

LISTING PARTICULARS

Dated September 21, 2015

SUPPLEMENT TO THE LISTING PARTICULARS

Dated October 20, 2015

Pricing Supplement No. US MTN-A – Tranche 1

Dated October 26, 2015

GE Capital International Funding Company
Guaranteed by General Electric Company
and General Electric Capital Corporation

**GLOBAL MEDIUM-TERM NOTES, SERIES US MTN-A
(Senior Fixed Rate Notes)**

This document constitutes the Pricing Supplement for the New US MTN Notes (the “Notes”) described herein and must be read in conjunction with the Listing Particulars and the supplement to the Listing Particulars dated October 20, 2015 (the “Listing Particulars”). Full information on the Issuer, the Guarantors and the offer of the Notes is only available on the basis of the combination of this Pricing Supplement and the Listing Particulars. The Listing Particulars have been published on the website of the Irish Stock Exchange at www.ise.ie.

Any investment in the Notes does not have the status of a bank deposit in Ireland and is not within the scope of the deposit protection scheme operated by the Central Bank of Ireland (the “Central Bank”). The Issuer is not regulated by the Central Bank by virtue of the issue of the Notes.

Notes with a maturity of less than one year are issued in accordance with an exemption granted by the Central Bank under section 8(2) of the Central Bank Act, 1971 of Ireland, as inserted by section 31 of the Central Bank Act, 1989 of Ireland, as amended by section 70(d) of the Central Bank Act, 1997 of Ireland and as amended by Schedule 3 of Part 4 of the Central Bank and Financial Services Authority of Ireland Act, 2004.

Issuer:	GE Capital International Funding Company
Settlement Date (Original Issue Date):	October 26, 2015
Maturity Date:	April 15, 2016
Principal Amount:	\$15,267,997,000
Indication of Yield:	0.964% (The yield is calculated at the Original Issue Date and is not an indication of future yield)
Specified Currency:	U.S. dollars
Benchmark:	Eurodollar Synthetic Forward Rate from 2 Business Days after October 5, 2015 to the Maturity Date
EDSF Yield:	0.364%
Spread to Benchmark:	60 basis points
Interest Rate Per Annum:	0.964%
Interest Payment Dates:	Interest will be paid only on the Maturity Date.
Initial Interest Accrual Date (if other than the Settlement Date):	N/A
Settlement:	DTC
Depository/Common Depository:	The Depository will initially be The Depository Trust Company
Business Day Convention:	New York
Day Count Convention:	30/360, FU
Denominations:	Minimum of \$200,000 with increments of \$1,000 thereafter
Redemption of the Notes:	The Notes are subject to Tax Redemption only.
Repayment/Put Rights:	N/A
Record Dates:	N/A Interest payable at maturity will be payable to the person to whom the principal of the Notes will be payable.
CUSIP (U.S. Restricted/Offshore/Unrestricted):	U.S. Restricted: 36164NFE0 Offshore: 36164PFE5 Unrestricted: 36164QMN5

ISIN (U.S. Restricted/Offshore/Unrestricted):	U.S. Restricted: US36164NFE04 Offshore: US36164PFE51 Unrestricted: US36164QMN50
Estimate of total expenses related to admission to trading:	€600
Other terms of the Notes:	The terms of the Notes will provide that it is an Event of Default if the Issuer does not pay interest on the Notes on the Maturity Date, without any grace period.

Principal Amount of U.S. Restricted Global Note(s), Offshore Global Note(s) and Unrestricted Global Note(s):

U.S. Restricted Global Note(s) (\$11,791,560,000 in aggregate principal amount) registered in the name of Cede & Co. as nominee for The Depository Trust Company; and Offshore Global Note(s) (\$3,476,437,000 in aggregate principal amount) registered in the name of Cede & Co. as nominee for The Depository Trust Company. No Unrestricted Global Note will be issued at the Settlement Date.

GE CAPITAL INTERNATIONAL FUNDING COMPANY


Name: COLUMBA GLAVIN
Title: DIRECTOR