

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities Offered	Maximum Aggregate Offering Price	Amount of
Senior Notes	\$100,000,000	\$13,640

PROSPECTUS

Dated December 5, 2012

PROSPECTUS SUPPLEMENT

Dated January 3, 2013

Pricing Supplement Number: 5923

Filed Pursuant to Rule 424(b)(2)

Dated February 14, 2013

Registration Statement: No. 333-178262

GENERAL ELECTRIC CAPITAL CORPORATION

GLOBAL MEDIUM-TERM NOTES, SERIES A

(Senior Unsecured Fixed Rate Notes)

Investing in these notes involves risks. See “Risk Factors” in Item 1A of our Annual Report on Form 10-K for the year ended December 31, 2012, and in the Prospectus and Prospectus Supplement pursuant to which these notes were offered, each of which is incorporated by reference into this prospectus supplement.

Issuer:	General Electric Capital Corporation
Trade Date:	February 14, 2013
Settlement Date (Original Issue Date):	February 20, 2013
Maturity Date:	January 9, 2023
Principal Amount:	US \$100,000,000
Price to Public (Issue Price):	98.813%
Agents Commission:	0.425%
All-in Price:	98.388%
Accrued Interest:	US \$361,666.67
Net Proceeds to Issuer:	US \$98,749,666.67
Treasury Benchmark:	1.625% due November 15, 2022

<http://www.oblible.com>

Treasury Yield:	1.971%
Spread to Treasury Benchmark:	Plus 1.27%
Reoffer Yield:	3.241%
Interest Rate Per Annum:	3.100%
Interest Payment Dates:	Semi-annually on the 9 th day of each January and July, commencing July Date
Method of Settlement:	Depository Trust Company
Day Count Convention:	30/360, Following Unadjusted
Business Day Convention:	New York
Denominations:	Minimum of \$1,000 with increments of \$1,000 thereafter

Page 2
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Call Notice Period:	None
Put Dates (if any):	None
Put Notice Period:	None
CUSIP:	36962G6S8
ISIN:	US36962G6S82

Plan of Distribution:

The Notes are being purchased by the underwriters listed below (collectively, the “Underwriters”), as principal, at 98.813% of the aggregate principal amount of the Notes, at a discount equal to 0.425% of the principal amount of the Notes.

Institution

Lead Managers:

J.P. Morgan Securities LLC

Total

C

\$10

\$10

The Issuer has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, and the Securities Exchange Act of 1934.

CAPITALIZED TERMS USED HEREIN WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL BE ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

Page 3
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Legal Matters:

In the opinion of Fred A. Robustelli, as counsel to the Company, when the securities offered by this prospectus supplement have been delivered to the Company and authenticated by the trustee pursuant to the indenture, and delivered against payment as contemplated herein, such obligations of the Company, enforceable in accordance with their terms, subject to applicable bankruptcy, insolvency, reorganization, and similar laws affecting the rights and remedies of creditors generally, including, without limitation, the effect of statutory or other laws affecting preferential transfers, and general principles of equity, including, without limitation, concepts of materiality, reasonableness, good faith, and possible unavailability of specific performance, injunctive relief or other equitable remedies, regardless of whether enforceability of such obligations under equity or law, provided that such counsel expresses no opinion as to the effect of any waiver of stay, extension or usury laws or provisions for indemnification, exculpation or contribution, to the extent that such provisions may be held unenforceable as contrary to federal or state public policy, the conclusions expressed above. This opinion is given as of the date hereof and is limited to the Federal laws of the United States, the laws of the State of Delaware, and the General Corporation Law of the State of Delaware as in effect on the date hereof. In addition, this opinion is subject to the truth and genuineness of signatures and certain factual matters, all as stated in the letter of such counsel dated December 1, 2011, which has been filed as part of the Company's registration statement on Form S-3 filed with the Securities and Exchange Commission on December 1, 2011.
