## http://www.oblible.com

			$\frac{4(B)(3)}{EEE}$									
	CULATION OF REGI	SIKAIION	FEE									
Prop	of Each Class of Sec osed Maximum Aggr unt of Registration Fe	egate Offer	ring Price: \$									
	alculated in accordar aid herewith.	nce with Ru	le 457(r) of tl	ne Securities A	Act.			Filed ur	nder Rule 424	l(b)(3), Regist	ration Staten	nent No. 333-175599
CUSIP Number	Aggregate Principal Amount	Price to Public	Gross Concessior	Net Proceeds		Coupon		Maturity	-	1ay 19, 2014 (1 1st Coupon Amount		Dated July 15, 2011) Product Ranking
06050WFM2	\$7,853,000.00	100.000%	1.650%	7,723,425.50	Fixed	3.400% (Per Annum)	Semi-Annual	05/15/2023	11/15/2014	\$16.34	Yes	Senior Unsecured Notes
edemption Info	ormation: Non-Callable											
	<b>igers and Lead Agents:</b> Vells Fargo Advisors, LL		Lynch, Incapita	ILLC Agents:	Citigroup G	ilobal Marke	ets Inc., Merrill	Lynch, Pierc	e, Fenner & Sm	ith Incorporated,	Morgan Stanley	& Co. Incorporated, UBS
06050WFN0	\$15,507,000.00	100.000%	2.800%	\$15,072,804.00	Fixed	4.200% (Per Annum)	Semi-Annual	05/15/2032	11/15/2014	\$20.18	Yes	Senior Unsecured Notes
edemption Info	ormation: Non-Callable					,						
•		Rof Merrill	Lynch Incanits	IIIC Aments	Citiaroun G	lobal Marke	ats Inc Merrill	lynch Pierc	e Fenner & Sm	ith Incornorated	Morgan Stanley	& Co. Incorporated, UBS
	Vells Fargo Advisors, LL		супсп, шеарка	in LLG Agents.	ciligioup c			Lynch, rierc		iur incorporateu,	worgan Stanley	a co. incorporatea, obs
ank of America		Minimum D Initial trade:	enomination/Ir s settle flat and	y, May 22, 2014 crements: \$1,00 clear SDFS: DT C Dain Rausche	C Book-Er							
			remium, if any		that note is	-			rm is defined in o interest will acc	the prospectus), crue from, and		
		after, the m										
		In the opini made an a Note") ider Corporation the related valid and b fraudulent of principles t successor policy. This	ppropriate entr titifying the note: n and the note: prospectus, a inding obligati conveyance or that may limit the statute) and ar is opinion is give	y on Schedule 1 s offered hereby s have been deli l in accordance ons of the Corpc other similar law e right to specifi y bank regulator en as of the date	to the Mat y as supple ivered aga with the pre- pration, sub ys affecting c enforcen y powers i e hereof ar	ster Registe emental obli inst paymer ovisions of t ject to appli the rights o nent of reme now or here d is limited	red Global Sei gations thereur at therefor as co he indenture g icable bankrup f creditors now edies, and furth after in effect at to the Federal	hior Note, da nder in accor- potemplated overning the tcy, reorgani or hereafter er subject to nd to the app laws of the U	in this pricing su notes, such not zation, insolvend in effect, and to 12 U.S.C. §181 plication of princi Jnited States, the	1 (the "Master nstructions of the ipplement and es will be legal, cy, moratorium, equitable 8(b)(6)(D) (or any ples of public		