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BOND FACT SHEET

as of 4 December 2018

This bond fact sheet dated 4 December 2018 replaces the Bond fact sheet dated 5 December 2017.

A. Listing of bond series

Jyske Realkredit's bond series in DKK, EUR are listed on NASDAQ Copenhagen A/S. Exceptions, however, are the series 10, 11, 12 as well as the 4% HKK 1st section 2nd series.

B. Husejernes kreditkasse (HKK) – The Credit Association of House owners in Copenhagen (1797)

For all series, the payment dates are 1 January and 1 July - except for 1st section, 1st series for which the payment dates are 11 June and 11 December. All bonds issued in Husejernes Kreditkasse are callable.

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0007800148	1, Section. 1		02-01-1970 - 12-10-1984	3.5%	Perpetual
DK0007800304	1, Section. 1		02-01-1970 - 12-10-1984	4%	Perpetual
DK0007803670	2, Section. 1		02-12-1905 - 31-12-1975	4%	Perpetual

HKK section 2, series 1, 2 and 7-9. 60-year annuity loan.

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0007800734	7, Section. 2	24	02-01-1954 - 12-10-1984	4%	01-01-2024
DK0007802516	1, Section. 2	31	02-01-1962 - 12-10-1984	7%	01-07-2031

C. First-mortgage credit with joint and several liability

40-year annuity loan. All series are callable. For all series, the payment dates are 1 April and 1 October.

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0008704984	74	19	01-10-1974 - 01-01-1988	10%	01-10-2019
DK0008705874	82	21	01-09-1979 - 31-12-1981	10%	01-10-2019

D. Standard mortgage credit with joint and several liability

30 and 35-year annuity loan. All series are callable, except for series 53. For series 34, 39 and 40, the payment dates are 1 April and 1 October. For series 47, 48, 53 and 58, the payment dates are 1 January, 1 April, 1 July and 1 October.

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009304313	40	20	01-09-1983 - 31-08-1985	10%	01-10-2020
DK0009310120	48	22	01-09-1985 - 31-08-1987	9%	01-01-2021
DK0009318966	47, Section. 3	20	01-09-1987 - 31-08-1990	11%	01-10-2019

DK0009319188	47, Section. 3	20	01-09-1987 - 31-08-1990	10%	01-04-2020
DK0009320004	58, Section. 3	20	01-09-1987 - 31-08-1990	11%	01-10-2019
DK0009320350	58, Section. 3	20	01-09-1987 - 31-08-1990	10%	01-01-2019
DK0009321598	48, Section. 3	25	01-09-1987 - 31-08-1990	10%	01-01-2025
DK0009342164	47, Section. 3	20	01-07-1988 - 31-08-1990	9%	01-07-2020
DK0009342248	48, Section. 3	25	01-07-1988 - 31-08-1990	9%	01-04-2025

E. Index-linked loans with joint and several liability

Series 90: 30-year index-linked loans (agricultural loans). The loans are either interest-only loans (bullet loans) or serial loans with a repayment profile as a 30½-year serial loan. The outstanding debt will fall due after 30 years. The bonds are amortised through drawing in step with the repayment of the loans. In connection with change of ownership, repayment may take place via the extraordinary termination of the loans and drawing of the bonds.

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009323453	90, Section. 3	21	01-01-1988 - 31-12-1990	2.5%	01-07-2020

Series 87, 93 and 223.I: index-linked loans (I loans). All series are non-callable. All loans are settled as serial loans. Series 87: 50-year index-linked loan. Series 93: 30-year index-linked loan. Series 223.I: 10-, 20 and 30-year index-linked loans.

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009323107	93, Section. 3	21	02-11-1987 - 31-12-1990	2.5%	01-01-2021
DK0009324501	87, Section. 3	41	10-01-1989 - 31-12-1990	2.5%	01.01.2041
DK0009328924	223.I	24	01-01-1991 - 31-12-1993	2.5%	01.01.2024
DK0009344962	223.I	27	07-11-1994 - 31-12-1996	2.5%	01.01.2027

Series 92 and 223.IS: Index-linked loans (IS loans). IS bonds are amortised by drawing as the IS loans are being repaid, cf. item B.3.3.2 in the Regulations governing Jyske Realkredit's loans and bonds. 35- and 50-year index-linked loans. All series are non-callable.

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009347718	223IS	36	10-05-1996 - 31-12-1998	2.5%	01.01.2036
DK0009329062	223IS	31	01-01-1991 - 31-12-1995	2.5%	01.01.2031
DK0009335036	223IS	47	03-01-1994 - 31-12-1996	2.5%	01.01.2047
DK0009343139	223IS	44	02-01-1990 - 31-12-1993	2.5%	01.01.2044

F. Non-index-linked loan without joint and several liability

Series 111: 10-, 15-, 20 and 30-year callable annuity loans. Payment dates 1 January, 1 April, 1 July and 1 October

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009326712	111	22	01-09-1990 - 31-08-1992	9%	01-10-2022
DK0009326985	111	22	01-09-1990 - 31-08-1992	10%	01-07-2022
DK0009331043	111	24	01-09-1992 - 31-08-1994	9%	01-07-2023
DK0009331555	111, Section. 10	24	01-09-1992 - 31-08-1994	10%	01-04-2023
DK0009333171	111	24	01-09-1992 - 31-08-1994	8%	01.10.2023
DK0009333924	111	24	18-05-1993 - 31-08-1994	7%	01-10-2024
DK0009334575	111	26	01-07-1993 - 31-08-1996	6%	01-10-2026
DK0009347205	111	29	01-09-1996 - 31-08-1999	7%	01-10-2029
DK0009347395	111	29	01-09-1996 - 31-08-1999	8%	01-07-2027
DK0009347551	111	19	01-09-1996 - 31-08-1999	7%	01-10-2019
DK0009348286	111	19	01-09-1996 - 31-08-1999	6%	01-10-2019
DK0009348369	111	29	01-09-1996 - 31-08-1999	6%	01-10-2029
DK0009348609	111	19	22-10-1996 - 31-08-1999	5%	01-10-2019
DK0009348799	111	29	22-10-1996 - 31-08-1999	5%	01-10-2029
DK0009351314	111	32	01-04-1999 - 31-08-2002	6%	01-10-2032
DK0009351587	111	32	01-04-1999 - 31-08-2002	5%	01-10-2032
DK0009351827	111	32	01-08-1999 - 31-08-2002	7%	01.07.2032
DK0009352205	111	32	09-08-1999 - 31-08-2002	8%	01-01-2031

Series 111.B: 10-, 15-, 20 and 30-year callable annuity loans. Payment dates 1 January, 1 April, 1 July and 1 October

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009356388	111.B	25	01-03-2002 - 31-08-2005	5%	01-10-2024
DK0009356461	111.B	25	01-03-2002 - 31-08-2005	6%	01-01-2023
DK0009356545	111.B	35	01-03-2002 - 31-08-2005	5%	01-04-2035
DK0009356628	111.B	35	01-03-2002 - 31-08-2005	6%	01-04-2033
DK0009356974	111.B	20	05-09-2002 - 31-08-2005	5%	01-01-2019
DK0009358160	111.B	20	13-01-2003 - 31-08-2005	4%	01-07-2020
DK0009358244	111.B	25	27-01-2003 - 31-08-2005	4%	01-10-2025
DK0009358830	111.B	35	11-06-2003 - 31-08-2005	4%	01-10-2035
DK0009360570	111.B	38	17-01-2005 - 31-12-2007	5%	01-07-2038
DK0009360653	111.B	23	17-01-2005 - 31-12-2007	4%	01-04-2023
DK0009361388	111.B	28	01-03-2005 - 31-12-2007	4%	01-07-2028
DK0009361461	111.B	38	01-03-2005 - 31-12-2007	4%	01-04-2038
DK0009361545	111.B	23	20-04-2005 - 31-12-2007	3%	01-10-2022
DK0009361891	111.B	38	18-05-2005 - 31-12-2007	3%	01-01-2038
DK0009361974	111.B	28	18-05-2005 - 31-12-2007	3%	01-07-2027
DK0009363160	111.B	28	10-04-2006 - 31-12-2007	5%	01-04-2028

Series 111.d: 10-, 15- and 20-year callable annuity loans. Payment dates 1 January, 1 April, 1 July and 1 October

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009351231	111.d	22	01-04-1999 - 31-08-2002	5%	01-10-2022
DK0009351744	111.d	22	01-07-1999 - 31-08-2002	6%	01-10-2022
DK0009352122	111.d	22	09-08-1999 - 31-08-2002	7%	01-04-2021
DK0009352551	111.d	22	12-08-1999 - 31-08-2002	8%	01-10-2019

Series 111.E: 15-, 20- and 30-year callable annuity loans. Payment dates 1 January, 1 April, 1 July and 1 October

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009366346	111.E	41	20-12-2007 - 31-08-2011	6%	01-04-2039
DK0009366429	111.E	41	20-12-2007 - 31-08-2011	5%	01-10-2041
DK0009366502	111.E	31	20-12-2007 - 31-08-2011	5%	01-10-2029
DK0009366692	111.E	26	20-12-2007 - 31-08-2011	4%	01-10-2026
DK0009369282	111.E	41	12-06-2008 - 31-08-2011	7%	01-01-2039
DK0009371189	111.E	31	13-08-2009 - 31-08-2011	4%	01-10-2031
DK0009372070	111.E	41	25-11-2009 - 31-08-2011	3%	01-07-2041
DK0009374365	111.E	31	14-10-2010 - 31-08-2011	3%	01-10-2031
DK0009374795	111.E	44	25-05-2011 - 29-08-2014	4%	01-01-2044
DK0009374878	111.E	44	25-05-2011 - 29-08-2014	5%	01-10-2036
DK0009376493	111.E	34	12-12-2011 - 31-08-2014	4%	01-01-2032
DK0009376733	111.E	44	09-01-2012 - 31-08-2014	3.5%	01-07-2044
DK0009376816	111.E	34	23-01-2012 - 31-08-2014	3%	01-07-2034
DK0009377707	111.E	29	31-05-2012 - 31-08-2014	2%	01-10-2029
DK0009377897	111.E	44	07-06-2012 - 31-08-2014	3%	01-10-2044
DK0009377970	111.E	34	13-06-2012 - 31-08-2014	2%	01-10-2034
DK0009379679	111.E	34	25-04-2013 - 31-08-2014	2.5%	01-10-2034
DK0009381220	111.E	32	22-05-2014 - 31-08-2017	2%	01-07-2031
DK0009381303	111.E	37	22-05-2014 - 31-08-2017	2%	01-07-2037
DK0009381493	111.E	37	22-05-2014 - 31-08-2017	2.5%	01-10-2036
DK0009381576	111.E	47	22-05-2014 - 31-08-2017	3%	01-10-2046
DK0009382624	111.E	27	10-07-2014 - 31-08-2017	1.5%	01-07-2026
DK0009382707	111.E	47	18-08-2014 - 31-08-2017	2.5%	01-07-2047
DK0009383515	111.E	27	29-08-2014 - 31-08-2017	1%	01-04-2027
DK0009387698	111.E	47	08-01-2015 - 31-08-2017	2%	01-10-2047
DK0009387771	111.E	37	12-01-2015 - 31-08-2017	1.5%	01-10-2037
DK0009387854	111.E	32	16-01-2015 - 31-08-2017	1%	01-10-2032
DK0009388076	111.E	27	02-02-2015 - 31-08-2017	0.5%	01-10-2027
DK0009388159	111.E	47	11-02-2015 - 31-08-2017	1.5%	01-10-2047
DK0009388746	111.E	47	17-06-2015 - 31-08-2017	3.5%	01-01-2046
DK0009393902	111.E	40	19-12-2017 - 31-08-2020	1%	01-10-2040
DK0009394207	111.E	50	15-02-2018 - 31-08-2020	2.5%	01-10-2050
DK0009392698	111.E	30	16-06-2017 - 31-08-2020	0.5%	01-10-2030
DK0009392771	111.E	35	16-06-2017 - 31-08-2020	1%	01-10-2035
DK0009393746	111.E	50	29-11-2017 - 31-08-2020	1.5%	01-10-2050
DK0009392342	111.E	40	11-04-2017 - 31-08-2020	1.5%	01-10-2040

DK0009392425	111.E	50	11-04-2017 - 31-08-2020	2%	01-10-2050
DK0009368987	111.E	41	15-02-2008 - 31-08-2011	4%	01-10-2041

Series 121: 20- and 30-year non-callable annuity loans. Payment dates 1 January, 1 April, 1 July and 1 October

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009330821	121	24	01-09-1992 - 29-06-2001	8%	01-04-2023

Series 142.B: 30-year callable annuity loans. Payment dates 1 January, 1 April, 1 July and 1 October

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009360497	142.B	38	12-11-2004 - 31-12-2007	CIBOR6 +5.38%	01-01-2037

Series 154.B and 154.E: 30-year annuity loans. Callable at 105 Floating rate with maximum. Series 154.B with maximum. 5% and 154.E with maximum. 6% The rate may be changed on 1 April and 1 October. Payment dates 1 January, 1 April, 1 July and 1 October

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009366932	154.E	41	20-12-2007 - 31-08-2011	CIBOR6 +2.13%	01-07-2041
DK0009361701	154.B	38	26-04-2005 - 31-12-2007	CIBOR6 +5%	01-04-2038

Series 211: 10-, 20- and 30-year callable serial loans. Payment dates 1 January, 1 April, 1 July and 1 October

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009331639	211	24	01-09-1992 - 31-08-1994	10%	01-04-2023
DK0009334062	211	24	18-05-1993 - 31-08-1994	7%	01-01-2024

Series 321: Non-callable bullet loans. The bonds are amortised through redemption at par on 1 July in the year denominating the bond year. Payment dates 1 January, 1 April, 1 July and 1 October

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009351660	321	19	26-04-1999 - 31-12-2007	5%	01-07-2019

Series 321.B, 321.B.ok, 321.E, 321.E.ap and 321.E.ok: Non-callable bullet loans. The bonds are amortised through redemption at par at maturity. One annual payment date on January 1, April 1 or October 1

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009369449	321.E	19	20-06-2008 - 30-11-2018	4%	01-01-2019
DK0009370611	321.E	20	18-06-2009 - 30-11-2019	4%	01-01-2020
DK0009374449	321.E	21	18-11-2011 - 30-11-2020	4%	01-01-2021
DK0009376576	321.E	22	18-11-2011 - 30-11-2021	4%	01-01-2022
DK0009379752	321.E.ok	19	25-04-2013 - 31-08-2019	2%	01-10-2019

DK0009379919	321.E	24	10-07-2013 - 30-11-2023	2%	01-01-2024
DK0009380099	321.B	19	04-10-2013 - 30-11-2018	2%	01-01-2019
DK0009380255	321.E.ap	20	06-12-2013 - 29-02-2020	2%	01-04-2020
DK0009380925	321.B.ok	19	28-03-2014 - 31-08-2019	2%	01-10-2019
DK0009381733	321.E	25	19-06-2014 - 30-11-2024	2%	01-01-2025
DK0009382038	321.B	20	19-06-2014 - 30-11-2019	2%	01-01-2020
DK0009382467	321.E.ok	20	19-06-2014 - 31-08-2020	2%	01-10-2020
DK0009384596	321.E.ap	19	12-12-2014 - 28-02-2019	1%	01-04-2019
DK0009384679	321.E.ap	20	12-12-2014 - 29-02-2020	1%	01-04-2020
DK0009384752	321.E.ap	21	12-12-2014 - 28-02-2021	1%	01-04-2021
DK0009385130	321.E.ok	19	22-12-2014 - 31-08-2019	1%	01-10-2019
DK0009385213	321.E.ok	20	22-12-2014 - 31-08-2020	1%	01-10-2020
DK0009385726	321.B.ok	19	22-12-2014 - 31-08-2019	1%	01-10-2019
DK0009386021	321.E	19	01-12-2014 - 30-11-2018	1%	01-01-2019
DK0009386104	321.E	20	01-12-2014 - 30-11-2019	1%	01-01-2020
DK0009386294	321.E	21	01-12-2014 - 30-11-2020	1%	01-01-2021
DK0009386377	321.E	22	01-12-2014 - 30-11-2021	1%	01-01-2022
DK0009386450	321.E	23	01-12-2014 - 30-11-2022	1%	01-01-2023
DK0009386534	321.E	24	01-12-2014 - 30-11-2023	1%	01-01-2024
DK0009386617	321.E	25	01-12-2014 - 30-11-2024	1%	01-01-2025
DK0009387185	321.B	19	01-12-2014 - 30-11-2018	1%	01-01-2019
DK0009387268	321.B	20	01-12-2014 - 30-11-2019	1%	01-01-2020
DK0009388233	321.B.ok	20	25-03-2015 - 31-08-2020	1%	01-10-2020
DK0009388316	321.B.ok	21	25-03-2015 - 31-08-2021	1%	01-10-2021
DK0009388589	321.E.ok	21	25-03-2015 - 31-08-2021	1%	01-10-2021
DK0009389553	321.B	21	07-07-2015 - 30-11-2020	1%	01-01-2021
DK0009389637	321.E	26	07-07-2015 - 30-11-2025	2%	01-01-2026
DK0009389983	321.E.ap	22	16-09-2015 - 28-02-2022	1%	01-04-2022
DK0009390809	321.B	22	25-05-2016 - 30-11-2021	1%	01-01-2022
DK0009391021	321.E.ap	23	25-05-2016 - 28-02-2023	1%	01-04-2023
DK0009391104	321.E.ap	24	25-05-2016 - 29-02-2024	1%	01-04-2024
DK0009391294	321.E.ap	25	25-05-2016 - 28-02-2025	1%	01-04-2025
DK0009391377	321.E.ap	26	25-05-2016 - 28-02-2026	1%	01-04-2026
DK0009379083	321.E.ap	19	08-08-2012 - 28-02-2019	2%	01-04-2019
DK0009379240	321.E	23	14-09-2012 - 30-11-2022	2%	01-01-2023
DK0009391534	321.E.ap	27	30-09-2016 - 28-02-2027	1%	01-04-2027
DK0009394041	321.E.ap	19	02-02-2018 - 28-02-2019	1%	01-04-2019
DK0009394124	321.E.ap	20	02-02-2018 - 29-02-2020	1%	01-04-2020
DK0009395600	321.E.ok	19	17-08-2018 - 31-08-2019	1%	01-10-2019
DK0009395790	321.E.ap	20	27-08-2018 - 29-02-2020	1%	01-04-2020
DK0009395873	321.E.ap	21	27-08-2018 - 28-02-2021	1%	01-04-2021
DK0009395956	321.E.ap	29	27-08-2018 - 28-02-2029	1%	01-04-2029
DK0009392938	321.E	19	28-08-2017 - 30-11-2018	1%	01-01-2019
DK0009393316	321.E.ap	28	29-09-2017 - 29-02-2028	1%	01-04-2028

*Series 411.B and 411.E: 30-year callable annuity loans with a period of up to 10 years as bullet loans.
Payment dates 1 January, 1 April, 1 July and 1 October*

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009359804	411.B	35	01-10-2003 - 31-08-2005	5%	01-07-2035

DK0009360737	411.B	38	17-01-2005 - 31-12-2007	5%	01-04-2038
DK0009361032	411.B	38	14-02-2005 - 31-12-2007	4%	01-07-2037
DK0009364721	411.B.OA	38	15-06-2007 - 31-12-2007	6%	01-04-2038
DK0009366775	411.E.OA	41	20-12-2007 - 31-08-2011	6%	01-07-2039
DK0009366858	411.E.OA	41	20-12-2007 - 31-08-2011	5%	01-07-2041
DK0009369365	411.E.OA	41	12-06-2008 - 31-08-2011	7%	01-04-2039
DK0009373474	411.E.OA	41	23-03-2010 - 31-08-2011	4%	01-10-2041
DK0009374605	411.E.OA	44	25-05-2011 - 29-08-2014	5%	01-01-2042
DK0009376659	411.E.OA	44	30-11-2011 - 31-08-2014	4%	01-01-2044
DK0009377624	411.E.OA	44	23-05-2012 - 31-08-2014	3.5%	01-10-2044
DK0009381147	411.E.OA	47	22-05-2014 - 31-08-2017	3%	01-10-2046
DK0009384323	411.E.OA	47	04-09-2014 - 31-08-2017	2.5%	01-10-2047
DK0009387938	411.E.OA	47	26-01-2015 - 31-08-2017	2%	01-10-2047
DK0009388829	411.E.OA	47	17-06-2015 - 31-08-2017	3.5%	01-04-2046
DK0009379406	411.E.OA	44	11-12-2012 - 31-08-2014	3%	01-10-2044
DK0009392854	411.E.OA	50	16-08-2017 - 31-08-2020	2%	01-10-2050
DK0009392268	411.E.OA	50	11-04-2017 - 31-08-2020	2.5%	01-10-2050

Series 411Ef and 411Bf (RTL-F): Fixed rate. Callable. One annual payment date on 1 January 1 April or 1 October.

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009390643	411.Ef	21	25-05-2016 - 30-11-2018	1%	01-01-2019
DK0009390726	411.Bf	21	25-05-2016 - 30-11-2018	1%	01-01-2019
DK0009390999	411.Ef.a	21	25-05-2016 - 28-02-2019	1%	01-04-2019
DK0009391617	411.Ef, Section. o21	21	04-04-2017 - 31-08-2019	1%	01-10-2019
DK0009393233	411.Ef.a	22	29-09-2017 - 29-02-2020	1%	01-04-2020

Series 412.E: 30-year callable at 100. The rate is variable and may be changed on 1 January, 1 April, 1 July and 1 October. Payment dates 1 January, 1 April, 1 July and 1 October.

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009378002	412.E	44	27-06-2012 - 31-07-2044	CIBOR3 +1.4%	01-10-2044
DK0009379596	412.E.NI	44	20-12-2012 - 31-05-2044	NIB+1.4%	01-10-2044

Series 422.B and 422.E: 10-year non-callable annuity loans with a period of up to 10 years as bullet loans. The rate is variable and may be changed on 1 January and 1 July. Payment dates 1 January, 1 April, 1 July and 1 October

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009392508	422.E	22	18-05-2017 - 30-04-2022	CIBOR3+-0.2%	01-07-2022
DK0009391963	422.E	20	08-11-2016 - 30-04-2020	CIBOR3+-0.19%	01-07-2020
DK0009392185	422.E	21	08-11-2016 - 30-04-2021	CIBOR3+-0.08%	01-07-2021
DK0009391450	422.E.CB	19	12-07-2016 - 30-04-2019	CIBOR3+-0.01%	01-07-2019
DK0009390213	422B.Cb3	19	16-03-2016 - 30-04-2019	CIBOR3 +0.25%	01-07-2019
DK0009367153	422.E.OA	21	20-12-2007 - 31-08-2011	CIBOR6 +1.82%	01-04-2020

Series 442.B: 30-year callable annuity loans with a period of up to 10 years as bullet loans. Payment dates 1 January, 1 April, 1 July and 1 October

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009360307	442.B	38	12-11-2004 - 31-12-2007	CIBOR6 +5.38%	01-04-2037

Series 454.B and 454.E: 10- and 30-year annuity loans with a period of up to 10 years as bullet loans. Callable at 105 Floating rate with a max of 4%, 5% and 6%. The rate may be changed on 1 April and 1 October. Payment dates 1 January, 1 April, 1 July and 1 October

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009367070	454.E.OA	41	20-12-2007 - 31-08-2011	CIBOR6 +2.13%	01-10-2041
DK0009361628	454.B	38	26-04-2005 - 31-12-2007	CIBOR6 +5%	01-07-2038

Series 455.E.R.OA: 10-year as 30-year callable annuity with a period of up to 10 years as bullet loans. The rate is variable, the interest rate at any time being the maximum, and it can be changed on 1 April and 1 October. Payment dates 1 January, 1 April, 1 July and 1 October

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009369019	455.E.R	19	10-04-2008 - 31-08-2018	SWAPDKK10Y +3.45%	01-10-2019

G. Non-index-linked loans with joint and several liability

Series 111.C: 15-, 20- and 30-year callable annuity loans. Payment dates 1 January, 1 April, 1 July and 1 October

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009335622	111c	26	17-01-1994 - 31-08-1996	5%	01-07-2024
DK0009343725	111c	26	10-06-1994 - 31-08-1996	8%	01-10-2026
DK0009344020	111c	26	01-09-1994 - 31-08-1996	7%	01-10-2026
DK0009344293	111c	26	01-09-1994 - 31-08-1996	9%	01-01-2026
DK0009344459	111c	26	01-09-1994 - 31-08-1996	10%	01-01-2026

H. Index-linked loans without joint and several liability

Series 223.W.IS: 50-year callable index-linked loans. IS bonds are amortised by drawing as the IS loans are being repaid, cf. item B.3.3.2 in the Regulations governing Lyske Realkredit's loans and bonds. The bonds are fully amortised at the latest on 1 July in the year denominating the bond year.

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009349177	223w.IS	50	02-01-1997 - 31-12-1998	2.5%	01-01-2050
DK0009350506	223w.IS	54	04-01-1999 - 31-12-2003	2.5%	01-01-2054

Series 223.W.I: 30- and 50-year non-callable index-linked loans. The loans are repaid as serial loans.

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009349094	223w.I	30	02-01-1997 - 31-12-1998	2.5%	01-07-2029
DK0009350423	223w.I	49	16-11-1998 - 31-12-1998	2.5%	01-01-2049

I. Non-index-linked loans without joint and several liability denominated in EUR

Series 321.E.EUR: Non-callable bullet loans. The bonds are amortised through redemption at par on the maturity date. One annual payment date on 1 January, 1 April, 1 July or 1 October.

ISIN	Series/Section	Year	Opening period	Interest rate	Fully amortised
DK0009389041	321E.EUR	19	19-06-2015 - 30-11-2018	2%	01-01-2019
DK0009389124	321E.EUR	20	19-06-2015 - 30-11-2019	2%	01-01-2020
DK0009389207	321E.EUR	21	19-06-2015 - 30-11-2020	1%	01-01-2021
DK0009393589	321E.EUR	22	24-11-2017 - 30-11-2021	1%	01-01-2022
DK0009393662	321E.EUR	23	24-11-2017 - 30-11-2022	1%	01-01-2023

Y. Bonds etc. issued in other foreign currency

Private placements: The loans have been raised by means of private placement of bonds within defined lending limits/loan-to-value ratios.

SWAPs etc.: Jyske Realkredit's currency position in connection with the refinancing of loans granted in one currency with securities issued in another currency will be hedged by means of swaps or other financial instruments.

Z. Fully amortised and unused bond series

There are no longer bonds in circulation in the following bond series: 1-5, 7-8, 10-33, 35-38, 41-46, 49-52, 54-57, 59-73, 75-81, 83-86, 88-89, 91, 94-99, 321B.RTL

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