

Amended Pricing Supplement**PROSPECTUS**

Amended Pricing Supplement Number: 4797

Dated March 29, 2006

Filed Pursuant to Rule 424(b)(3)

PROSPECTUS SUPPLEMENT

Dated May 1, 2008

Dated March 29, 2006

(Originally dated April 16, 2008, as amended on April 21, 2008)

Registration Statement: No. 333-132807

GENERAL ELECTRIC CAPITAL CORPORATION**GLOBAL MEDIUM-TERM NOTES, SERIES A****(Senior Unsecured Fixed Rate Notes)****Issuer:** General Electric Capital Corporation**Ratings:** Aaa/AAA**Trade Date:** April 16, 2008**Settlement Date (Original Issue Date):**

April 21, 2008

Maturity Date:

May 1, 2018

Principal Amount: US \$ 4,000,000,000**Price to Public (Issue Price):** 99.733%

<http://www.oblible.com>
Agents Commission:

0.300%

All-in Price:

99.433%

Accrued Interest:

N/A

Net Proceeds to Issuer:

US \$ 3,977,320,000

Treasury Benchmark:

3.500% due February 15, 2018

Treasury Yield:

3.660%

Spread to Treasury Benchmark:

Plus 2.000%

Reoffer Yield:

5.660%

Interest Rate Per Annum:

5.625%

Interest Payment Dates:Semi-annually on the 1st of each May and November,
commencing November 1, 2008 and ending on the Maturity Date

Page 2

Filed Pursuant to Rule 424(b)(3)

Dated May 1, 2008

(Originally dated April 16, 2008, as amended on April 21,
2008)

Registration Statement: No. 333-132807

Day Count Convention:	30/360
Denominations:	Minimum of \$1,000 with increments of \$1,000 thereafter.
Call Notice Period:	None
Put Dates (if any):	None
Put Notice Period:	None
CUSIP:	36962G3U6
ISIN:	US36962G3U65
Common Code:	035992740

Investing in the Notes involves risks. See "Risk of Foreign Currency Notes and Indexed Notes" on page 2 of the accompanying prospectus supplement and "Risk Factors" on page 2 of the accompanying prospectus.

Plan of Distribution:

The Notes are being purchased by the underwriters listed below (collectively, the "Underwriters"), as principal, at 99.733% of the aggregate principal amount less an underwriting discount equal to 0.30% of the principal amount of the Notes.

Institution

Commitment

Lead Managers:

Banc of America Securities LLC	\$ 900,000,000
Goldman, Sachs & Co.	\$ 900,000,000
Lehman Brothers Inc.	\$ 900,000,000

Morgan Stanley & Co. Incorporated	\$ 900,000,000
-----------------------------------	----------------

Co-Managers:

Castle Oak Securities, L.P.	\$ 90,000,000
-----------------------------	---------------

Blaylock Robert Van, LLC	\$ 90,000,000
--------------------------	---------------

Samuel A. Ramirez & Co., Inc.	\$ 90,000,000
-------------------------------	---------------

Utendahl Capital Group, LLC	\$ 80,000,000
-----------------------------	---------------

The Williams Capital Group, L.P.	\$ 50,000,000
----------------------------------	---------------

Total	\$ 4,000,000,000
-------	------------------

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Page 2

Filed Pursuant to Rule 424(b)(3)

Dated May 1, 2008

(Originally dated April 16, 2008, as amended on April 21, 2008)

Registration Statement: No. 333-132807

Additional Information:

General

At December 31, 2007, the Company had outstanding indebtedness totaling \$496.00 billion, consisting of notes payable within one year, senior notes payable after one year and subordinated notes payable after one year. The total amount of outstanding indebtedness at December 31, 2007, excluding subordinated notes payable after one year, was equal to \$484.93 billion.

Consolidated Ratio of Earnings to Fixed Charges

The information contained in the Prospectus under the caption "Consolidated Ratio of Earnings to Fixed Charges" is hereby amended in its entirety, as follows:

<u>Year Ended December 31,</u>				
<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>2006</u>	<u>2007</u>
1.73	1.83	1.67	1.63	1.56

For purposes of computing the consolidated ratio of earnings to fixed charges, earnings consist of net earnings adjusted for the provision for income taxes, minority interest and fixed charges.

Fixed charges consist of interest and discount on all indebtedness and one-third of rentals, which the Company believes is a reasonable approximation of the interest factor of such rentals.

CAPITALIZED TERMS USED HEREIN WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.