

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities Offered	Maximum Aggregate Offering Price
4.150% Internotes® Due May 15, 2012	\$48,003,000
5.000% Internotes® Due May 15, 2016	\$44,953,000

Filed Under Rule 424(b)(3), Registration Statement No. 333-132807

Pricing Supplement Number 233 Dated May 19, 2008

(To: Prospectus Dated March 29, 2006, as supplemented by Prospectus Supplement Dated March 29, 2006)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 st Coupon Date	1 st Coupon Amount	Survivor's Option
36966RY34	100%	0.750%	FIXED	4.150%	SEMI-ANNUAL	05/15/2012	11/15/2008	\$19.94	YES

Redemption Information: Non-Callable.

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 st Coupon Date	1 st Coupon Amount	Survivor's Option
36966RY42	100%	1.300%	FIXED	5.000%	SEMI-ANNUAL	05/15/2016	11/15/2008	\$24.03	YES

Redemption Information: Non-Callable.

<http://www.oblible.com>

Offering Dates: May 12, 2008 through May 19, 2008
Trade Date: May 19, 2008 @ 12:00 PM ET
Settle Date: May 22, 2008
Minimum Denomination/Increments: \$1,000.00/\$1,000.00
Initial trades settle flat and clear SDFS: DTC Book Entry only
DTC number: 0235 via RBC Dain Rauscher Inc.

Agents: Banc of America Securities LLC, Incapital LLC, Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Edward D. Jones & Co., L.P., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley, UBS Securities LLC, Wachovia Securities LLC, Wachovia Securities LLC

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.

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