

## FINAL TERMS

**PROHIBITION OF SALES TO EEA RETAIL INVESTORS** – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the EEA. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); or (ii) a customer within the meaning of Directive (EU) 2016/97 (the "**Insurance Distribution Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Regulation. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

**MiFID II product governance / target market assessment** – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five categories in item 18 of the Guidelines published by ESMA on 5 February 2018, has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients, each as defined in MiFID II; and (ii) all channels for distribution of the Notes are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

**NO PROSPECTUS IS REQUIRED IN ACCORDANCE WITH REGULATION (EU) 2017/1129, AS AMENDED, AND/OR THE FINANCIAL SERVICES AND MARKETS ACT 2000 FOR THE ISSUE OF NOTES DESCRIBED BELOW.**

*Final Terms dated 12 July 2021*

**BNP PARIBAS**

*(incorporated in France)*

*(the Issuer)*

**Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83**

**Issue of CHF 230,000,000 0.1475 per cent. p.a. Fixed Rate Senior Non Preferred Notes**

**due 13 July 2027**

**ISIN Code: CH1125186663**

**under the €90,000,000,000**

**Euro Medium Term Note Programme**

*(the Programme)*

Any person making or intending to make an offer of the Notes may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to either of Article 3 of the Prospectus Regulation or section 85 of the FSMA or to supplement a prospectus pursuant to either of Article 23 of the Prospectus Regulation or Article 23 of the UK Prospectus Regulation, in each case, in relation to such offer.

Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of Notes in any other circumstances.

## PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth under the section entitled "Terms and Conditions of the French Law Notes" in the Base Prospectus dated 2 July 2021 which received approval n° 21-273 from the *Autorité des marchés financiers* on 2 July 2021 (the "**Base Prospectus**").

This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Base Prospectus, the Terms and Conditions set forth therein and the prospectus dated 12 July 2021 prepared for the listing of the Notes according to the Standard for Bonds of SIX Swiss Exchange (the "**Swiss Prospectus**") to obtain all the relevant information.

The Swiss Prospectus has been prepared in accordance with the Swiss Financial Services Act (the "**FinSA**") and in reliance on an exemption pursuant to article 51(2) of the FinSA. The Swiss Prospectus will not be updated for any developments that occur after its date. In particular, the Swiss Prospectus is not required to be updated as per the date of approval by any Swiss review body pursuant to article 52 of the FinSA.

Full information on the Issuer and the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and the Swiss Prospectus (including any documents incorporated by reference in the Base Prospectus or in the Swiss Prospectus). These documents are available for viewing at, and copies may be obtained from, BNP Paribas (Suisse) SA, 2, place de Hollande, 1204 Geneva, Switzerland.

1.	Issuer:	BNP Paribas
2.	(i) Trade Date:	6 July 2021
	(ii) Series Number:	19556
	(iii) Tranche Number:	1
3.	Specified Currency:	Swiss Francs (" <b>CHF</b> ")
4.	Aggregate Nominal Amount:	
	(i) Series:	CHF 230,000,000
	(ii) Tranche:	CHF 230,000,000
5.	Issue Price of Tranche:	100 per cent. of the Aggregate Nominal Amount (before commissions and expenses)
6.	Minimum Trading Size:	Not applicable
7.	(i) Specified Denominations:	CHF 200,000
	(ii) Calculation Amount:	CHF 200,000
8.	(i) Issue Date:	13 July 2021
	(ii) Interest Commencement Date:	Issue Date
9.	(i) Maturity Date:	13 July 2027
	(ii) Business Day Convention for Maturity Date:	Not applicable
10.	Form of Notes:	Bearer Notes
11.	Interest Basis:	0.1475 per cent. Fixed Rate <i>per annum</i> (further particulars specified below)
12.	Coupon Switch:	Not applicable
13.	Redemption/Payment Basis:	Redemption at par

14.	Change of Interest Basis or Redemption/Payment Basis:	Not applicable
15.	Put/Call Options:	Issuer Call (further particulars specified below)
16.	Exchange Rate:	Not applicable
17.	Status of the Notes:	Senior Non Preferred Notes MREL/TLAC Criteria Event: Not applicable
18.	Knock-in Event:	Not applicable
19.	Knock-out Event:	Not applicable
20.	Method of distribution:	Syndicated
21.	Hybrid Notes:	Not applicable
22.	Tax Gross-Up:	Condition 6(e) ( <i>No Gross-Up</i> ) of the Terms and Conditions of the French Law Notes not applicable

#### PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

23.	Interest:	Applicable
	(i) Interest Period(s):	As per Conditions
	(ii) Interest Period End Date(s):	13 July in each year
	(iii) Business Day Convention for Interest Period End Date(s):	Not applicable
	(iv) Interest Payment Date(s):	13 July in each year from and including 13 July 2022 up to and including the Maturity Date.
	(v) Business Day Convention for Interest Payment Date(s):	Following
	(vi) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) :	Swiss Paying Agent
	(vii) Margin(s):	Not applicable
	(viii) Minimum Interest Rate:	Not applicable
	(ix) Maximum Interest Rate:	Not applicable
	(x) Day Count Fraction:	30/360 (following unadjusted)
	(xi) Determination Dates:	Not applicable
	(xii) Accrual to Redemption:	Applicable
	(xiii) Rate of Interest:	Fixed Rate
	(xiv) Coupon Rate:	Not applicable
24.	Fixed Rate Provisions:	Applicable
	(i) Fixed Rate of Interest:	0.1475 per cent. <i>per annum</i> payable annually in arrear on each Interest Payment Date
	(ii) Fixed Coupon Amount(s):	CHF 295 per Calculation Amount
	(iii) Broken Amount(s):	Not applicable
25.	Resettable Notes:	Not applicable
26.	Floating Rate Provisions:	Not applicable

27.	Screen Rate Determination:	Not applicable
28.	ISDA Determination:	Not applicable
29.	FBF Determination:	Not applicable
30.	Zero Coupon Provisions:	Not applicable
31.	Index Linked Interest Provisions:	Not applicable
32.	Share Linked/ETI Share Linked Interest Provisions:	Not applicable
33.	Inflation Linked Interest Provisions:	Not applicable
34.	Commodity Linked Interest Provisions:	Not applicable
35.	Fund Linked Interest Provisions:	Not applicable
36.	ETI Linked Interest Provisions:	Not applicable
37.	Foreign Exchange (FX) Rate Linked Interest Provisions:	Not applicable
38.	Underlying Interest Rate Linked Interest Provisions:	Not applicable
39.	Additional Business Centre(s) (Condition 3(f) of the Terms and Conditions of the English Law Notes and Condition 3(f) of the Terms and Conditions of the French Law Notes):	Zurich

#### **PROVISIONS RELATING TO REDEMPTION**

40.	Final Redemption Amount:	Calculation Amount x 100 per cent.
41.	Final Payout:	Not applicable
42.	Automatic Early Redemption:	Not applicable
43.	Issuer Call Option:	Applicable
	(i) Optional Redemption Date(s):	13 July 2026
	(ii) Optional Redemption Valuation Date(s):	Not applicable
	(iii) Optional Redemption Amount(s):	Calculation Amount x 100 per cent.
	(iv) If redeemable in part:	
	(a) Minimum Redemption Amount:	Not applicable
	(b) Higher Redemption Amount:	Not applicable
	(v) Notice period:	Minimum notice period: 30 calendar days Maximum notice period: 45 calendar days
44.	Noteholder Put Option:	Not applicable
45.	Aggregation:	Not applicable
46.	Index Linked Redemption Amount:	Not applicable
47.	Share Linked/ETI Share Linked Redemption Amount:	Not applicable

48.	Inflation Linked Redemption Amount:	Not applicable
49.	Commodity Linked Redemption Amount:	Not applicable
50.	Fund Linked Redemption Amount:	Not applicable
51.	Credit Linked Notes:	Not applicable
52.	ETI Linked Redemption Amount:	Not applicable
53.	Foreign Exchange (FX) Rate Linked Redemption Amount:	Not applicable
54.	Underlying Interest Rate Linked Redemption Amount:	Not applicable
55.	Events of Default for Senior Preferred Notes:	Not applicable
56.	Administrator/Benchmark Event:	Not applicable
57.	Early Redemption Amount(s):	Article 45b2(b) BRRD: Not applicable Final Redemption Amount
58.	Provisions applicable to Physical Delivery:	Not applicable
59.	Variation of Settlement:	
	(i) Issuer's option to vary settlement:	The Issuer does not have the option to vary settlement in respect of the Notes.
	(ii) Variation of Settlement of Physical Delivery Notes:	Not applicable
60.	CNY Payment Disruption Event:	Not applicable

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

61.	Form of Notes:	<p>Bearer Notes:</p> <p>The Notes are issued in uncertificated and dematerialised book-entry form.</p> <p><b>For the purpose of this Series only, Condition 1 of the Terms and Conditions of the Notes shall be amended and supplemented as follows:</b></p> <p>"The Aggregate Principal Amount of the Notes of CHF 230,000,000 is divided into Notes with denominations of CHF 200,000 (two hundred thousand Swiss francs) per Note.</p> <p>The Notes are issued in uncertificated and dematerialised book-entry form (<i>inscription en compte</i>), registered with the Intermediary (as defined below) and held as intermediated securities (the <b>"Intermediated Securities"</b>) (<i>Bucheffekten</i>) in accordance with the Swiss Federal Intermediated Securities Act (<b>"FISA"</b>) (<i>Bucheffektengesetz</i>).</p> <p>Neither a global certificate nor definitive securities or any other certificate representative of the Notes will be issued</p>
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in respect of the Notes, and the Terms and Conditions shall be construed accordingly.

The Notes will be created by the Issuer as uncertificated and dematerialised securities. The Notes will then be entered into the main register (*Hauptregister*) of SIX SIS Ltd ("**SIX SIS**") or any other intermediary in Switzerland recognised for such purposes by SIX Swiss Exchange (SIX SIS or such other intermediary, the "**Intermediary**"). Once the Notes are registered in the main register (*Hauptregister*) of the Intermediary, and the Intermediary has credited the respective rights to securities accounts of the relevant participants with the Intermediary, the Notes will constitute Intermediated Securities.

The records of the Intermediary will determine the number of Notes held through each participant in that Intermediary. In respect of the Notes held in the form of Intermediated Securities, the holders of the Notes (the "**Holders**") will be the persons holding the Notes in a securities account which is in their name, or in the case of intermediaries holding the Notes for their own account in a securities account which is in their name.

So long as the Notes remain registered with the Intermediary, the Notes may only be transferred or otherwise disposed of in accordance with the provisions of the FISA, i.e. by the entry of the transferred Notes in a securities account of the transferee.

Neither the Issuer nor the Holders shall at any time have the right to effect or demand the conversion of the uncertificated and dematerialised Notes into, or the delivery of, a permanent global note or definitive notes.

Subject to the below provision, no printing of Notes in definitive form will occur.

If (i) the Swiss Paying Agent deems the printing of Notes in definitive form and, if applicable, coupons for the payment of interest or premium amount ("**Coupons**"), to be necessary or useful, or (ii) the presentation of securities in definitive form or, if applicable, Coupons, is required by Swiss or foreign laws in connection with the enforcement of rights (including in cases of bankruptcy, consolidation or reorganization of the Issuer), the Swiss Paying Agent shall determine the form of such definitive notes and, if applicable, Coupons, as well as any necessary technical changes required to these Terms and Conditions."

62. New Global Note:  
Financial Centre(s) or other special provisions relating to Payment Days for the purposes of Condition 4(a) of the Terms and Conditions of the

No  
Zurich and TARGET2

English Law Notes or Condition 4(b) of the Terms and Conditions of the French Law Notes, as the case may be:

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| 63. | Talons for future Coupons or Receipts to be attached to definitive Notes (and dates on which such Talons mature):  | No   |
| 64. | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and, if different from those specified in the Temporary Bearer Global Note or Permanent Bearer Global Note, consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not applicable   |
| 65. | Details relating to Notes redeemable in instalments: amount of each instalment, date on which each payment is to be made:  | Not applicable   |
| 66. | Redenomination, renominatisation and reconventioning provisions:   | Not applicable   |
| 67. | <i>Masse</i> (Condition 12 of the Terms and Conditions of the French Law Notes):   | Contractual representation of Noteholders/ <i>No Masse</i> shall apply |
| 68. | Governing law:   | French law   |
| 69. | Calculation Agent:   | Swiss Paying Agent   |

#### **DISTRIBUTION**

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|-----|---|---|
| 70. | (i) If syndicated, names and addresses of Managers: | <p><b>Joint Lead Managers:</b></p> <p><b>BNP Paribas (Suisse) SA</b><br/>2, place de Hollande<br/>1204 Geneva<br/>Switzerland</p> <p><b>Zürcher Kantonalbank</b><br/>Bahnhofstrasse 9<br/>8001 Zurich<br/>Switzerland</p> <p><b>Co-Lead Manager:</b></p> <p><b>Credit Suisse AG</b><br/>Paradeplatz 8<br/>8001 Zurich<br/>Switzerland</p> |
|     | (ii) Date of Subscription Agreement:                | 12 July 2021  |
|     | (iii) Stabilisation Manager (if any):               | Not applicable  |
|     | (iv) If non-syndicated, name of relevant Dealer:    | Not applicable  |
| 71. | Total commission and concession:                    | 0.250 per cent. of the Aggregate Nominal Amount   |

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|-----|---|---|
| 72. | U.S. Selling Restrictions:                | Reg. S Compliance Category 2; TEFRA D in accordance with Swiss practice |
| 73. | Additional Canadian selling restrictions: | Not applicable  |
| 74. | Other terms or special conditions:        | (See also section 60 above)   |

**The following shall (for the purpose of this Series of Notes only) be added to the opening lines of the Terms and Conditions on page 215 of the Base Prospectus:**

"For the purpose of the Notes the Issuer has, together with BNP Paribas Securities Services, BNP Paribas Arbitrage S.N.C., and BNP Paribas (Suisse) SA (the "**Swiss Paying Agent**"), entered into a supplemental agency agreement (the "**Supplemental Agency Agreement**").

For the purpose of the Notes, any reference in the Terms and Conditions of the Notes to the "**Principal Paying Agent**" shall, so far as the context permits, be construed as reference to the Swiss Paying Agent.

In relation to the Notes, the address of the Swiss Paying Agent is BNP Paribas (Suisse) SA, 2, place de Hollande, 1204 Geneva, Switzerland."

**Condition 4 of the Terms and Conditions shall be amended and restated (for the purpose of this Series of Notes only) as follows:**

"Payments of principal and interest in respect of the Notes shall be made only at the offices of the Swiss Paying Agent in Switzerland in freely disposable Swiss Francs without collection costs and whatever the circumstances may be, irrespective of nationality, domicile or residence of the Noteholder and without requiring any certification, affidavit or the fulfilment of any other formality. Payments on the Notes will also be made irrespective of any present or future transfer restrictions and regardless of any bilateral or multilateral payment or clearing agreement which may be applicable at any time to such payment. The receipt in full by the Swiss Paying Agent of the due and punctual payment of the funds in Swiss Francs in Geneva in the manner provided by the Conditions and these Final Terms shall release the Issuer from its obligation under the Notes for the payment of principal and interest due on the respective payment dates to the extent of such payments.



In respect of the Notes, the Issuer will at all times maintain a Swiss paying agent having a specified office in Switzerland and will at no time appoint a Swiss paying agent having a specified office outside Switzerland. Subject to the above, the Issuer is entitled to vary or terminate the appointment of the Swiss Paying Agent and/or approve any change in the specified office through which it acts."

**Condition 11 of the Terms and Conditions of the Notes shall be amended and supplemented (for the purpose of this Series of Notes only) as follows:**

"So long as the Notes are listed on SIX Swiss Exchange and so long as the rules of SIX Swiss Exchange so require, all notices regarding the Notes and the Coupons must be published (i) on the internet website of SIX Exchange Regulation (<https://www.ser-ag.com/en/resources/notifications-market-participants/official-notices.html#/>) or (ii) otherwise in accordance with the regulations of SIX Swiss Exchange. Any notices so given will be deemed to have been validly given on the date of such publication or if published more than once, on the first date of such publication."

**75. United States Tax Considerations**

The Notes are not Specified Securities for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986

**76. Prohibition of Sales to Retail Investors:**

Prohibition of Sales to EEA Retail Investors:

Applicable

Prohibition of Sales to UK Retail Investors:

Applicable

**Responsibility**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: \_\_\_\_\_

Duly authorised

## PART B – OTHER INFORMATION

### 1. Listing and Admission to trading

- (i) Listing and admission to trading: Listing of the Notes on the Standard for Bonds at SIX Swiss Exchange will be applied for. Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to provisional trading on SIX Swiss Exchange with effect from 12 July 2021. The last trading will be 9 July 2027.
- (ii) Estimate of total expenses related to admission to trading: Not applicable

### 2. Ratings

Ratings: The Notes to be issued are expected to be rated as follows:

S&P Global Ratings Europe Limited, French branch ("**S&P**") : A-

Moody's France S.A.S. ("**Moody's**") : Baa1

Fitch Ratings Ireland Limited ("**Fitch**") : A+

DBRS Ratings GmbH ("**DBRS**") : A (High)

S&P, Moody's, Fitch and DBRS are established in the European Union and each of S&P, Moody's, Fitch and DBRS is registered under Regulation (EC) No. 1060/2009 (as amended).

According to S&P's definitions, an obligation rated 'A' is somewhat more susceptible to the adverse effects of changes in circumstances and economic conditions than obligations in higher-rated categories. However, the obligor's capacity to meet its financial commitments on the obligation is still strong. The addition of a plus (+) or minus (-) sign shows relative standing within the rating categories.

According to Moody's' definitions, obligations rated Baa are judged to be medium-grade and subject to moderate credit risk and as such may possess certain speculative characteristics. The modifier 1 indicates that the obligation ranks in the higher end of its generic rating category.

According to Fitch's definitions, 'A' ratings denote expectations of low default risk. The capacity for payment of financial commitments is considered strong. This capacity may, nevertheless, be more vulnerable to adverse business or economic conditions than is the case for higher ratings. The modifier "+" is appended to denote relative status within major rating categories.

According to DBRS' definitions, 'A' rating means good credit quality. The capacity for the payment of financial obligations is substantial, but of lesser credit quality than AA. May be vulnerable to future events, but qualifying negative factors are considered manageable. All rating

categories other than AAA and D also contain subcategories (high) and (low).

### 3. Reasons for the offer

Reasons for the offer:

The net proceeds of the issue of the Notes will be allocated or reallocated from time to time to the financing and/or refinancing, in whole or in part, of Eligible Green Assets as defined below and further described in the BNP Paribas Green Bond Framework dated September 2020 available at <https://invest.bnpparibas.com/en/green-bond-issues>, as may be amended from time to time by the Issuer (the **“BNP Paribas Green Bond Framework”**).

Pending the allocation or reallocation, as the case may be, of the net proceeds of the Notes to Eligible Green Assets, the Issuer will invest the balance of the net proceeds, at its own discretion, in cash and/or cash equivalent and/or other liquid marketable instruments. The Issuer will use its best efforts to substitute any redeemed loans, any other form of financing that is no longer financed or refinanced by the net proceeds, and/or any such loans or any other form of financing which cease to be Eligible Green Assets, as soon as practicable once an appropriate substitution option has been identified, as long as Green Bond issues are outstanding. The Issuer will monitor the use of the net proceeds of the Notes via its internal information systems.

For the avoidance of doubt, payment of principal and interest in respect of the Notes will be made from general funds of the Issuer and will not be directly or indirectly linked to the performance of Eligible Green Assets.

**“Eligible Green Assets”** means any existing, on-going and/or future loans or any other form of financing from Eligible Categories selected by the Issuer, which meet the Eligibility Criteria, all in accordance with the BNP Paribas Green Bond Framework.

Eligible Categories means the following categories (all as more fully described in the BNP Paribas Green Bond Framework):

- Renewable Energy
- Energy Efficiency
- Green buildings
- Transportation
- Water Management and Water Treatment
- Pollution prevention and control

For the avoidance of doubt, the following sectors are excluded from the BNP Paribas Green Bond Framework: defence and security, palm oil, wood pulp, nuclear power generation, coal-fired power generation, unconventional oil and gas, mining and tobacco.

**“Eligibility Criteria”** means the criteria with which any loan or any other form of financing should comply, at any time, in order to be considered as an Eligible Green Asset (as such criteria may be amended, from time to time, by the Issuer, subject to external review by third parties, as the case may be, as per the BNP Paribas Green Bond Framework). As part of the application of the Eligibility Criteria, the Issuer will assess the potential environmental, social and governance risks of the relevant assets, in line with its framework for managing such risks, including specific risk assessment tools and the Equator Principles. The selection of the Eligible Green Assets in accordance with the Eligibility Criteria will then be verified by external third parties, as per the BNP Paribas Green Bond Framework.

As long as any Notes are outstanding, the Issuer is expected to provide a report, at least annually, on (i) the Eligible Green Assets financed or refinanced by the net proceeds and their relevant environmental impact indicators, (ii) the allocation of the net proceeds of the Notes to Eligible Green Assets detailing the aggregate amount dedicated to each of the Eligible Categories and (iii) the balance of unallocated cash and/or cash equivalent and/or other liquid marketable instruments still held by the Issuer, as further described in the BNP Paribas Green Bond Framework. The Issuer has mandated an appropriate external independent auditor to provide an assurance report on this report.

Pursuant to the BNP Paribas Green Bond Framework, a Second Party Opinion has been obtained from an appropriate second party opinion provider to assess the sustainability of its Green Bond Framework and to confirm its alignment with the ICMA Green Bond Principles. This Second Party Opinion on the Green Bond Framework will be published as and when BNP Paribas Framework is updated. For the avoidance of doubt, Green Asset Categories not reviewed by an independent second party opinion provider, either in whole or in part, would require an updated version of the Second Party Opinion on the Green Bond Framework before their insertion in BNP Paribas’ single common pool of Eligible Green Assets. On an annual basis, an independent second party opinion provider will also provide a verification of the compliance of all the new Eligible Green Assets added within the course of the year.

The report of the Issuer, the assurance report of an external independent auditor relating to the report of the Issuer and the Second Party Opinion are available at <https://invest.bnpparibas.com/en/green-bond-issues>.

Estimated net proceeds:

CHF 229,300,000

Estimated total expenses:

Not applicable

#### 4. Operational Information

- |       |  |   |
|-------|--|---|
| (i)   | ISIN:  | CH1125186663  |
| (ii)  | Common Code:   | 236419088   |
| (iii) | Any clearing system(s) other than Euroclear France, Euroclear and Clearstream, Luxembourg approved by the Issuer and the Principal Paying Agent and the relevant identification number(s): | SIX SIS Ltd, the Swiss Securities Services Corporation in Olten, Switzerland.<br><br>Swiss Security Number: 112.518.666   |
| (iv)  | Delivery:  | Delivery against payment - customary SIX SIS Ltd settlement and payment procedures are applicable   |
| (v)   | Additional Paying Agent(s):  | <b>Swiss Paying Agent:</b><br><br>BNP Paribas (Suisse) SA<br>2, place de Hollande<br>1204 Geneva<br>Switzerland   |
| (vi)  | Intended to be held in a manner which would allow Eurosystem eligibility:  | No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them, the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. |
| (vii) | Name and address of Registration Agent:  | Not applicable  |