http://www.oblible.com

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CAL	CULATION OF REGIS	STRATION	IFEE									
Prop	of Each Class of Sect osed Maximum Aggre unt of Registration Fe	egate Offe	ring Price: \$6									
	alculated in accordan	ice with Ru	ule 457(r) of th	e Securities	Act.			Filed u	nder Rule 424	4(b)(3), Regist	tration Stater	ment No. 333-175599
CUSIP Number	Aggregate Principal Amount	Price to Public	Gross Concession	Net Proceeds		n Coupon		Maturity 1st C	ated Monday,	June 2, 2014 (To: Prospectu	s Dated July 15, 2011) Product Ranking
06050WFR1	\$ 1,824,000.00	100.000%	1.650%	\$1,793,904.00		3.250% (Per Annum)	Semi-Annual			\$17.15	Yes	Senior Unsecured Notes
Redemption Info	ormation: Non-Callable											
	agers and Lead Agents: Wells Fargo Advisors, LL		Lynch, Incapita	LLC Agents:	Citigroup (Global Marke	ets Inc., Merrill	Lynch, Piero	ce, Fenner & Sm	ith Incorporated,	Morgan Stanley	& Co. Incorporated, UBS
06050WFS9	\$4,645,000.00	100.000%	2.800%	\$4,514,940.00	Fixed	4.100% (Per Annum)	Semi-Annual	06/15/2032	12/15/2014	\$21.64	Yes	Senior Unsecured Notes
Redemption Info	ormation: Non-Callable											
Joint Lead Mana	agers and Lead Agents:	BofA Merrill	Lynch, Incapital	LLC Agents:	Citigroup (Global Marke	ets Inc., Merrill	Lynch, Piero	ce, Fenner & Sm	ith Incorporated,	Morgan Stanley	& Co. Incorporated, UBS
Securities LLC, V	Wells Fargo Advisors, LL	C										
Bank of Anerica		Settlemen Minimum I Initial trade	e: Monday, June t Date: Thursday Denomination/In es settle flat and per 0235 via RB0	r, June 5, 2014 crements: \$1,00 clear SDFS: D	10.00/\$1,00 FC Book-E							Prospectus dated 7-15-1
		principal, p		and interest for	that note i	-			erm is defined in to interest will ac	the prospectus), crue from, and		
		made an a Note") ide Corporatio the related valid and I fradulient principles successor policy. Thi State of Net the Delawa the assum trustee's a indenture respect to submitted McGuireW as stated i	ppropriate entry nitiying the note: n and the notes prospectus, all inding obligatic conveyance or that may limit th statute) and any s opinion is give w York and the are Constitution plion that the tru uthorized officer governing the n the trustee, the to McGuireWoo oods LLP as pf n the letter of M	y on Schedule 1 s offered hereby have been del lin accordance ons of the Corpo other similar lav e right to specifi y bank regulato an as of the dat Delaware Gene and reported ju stee's certificati s and to custor otes, the validity legal capacity of ds LLP as origi otolocopies ther cGuire Woods L	I to the Mail y as supplivered aga with the pro- roration, sult vs affecting ic enforcer ry powers e hereof and eral Corpo- dicial deci- e of auther nary assur , binding of natural p nals, the c eof, the au LP dated	ster Registe emental obli inst paymer rovisions of bject to appl the rights of ment of reme now or here nd is limited ration Law (in sions interpr titcation of th mptions about nature and e versons, the onformity to thenticity of thenticity of July 15, 201 ⁻	red Global Se gations thereu ti therefor as c ticable bankrup f creditors now edies, and furth after in effect a to the Federal necluding the sta- eting the foreg e Master Note ut the trustee's nforceability of genuineness c original docum the originals of I, which has be	nior Note, da nder in acco ontemplated overning the tox, reorgan or or hereafter er subject to nd to the ap laws of the atutory provi- oing). In add has been m authorizatior the indentuto of signatures eents of all d such copies	in this pricing su e notes, such not ization, insolvenn r in effect, and to o 12 U.S.C. \$181 plication of princ United States, thus isions, all applica dition, this opinio nanually signed b n, execution and re governing the	1 (the 'Master nstructions of the upplement and les will be legal, cy, moratorium, equitable 8(b)(6)(D) (or any jples of public e laws of the ble provisions of n is subject to y one of the delivery of the notes with of all documents tted to ual matters, all Corporation's		
		InterNotes	® is a registere	ed trademark of	f Incapital	Holdings L	LC. All Rights	Reserved.				