



RICKMERS GRUPPE

COMPANY FACT SHEET OF RICKMERS HOLDING AG

Company Information

Issuer:	Rickmers Holding AG (formerly Rickmers Holding GmbH & Cie. KG)
Year of Foundation:	1996
End of Fiscal Year:	31 December
GAAP:	IFRS
Executive Board:	Dr Ignace Van Meenen (CEO), Prof. Dr. Mark-Ken Erdmann (CFO)
Chairman of the Supervisory Board	Bertram R.C. Rickmers

Information on trade data of the bond

ISIN / WKN / Symbol:	DE000A1TNA39 / A1TNA3 / RC1H
Volume:	EUR 275 mn
Settlement Date:	11 June 2013
Placement in June 2013	EUR 175 mn
Private Placement in November 2013	EUR 50 mn
Private Placement in March 2014	EUR 25 mn
Private Placement in March 2014	EUR 25 mn
Term:	From 11 June 2013 (included) until 11 June 2018 (excluded)
Denomination:	EUR 1,000.00
Coupon/Yield:	8.875% p.a. until 2018, At an issue price of 100% the annual yield amounts to 8.875% until maturity
Interest Payment Dates:	11 June 2014, 11 June 2015, 11 June 2016, 11 June 2017, 11 June 2018
Rank:	Unsubordinated, unsecured
Change of Control:	Early redemption in case of change in control (put-option of noteholders)**
Negative Pledge (Issuer):	Capital market indebtedness (existing security excluded)**
Cross Acceleration:	For financial indebtedness of a cumulative amount exceeding EUR 100,000,000**
Limitation on Indebtedness:	Net debt not higher than 9-times the EBITDA**
Limitation on Distributions:	Subject to threshold**
Notice Period for Termination:	In case of early termination rights creditors generally may declare they demand immediate redemption ** <small>**Please notice terms and conditions for further information.</small>
Co-Applicant:	ODDO SEYDLER BANK AG
Specialist:	ODDO SEYDLER BANK AG
Paying Agent:	Bankhaus Neelmeyer AG

Trading Information:	The Notes are included to trading in the unregulated market of the Frankfurt stock exchange (<i>Freiverkehr der Frankfurter Wertpapierbörse</i>) (Open Market, Entry Standard) with participation in the Prime Standard for Corporate Bonds since 11 June 2013.
Transparency obligations:	As issuer of a bond in the Open Market of the Frankfurt Stock Exchange (Open Market, Entry Standard) with participation in the Prime Standard for Corporate Bonds, the Rickmers Holding AG has to fulfill the transparency obligations of the Prime Standard for corporate bonds.
Rating:	B -, Creditreform April 2015

Description of business

The Rickmers Group is an established international provider of services for the shipping industry, vessel owner and ocean carrier with its Head Office in Hamburg. In the 2014 financial year, the Group had 2,329 employees (2013: 3,096 employees) on average. The Rickmers Group provides a broad range of services in the shipping industry. Besides Rickmers Holding AG, Hamburg, the Rickmers Group comprises 107 Group companies. The Rickmers Group is represented worldwide by 19 offices in eleven countries (Germany, Belgium, Isle of Man, Cyprus, Romania, Philippines, China, South Korea, Japan, Singapore and USA) and by more than 50 sales agencies. The business activities of the Rickmers Group are divided into three segments: Maritime Assets, Maritime Services and Rickmers-Linie.

In the 2014 financial year, the Group managed 110 company-owned as well as third-party owned vessels (2013: 102 vessels). The Group's own fleet comprised 52 vessels (2013: 60 vessels), of which 16 (2013: 16 vessels) belonged to the fully consolidated subsidiary Rickmers Maritime, Singapore. Besides these ships, the Rickmers Group managed twelve further vessels (2013: four vessels) within the joint venture with funds affiliated with Apollo Global Management, LLC. Furthermore, the Rickmers Group provided a range of shipping services for 30 third-party vessels (2013: 19 vessels) and a further 16 KG-fund ships (2013: 22 vessels).

** The public offer of notes issued by Rickmers Holding AG (formerly Rickmers Holding GmbH & Cie. KG) has been closed.*

IMPORTANT NOTE

Transactions in securities involve risks, particularly the risk of a total loss of money invested. You should therefore search personal advice considering your personal financial and investment status before taking an investment decision and you should not place undue reliance on the information published on this website. Please contact your bank or financial institution for information and advice, Deutsche Börse AG does not give any advice. Lawfulness of the acquisition of securities may be subject to certain requirements, in particular but not limited to the nationality of the investor. Please also seek advice thereto before your investment.

This document does not constitute investment advice nor an offer to sell or invitation to make an offer to buy or subscribe for securities of Rickmers Holding AG (formerly Rickmers Holding GmbH & Cie. KG) (the "Issuer"). The offer of notes of the Issuer (the "Offer") has been made exclusively by and on the basis of the prospectus (the "Prospectus") approved by the Commission de Surveillance du Secteur Financier (the "CSSF") of the Grand Duchy of Luxembourg and notified to the relevant authorities in Germany and Austria, published in electronic form on the webpage of the Issuer under "www.rickmers.com/investors", on the webpage of the Frankfurt Stock Exchange under "www.boerse-frankfurt.de" and on the webpage of the Luxembourg Stock Exchange under "www.bourse.lu". In connection with the offer only the information contained in the Prospectus is binding.

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Status as of 8 June 2015