## 424B3

## 424bttp://www.oblible.com

Number         Principal         Amount         Public         Concession         Proceeds         Type         Rate         Frequency         Date         Amount         Option         Ranking           00050WHP3         \$5,198,000.00         100.00%         3.00%         \$6,012,060.00         Fixed         4.00%         Semi-Annual 11/15/2039         05/15/2016         \$21.11         Yes         Senior Unsecure           (per Annum)         Annum)         Redemption Information:         Nor-Callable         Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup Global Markets Inc., Morgan Stanley & Co. LLC, Wells Fargo Advisors, LLC         Bank of America         Offering Dates: Monday, October 26, 2015 through Monday, November 2, 2015         Trade Date: Monday, November 2, 2015 (12:00 PM ET Settiment Date: Thursday, November 2, 2015 (12:00 PM ET Settiment Date: Thursday, November 2, 2015 (12:00 PM ET Date: Thursday, November 2, 2015 (12:00 PM ET Settiment Date: Thursday, November 2, 2015 (10:00 ND ET) Minimum Denomination/Incrementis: \$1,000.008/1,000.00         Bank of America         H the maturity date or an interest payment date for any note falls on the daty that is not a business day (as that term is defined in the prospectus), the payment for that note will be made on the next succeeding business day, and no additional interest will accrue from, and after, the maturity date or interest payment date.         In the opinion of McGuireWoods LLP, as counsel to Bank of America Corporation (the "Company"), when the trustee has made an appropriate entry on Schedule 1 to the master registered global senion ro									
CUSIP       Aggregate Principal Amount       Prote to Public       Concession       Net       Coupon       Coupon       Coupon       Naturity       1st Coupon       1st Coupon       Struivor's       Production         00000/PP3       35,198,000.00       100.000%       3.000%       55,012.060.00       Fixed       4.000%       Semi-Annual       1//15/2039       05/15/2016       52.11       Yes       Senior Unsecure         Redemption Information:       Non-Callable       Image: Coupon       Semior Unsecure       Annum       Annum <t< th=""><th></th><th></th><th>Fina</th><th></th><th></th><th></th><th></th><th></th><th></th></t<>			Fina						
060590WHP3       \$6,198,000.00       100.000%       3.000%       \$6,012,060.00       Fixed       4.000%       Semi-Annual 11/15/2039       05/15/2016       \$21.11       Yes       Senior Unsecured (Per Annum)         Redemption Information:       Non-Callable       Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup Global Markets Inc., Morgan Stanley & Co. LLC, Wells Fargo Advisors, LLC       Bank of America       Trade Date: Monday, October 26, 2015 through Monday, November 2, 2015       Bank of America       Bank of America In Prospect       Bank of America In Pro	CUSIP Aggregate	Price to Gross		• • • •				• •	Product
(Per Annum)         Redemption Information: Non-Callable         Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup Global Markets Inc., Morgan Stanley & Co. LLC, Weils Fargo Advisors, LLC         Bank of America         Offering Dates: Monday, October 26, 2015 through Monday, November 2, 2015         Trade Date: Monday, November 2, 2015         Settlement Date: Thursday, November 2, 2015         Settlement Date: Thursday, November 2, 2015         Minimum Denomination/Increments: \$1,000.0081,000.00         Initial Trade settle flat and clear SDFS: DTC Book-Entry only         DTC Number 0235 via RBC Dain Rauscher Inc.         If the maturity date or an interest payment date for any note falls on the day that is not a business day (as that term is defined in the prospectus, imperpresentus, it the payment for that note will be made on the next succeeding business day, and no additional interest will accrue from, and after, the maturity date or interest payment date.         In the opinion of McGuireWoods LLP, as counsel to Bank of America Corporation (the "Company"), when the trustee has made an appropriate entry on Schedule 1 to the master registered global sension note that represents the notes (the "Master Note"), identifying the notes offered hereby as supplemental obligations threumer in accordance with the instructions of the Company, and the notes have been delivered against payment therefor as contrapited in this pricing supplement and the related prospectus, all in accordance with the provisions of the indenture governing the notes suffer lang, util did did binding obligations of the Company, subject to the effect of applicable ban									Ranking
Redemption Information: Non-Callable Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup Global Markets Inc., Morgan Stanley & Co. LLC, Wells Fargo Advisors, LLC Bank of America Offering Dates: Monday, October 26, 2015 through Monday, November 2, 2015 Trade Date: Monday, November 2, 2015 @ 1:200 PM ETS Settlement Date: Thursday, November 5, 2015 Minimum Denominiation/Increments: 31,000.00051,000.00 Initial trades settle flat and clear SDFS: DTC Book-Entry only DTC Number 0235 via RBC Dain Rauscher Inc. If the maturity date or an interest payment date for any note fails on the day that is not a business day, and no additional interest will accrue from, and after, the maturity date or interest payment date. In the opinion of McGuireWoods LLP, as counsel to Bank of America Corporation (the "Company"), when the trustee has made an appropriate entry on Schedule 1 to the master registered global senior note that represents the notes (the "Master Note"), identifying the notes offered hereby as supplemental obligations thereunder in accordance with the instructions of the Company, and the notes have been delivered against payment therefor as contemplated in this pricing supplement and the related prospectus, all in accordance with the provisions of the indenture governing the notes, such notes will be legal, valid and binding obligations of the Company, subject to the effect of applicable bankruptcy, insolvency (including the statefing creditors' rights generally, and to general principles of equity. This opinion is given as of the date hereof and is limited to the laws of the State of New York and the Delaware Censel Corporation and diver york and the polaware Constitution, execution and delivery of the indenture governing the notes, and due authentication of the Master Note, the validity, binding nature and enforceability of the indenture governing the notes and due authentication of the Master Note, the validity, binding nature and enforceability of the indenture governing the no	06050WHP3 \$6,198,000.00	100.000% 3.000%	\$6,012,060.00 Fixed		il 11/15/2039	05/15/2016	\$21.11	Yes	Senior Unsecured Notes
Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup Global Markets Inc., Morgan Stanley & Co. LLC, Wells Fargo Advisors, LLC       Bank of America       Bank of America In       Differing Dates: Monday, October 26, 2015 through Monday, November 2, 2015 Trade Date: Monday, November 2, 2015 @ 11:200 PM ET       Settement Date: Monday, November 2, 2015 @ 12:00 PM ET       Settement Date: Monday, November 5, 2015       Bank of America       If the maturity date or an interest payment date for any note falls on the day that is not a business day (as that term is defined in the prospectus), the payment for that note will be made on the next succeeding business day, and no additional interest will acrue from, and after, the maturity date or interest payment date.       In the opinion of McGuireWoods LLP, as counsel to Bank of America Corporation (the "Company"), when the trustee has made an appropriate entry on Schedule 1 to the master registered global senior note that represents the notes (the "Master Note"), identifying the notes okube to delivered against payment therefor as contemplated in this pricing supplement and the related prospectus, all in accordance with the provisions of the indenture governing the notes, such notes will be legal, valid and binding obligations of the Company, subject to the effect of applicable barkruptcy, incolvency (including the saturdy provisions, all applicable provisions of the Delaware Constitution and reported judical decisions interpreting the foreogonal). In addition, this opinion is subject to customary assumptions about the trustee's authorization, execution and delivery of the indenture governing the notes and the acturdy provisions of the to elaware Constitution and reported judical decisions interpreting the fore									
Offering Dates: Monday, October 26, 2015 through Monday, November 2, 2015       Trade Date:: Monday, November 2, 2015 @ 12:00 PM ET       Bank of America In         Bank of America       Trade Date:: Monday, November 5, 2015       Minimum DenominationIncrements: \$1,000.00/\$1,000.00       Initial trades settle flat and clear SDFS: DTC Book-Entry only       DTC Number 0235 via RBC Dain Rauscher Inc.       If the maturity date or an interest payment date for any note falls on the day that is not a business day (as that term is defined in the prospectus), the payment for that note will be made on the next succeeding business day, and no additional interest will accrue from, and after, the maturity date or interest payment date.       In the opinion of McGuireWoods LLP, as counsel to Bank of America Corporation (the "Company"), when the trustee has made an appropriate entry on Schedule 1 to the master registered global senior note that represents the notes (the "Master Note"), identifying the notes offered hereby as supplemental obligations thereunder in accordance with the instructions of the Company, and the notes have been delivered against payment therefor as contemplated in this pricing supplement and the related prospectus, all in accordance with the provisions of the indenture governing the notes will be legal, valid and binding obligations of the Company, subject to the effect of applicable bankruptcy, insolvency (including laws relating to preferences, fraudulent transfers and equitable subordination), reorganization, moratorium and other similar laws affecting creditors' rights generally, and to general principles of equity. This opinion is given as of the dath enerof and is limited to the laws of the State of New York and the Delaware General Corporation Law (including the statutory provisions, all applicable provisions of the Dalaware Constitution and reporte Judicial decisions	Redemption Information: Non-Callab	le							
Bank of America       Trade Date: Monday, November 5, 2015 PM ET       Prospecti         Settlement Date: Thursday, November 5, 2015       Minimu Denomination/Increments: \$1,000.000 (Initial trades settle flat and clear SDFS: DTC Book-Entry only DTC Number 0235 via RBC Dain Rauscher Inc.       Prospecti         Bank of America       If the maturity date or an interest payment date for any note falls on the day that is not a business day (as that term is defined in the prospectus), the payment for that note will be made on the next succeeding business day, and no additional interest will accrue from, and after, the maturity date or interest payment date.       In the opinion of McGuireWoods LLP, as counsel to Bank of America Corporation (the "Company"), when the trustee has made an appropriate entry on Schedule 1 to the master registered global senior note that represents the notes (the "Master Note"), identifying the notes offered hereby as supplemental obligations threeunder in accordance with the instructions of the Company, and the notes have been delivered against payment therefor as contemplated in this pricing supplement and the related prospectus, all in accordance with the provisions of the indenture governing the notes, such notes will be legal, valid and binding obligations of the Company, subject to the effect of applicable bankruptey, insolvency (including laws relating to the laws of the State of New York and the poleaware General Corporation. Law (including the statutory provisions, all applicable provisions of the Delaware Constitution and reported judicial decisions interpreting the index, the authenticity of all documents submitted to McGuireWoods LLP as originals, the conformity to original documents of all documents submitted to McGuireWoods LLP as originals, the conformity to original documents of all documents submitted to McGuireWoods LLP as originals, th	loint Lead Managers and Lead Agen	nts: BofA Merrill Lynch, Incapi	ital LLC Agents: Citigroup (	Global Markets Inc., Mor	gan Stanley &	Co. LLC, Wells F	argo Advisors, LL	c	
If the maturity date or an interest payment date for any note falls on the day that is not a business day (as that term is defined in the prospectus), the payment for that note will be made on the next succeeding business day, and no additional interest will accrue from, and after, the maturity date or interest payment date. In the opinion of McGuireWoods LLP, as counsel to Bank of America Corporation (the "Company"), when the trustee has made an appropriate entry on Schedule 1 to the master registered global senior note that represents the notes (the "Master Note"), identifying the notes offered hereby as supplemental obligations thereunder in accordance with the instructions of the Company, and the notes have been delivered against payment therefor as contemplated in this pricing supplement and the related prospectus, all in accordance with the provisions of the indenture governing the notes, such notes will be legal, valid and binding obligations of the Company, subject to the effect of applicable bankruptcy, insolvency (including laws relating to preferences, fraudulent transfers and equitable subordination), reorganization, moratorium and other similar laws affecting creditors' rights generally, and to general principles of equity. This opinion is given as of the date hereof and is limited to the laws of the State of New York and the Delaware General Corporation Law (including the statutory provisions, all applicable provisions of the Delaware Constitution and reported judicial decisions interpreting the foregoing). In addition, this opinion is subject to customary assumptions about the trustee's authorization, execution and delivery of the indenture governing the notes with respect to the trustee, the legal capacity of natural persons, the genuineness of signatures, the authenticity of all documents submitted to McGuireWoods LLP as originals, the conformity to original documents of all documents submitted to McGuireWoods LLP as copies thereof, the authenticity of the originals of such copies and certain f	***	Trade Date: Monday, Novem Settlement Date: Thursday, I Minimum Denomination/Incre Initial trades settle flat and o	ber 2, 2015 @ 12:00 PM ET November 5, 2015 ements: \$1,000.00/\$1,000.00 clear SDFS: DTC Book-Entry						Bank of America InterNot Prospectus Dat 5-1-
Statement relating to the notes filed with the Securities and Exchange Commission on February 27, 2015.		in the prospectus), the payn accrue from, and after, the r In the opinion of McGuireWo an appropriate entry on Sch identifying the notes offered and the notes have been de prospectus, all in accordanc binding obligations of the C preferences, fraudulent trans creditors' rights generally, a laws of the State of New Yo provisions of the Delaware O subject to customary assum and due authentication of th with respect to the trustee, i documents submitted to Mc McGuireWoods LLP as copi the letter of McGuireWoods	ment for that note will be ma maturity date or interest pay oods LLP, as counsel to Bar nedule 1 to the master regist d hereby as supplemental ob livered against payment the ce with the provisions of the company, subject to the effect sfers and equitable subordin and to general principles of e rk and the Delaware General Constitution and reported juc pitions about the trustee's at he Master Note, the validity, I the legal capacity of natural ies thereof, the authenticity of LLP dated February 27, 2015	ade on the next succeed ment date. Ink of America Corporati- tered global senior note bligations thereunder in refor as contemplated ir e indenture governing th tot of applicable bankrupi nation), reorganization, m equity. This opinion is g I Corporation Law (inclu dicial decisions interpre- uthorization, execution a binding nature and enfo persons, the genuinene Is, the conformity to orig of the originals of such 5, which has been filed	ng business c on (the "Comp that represent: accordance wi this pricing s e notes, such cy, insolvency oratorium and iven as of the ding the statu ing the forego nd delivery of rceability of th ss of signatur inal document copies and ce as an exhibit 1	day, and no additi many"), when the t is the notes (the " the instruction supplement and the notes will be lega ( including laws i d other similar law date hereof and i tory provisions, a ing). In addition, the indenture gover es, the authenticit ts of all document rain factual matte to the Company's	onal interest will rustee has made Master Note"), s of the Company, ne related I, valid and elating to 's affecting s limited to the Il applicable this opinion is verning the notes rning the notes y of all ts submitted to rs, all as stated in		