

FINAL TERMS – SERIES 19560

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (the “**EEA**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “**MiFID II**”); or (ii) a customer within the meaning of Directive (EU) 2016/97 (the “**Insurance Distribution Directive**”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the “**PRIIPs Regulation**”) for offering or selling the Notes or otherwise making them available to retail investors in the EEA or in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (“**UK**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (“**EUWA**”); or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000, as amended (the “**FSMA**”) and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA (the “**UK Prospectus Regulation**”). Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (the “**UK PRIIPs Regulation**”) for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

MIFID II PRODUCT GOVERNANCE / TARGET MARKET ASSESSMENT – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five categories in item 18 of the Guidelines published by ESMA on 5 February 2018, has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, and professional clients, each as defined in MiFID II; and (ii) all channels for distribution of the Notes are appropriate. Any person subsequently offering, selling or recommending the Notes (a “**distributor**”) should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer[’s/s] target market assessment) and determining appropriate distribution channels.

Final Terms dated 7 July 2021

BNP PARIBAS

(incorporated in France)

(the Issuer)

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

Issue of CAD 600,000,000 Senior Non Preferred Fixed Rate Resettable Notes due 2029

ISIN Code: CAF1067PAA44

under the €90,000,000,000

Euro Medium Term Note Programme

(the Programme)

PART A– CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth under the section entitled "Terms and Conditions of the English Law Notes" in the Base Prospectus dated 2 July 2021 which received approval n° 21-273 from the *Autorité des marchés financiers* ("**AMF**") on 2 July 2021 and each Supplement (if any) to the Base Prospectus published and approved on or before the date of these Final Terms (copies of which are available as described below) (the "**Supplements**") (provided that to the extent any such Supplement (i) is published and approved after the date of these Final Terms and (ii) provides for any change to the Conditions of the Notes such changes shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate)] which together constitute a base prospectus for the purposes of Regulation (EU) 2017/1129 (as amended, the "**Prospectus Regulation**") (the "**Base Prospectus**"). This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation, and must be read in conjunction with the Base Prospectus to obtain all relevant information. **The Base Prospectus and any Supplement(s) to the Base Prospectus are available for viewing at www.invest.bnpparibas.com and <https://rates-globalmarkets.bnpparibas.com/gm/Public/LegalDocs.aspx> and copies may be obtained free of charge at the specified office of the Principal Paying Agent.**

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| 1. | Issuer: | BNP Paribas |
| 2. | (i) Trade Date: | 6 July 2021 |
| | (ii) Series Number: | 19560 |
| | (iii) Tranche Number: | 1 |
| 3. | Specified Currency: | CAD as defined in the definition of "Relevant Currency" in Condition 4 (Payments, Physical Delivery and Exchange of Talons) |
| 4. | Aggregate Nominal Amount: | |
| | (i) Series: | CAD 600,000,000 |
| | (ii) Tranche: | 1 |
| 5. | Issue Price of Tranche: | 100 per cent. of the Aggregate Nominal Amount |
| 6. | Minimum Trading Size: | Not applicable. |
| 7. | (i) Specified Denomination: | CAD 200,000 and integral multiples of CAD1,000 thereafter |
| | (ii) Calculation Amount: | CAD 1,000 |
| 8. | (i) Issue Date: | 13 July 2021 |
| | (ii) Interest Commencement Date: | 13 July 2021 |
| 9. | (i) Maturity Date: | 13 July 2029 |
| | (ii) Business Day Convention for Maturity Date: | Not applicable |
| 10. | Form of Notes: | Registered Global Notes registered in the name of CDS (as defined below) |
| 11. | Interest Basis: | 2.538 per cent. Fixed Rate per annum (Resettable) (further particulars specified below) |
| 12. | Coupon Switch: | Not applicable |
| 13. | Redemption/Payment Basis: | Redemption at par |
| 14. | Change of Interest Basis or Redemption/Payment Basis: | Not applicable |

15.	Put/Call Options:	Issuer Call (further particulars specified below)
16.	Exchange Rate:	Not applicable
17.	Status of the Notes:	Senior Non Preferred Notes MREL/TLAC Criteria Event: Applicable
18.	Knock-in Event:	Not applicable
19.	Knock-out Event:	Not applicable
20.	Method of distribution:	Syndicated
21.	Hybrid Notes:	Not applicable
22.	Tax Gross-Up:	Condition 6(d) (<i>No Gross-Up</i>) of the Terms and Conditions of the English Law Notes not applicable]

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

23.	Interest:	Applicable
	(i) Interest Period(s):	From (and including) the Interest Commencement Date (as defined below) to (but excluding) the First Reset Date (as defined below) From (and including) the Reset Date to (but excluding the Maturity Date)
	(ii) Interest Period End Date(s):	13 January and 13 July in each year from and including 13 January 2022 to and including the Maturity Date
	(iii) Business Day Convention for Interest Period End Date(s):	Not applicable
	(iv) Interest Payment Date(s):	13 January and 13 July in each year from and including 13 January 2022 to and including the Maturity Date
	(v) Business Day Convention for Interest Payment Date(s):	Following (unadjusted)
	(vi) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s):	Calculation Agent
	(vii) Margin(s):	+1.400 per cent. per annum from (and including) the First Reset Date to (but excluding) the Maturity Date
	(viii) Minimum Interest Rate:	As per Conditions
	(ix) Maximum Interest Rate:	Not applicable
	(x) Day Count Fraction:	30/360 for calculation of interest for a full Interest Period and Actual 365 (Fixed) for calculation of interest for a period shorter than an Interest Period
	(xi) Determination Dates:	Not applicable
	(xii) Accrual to Redemption:	Applicable
	(xiii) Rate of Interest:	Fixed Rate (Resettable)
	(xiv) Coupon Rate:	Not applicable

24.	Fixed Rate Provisions:	Applicable
	(i) Fixed Rate of Interest:	Resettable Notes
	(ii) Fixed Coupon Amount(s):	12.69 per Calculation Amount
	(iii) Broken Amount(s):	Not applicable
25.	Resettable Notes:	Applicable
	(a) Initial Rate of Interest:	2.538 per cent. per annum payable semi-annually in arrear
	(b) Reset Rate:	Reference Bond Rate
	(c) First Margin:	+1.400 per cent. per annum
	(d) Initial Rate Determination Date:	Not applicable
	(e) Subsequent Margin:	Not applicable
	(f) First Reset Date:	The Interest Payment Date falling on or about 13 July 2028.
	(g) Second Reset Date:	Not applicable
	(h) Subsequent Reset Date(s):	Not applicable
	(i) Relevant Screen Page:	Bloomberg Screen GCAN12M
	(j) Mid-Swap Rate:	Not applicable
	(k) Mid-Swap Maturity:	Not applicable
	(l) Reference Bond:	Screen Page Reference Bond Rate
	(m) Reset Determination Date:	The day falling one Toronto Business Day prior to the First Reset Date
	(n) Relevant Time:	10:00 a.m. (Toronto time)
26.	Floating Rate Provisions:	Not applicable
27.	Screen Rate Determination:	Not applicable
28.	ISDA Determination:	Not applicable
29.	FBF Determination:	Not applicable
30.	Zero Coupon Provisions:	Not applicable
31.	Index Linked Interest Provisions:	Not applicable
32.	Share Linked/ETI Share Linked Interest Provisions:	Not applicable
33.	Inflation Linked Provisions:	Not applicable
34.	Commodity Linked Interest Provisions:	Not applicable
35.	Fund Linked Interest Provisions:	Not applicable

36.	ETI Linked Interest Provisions:	Not applicable
37.	Foreign Exchange (FX) Rate Linked Interest Provisions:	Not applicable
38.	Underlying Interest Rate Linked Interest Provisions:	Not applicable
39.	Additional Business Centre(s) (Condition 3(f) of the Terms and Conditions of the English Law Notes or Condition 3(f) of the Terms and Conditions of the French Law Notes, as the case may be):	Toronto, TARGET2, New York City

PROVISIONS RELATING TO REDEMPTION

40.	Final Redemption:	Calculation Amount x 100 per cent.
41.	Final Payout:	Not applicable
42.	Automatic Early Redemption:	Not applicable
43.	Issuer Call Option:	Applicable
	(i) Optional Redemption Date(s):	The Interest Payment Date falling on or about 13 July 2028.
	(ii) Optional Redemption Valuation Date(s):	Not applicable
	(iii) Optional Redemption Amount(s):	Calculation Amount x 100 per cent.
	(iv) If redeemable in part:	Not applicable
	(a) Minimum Redemption Amount:	Not applicable
	(b) Higher Redemption Amount:	Not applicable
	(v) Notice period:	Minimum notice period: 30 calendar days Maximum notice period: 45 calendar days
44.	Noteholder Put Option:	Not applicable
45.	Aggregation:	Not applicable
46.	Index Linked Redemption Amount:	Not applicable
47.	Share Linked/ETI Share Linked Redemption Amount:	Not applicable
48.	Inflation Linked Redemption Amount:	Not applicable
49.	Commodity Linked Redemption Amount:	Not applicable
50.	Fund Linked Redemption Amount:	Not applicable

51.	Credit Linked Notes:	Not applicable
52.	ETI Linked Redemption Amount:	Not applicable
53.	Foreign Exchange (FX) Rate Linked Redemption Amount:	Not applicable
54.	Underlying Interest Rate Linked Redemption Amount:	Not applicable
55.	Events of Default for Senior Preferred Notes:	Not applicable
56.	Administrator/Benchmark Event:	Not applicable
57.	Early Redemption Amount:	Article 45b2(b) BRRD: Not applicable Final Redemption Amount
58.	Provisions applicable to Physical Delivery:	Not applicable
59.	Variation of Settlement:	
	(i) Issuer's option to vary settlement:	The Issuer does not have the option to vary settlement in respect of the Notes.
	(ii) Variation of Settlement of Physical Delivery Notes:	Not applicable
60.	CNY Payment Disruption Event:	Not applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

61.	Form of Notes:	Registered Notes: Registered Global Note (CAD 600,000,000 nominal amount)
62.	Financial Centre(s) or other special provisions relating to Payment Days for the purposes of Condition 4(a):	Toronto
63.	Talons for future Coupons or Receipts to be attached to definitive Notes (and dates on which such Talons mature):	No
64.	Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and, if different from those specified in the Temporary Bearer Global Note or Permanent Bearer Global Note, consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:	Not applicable
65.	Details relating to Notes redeemable in instalments: amount of each instalment, date on which each payment is to be made:	Not applicable

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| 66. | Redenomination, renominatisation and reconventioning provisions: | Not applicable |
| 67. | <i>Masse</i> (Condition 12 of the Terms and Conditions of the French Law Notes): | Not applicable |
| 68. | Governing law: | English law. Condition 2(a) is governed by French law. |
| 69. | Calculation Agent: | BNP Paribas |

DISTRIBUTION

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| 70. | (i) If syndicated, names of Managers and underwriting commitments/quotas (material features) (specifying Lead Manager): | Joint Lead Managers:
BMO Nesbitt Burns Inc.
Scotia Capital Inc.
TD Securities Inc.
CIBC World Markets Inc.
Desjardins Securities Inc.
National Bank Financial Inc.
RBC Dominion Securities Inc. |
| | | Co-Manager:
BNP Paribas (Canada) Valeurs Mobilières Inc. |
| | (i) Stabilisation Manager (if any): | Not applicable |
| | (ii) If non-syndicated, name of relevant Dealer: | Not applicable |
| 71. | U.S. Selling Restrictions: | Reg. S Compliance Category 2; TEFRA Not applicable |
| 72. | Non exempt Offer: | Not applicable |
| 73. | Prohibition of Sales to Retail Investors: | Prohibition of Sales to EEA Retail Investors:
Applicable

Prohibition of Sales to UK Retail Investors:
Applicable |
| 74. | Additional Canadian selling restrictions: | Each Manager has acknowledged that the Base Prospectus does not constitute and is not to be construed as a public offering of Notes in any jurisdiction in Canada. No securities commission or similar regulatory authority in Canada has reviewed the Base Prospectus or has in any way passed upon the merits of Notes offered hereunder. No prospectus has been filed with any such authority in connection with Notes offered hereunder.

In respect of any offers of Notes in Canada, each Manager that participates in the initial distribution of any Notes, represents, warrants and agrees that: |

(a) the sale and delivery of any Notes to any purchaser who is a resident of Canada or otherwise subject to the laws of Canada or who is purchasing for a principal who is a resident of Canada or otherwise subject to the laws of Canada (each such purchaser and principal a **Canadian Purchaser**) by it shall be made so as to be exempt from the prospectus filing requirements and exempt from or in compliance with the dealer registration requirements of all applicable securities laws and regulations, rulings and orders made thereunder and rules, instruments and policy statements issued and adopted by the relevant securities regulator or regulatory authority, including those applicable in each of the provinces and territories of Canada (the **Canadian Securities Laws**);

(b) where required under applicable Canadian Securities Laws, (i) it is appropriately registered or entitled to rely on an exemption from registration under the applicable Canadian Securities Laws in each province or territory to sell and deliver the Notes to each Canadian Purchaser that is a resident of, or otherwise subject to the Canadian Securities Laws of, such province or territory, and to whom it sells or delivers any Notes or (ii) such sale and delivery will be made through an affiliate of it that is so registered or exempted and agrees to make such sale and delivery in compliance with the representations, warranties and agreements of the relevant Manager set out herein;

(c) it will ensure that each Canadian Purchaser purchasing from it (i) has represented to it that such Canadian Purchaser is a resident in, and subject to the Canadian Securities Laws of, a province or territory of Canada, or is a corporation, partnership or other entity, resident and created in or organized under the laws of Canada or any province or territory thereof, (ii) has represented to it that such Canadian Purchaser is an "accredited investor" as defined in section 1.1 of National Instrument 45-106 - *Prospectus Exemptions* (**NI 45-106**) or, if in Ontario, subsection 73.3(1) of the Securities Act (Ontario) and which category set forth in the relevant definition of "accredited investor" correctly and in all respects describe such Canadian Purchaser and is also a "Canadian permitted client" as such term is defined in National Instrument 31-103 - *Registration Requirements, Exemptions and Ongoing Registrant Obligations*, (iii) has represented to it that such Canadian Purchaser is not a person created or used solely to purchase or hold the Notes as an "accredited investor" as described in paragraph (m) of the definition of "accredited investor" in section 1.1 of NI 45-106 and (iv) consents to disclosure of all required information about the purchase to the relevant Canadian securities regulatory authorities;

(d) the offer and sale of the Notes were not made through or accompanied by any advertisement of the Notes, including, without limitation, in printed media of general and regular paid circulation, radio, television or telecommunications, including electronic display, or any other form of advertising or as part of a general solicitation in Canada;

(e) it has not provided and will not provide to any Canadian Purchaser any document or other material that would constitute an offering memorandum (other than the Base Prospectus);

(f) it will ensure that each Canadian Purchaser is advised that no securities commission, stock exchange or other similar regulatory authority in Canada has reviewed or in any way passed upon the Base Prospectus or the merits of the Notes described therein, nor has any such securities commission, stock exchange or other similar regulatory authority in Canada made any recommendation or endorsement with respect to, the Notes;

(g) it has not made and it will not make any written or oral representations to any Canadian Purchaser: (i) that any person will resell or repurchase the Notes purchased by such Canadian Purchaser; (ii) that the Notes will be freely tradeable by the Canadian Purchaser without any restrictions or hold periods; (iii) that any person will refund the purchase price of the Notes; or (iv) as to the future price or value of the Notes;

(h) it will inform each Canadian Purchaser: (i) that the relevant Issuer is not a "reporting issuer" (as such term is defined under applicable Canadian Securities Laws) and is not, and may never be, a reporting issuer in any province, or territory of Canada and there currently is no public market in Canada for any of the Notes, and one may never develop; (ii) that the Notes will be subject to resale restrictions under applicable Canadian Securities Laws; and (iii) such Canadian Purchaser's name and other specified information will be disclosed to the relevant Canadian securities regulators or regulatory authorities and may become available to the public in accordance with applicable laws; and

(i) it will provide to the Issuer the information pertaining to each Canadian purchaser as required to be disclosed in Form 45-106F1 under NI 45-106 and the related schedules under Form 45-106F1 as soon as possible and in any event within ten (10) business days of the Issue Date, which Form 45-106F1 is required to be filed by the Issuer under NI 45-106 with the Canadian Securities Commissions or securities regulatory authority for the Canadian province in which each Canadian purchaser resides.

In addition to the specific restrictions set out above, each Manager represents and agrees on behalf of itself and each of the other Managers that it will not offer any of the Notes outside of Canada. In particular, the securities have not been and will not be registered under the U.S. Securities act of 1933, as amended (the **Securities Act**), or any other applicable U.S. state securities laws and, accordingly, may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons except pursuant to an exemption from registration under the Securities Act or pursuant to an effective registration statement under the Securities Act, provided that this restriction shall cease to apply upon the expiry of the period of 40 days after the completion of the distribution of the Notes.

75. Other terms or special conditions:

In addition to the Agency Agreement, the Notes are subject to the Supplemental Agency Agreement between the Issuer, BNY Trust Company of Canada and BNP Paribas Securities Services to be dated 13 July 2021.

All references to the Principal Paying Agent, Transfer Agent and Registrar in the Terms and Conditions of the English Law Notes are deemed for the purposes of the Notes to be references to the Canadian Paying Agent, Canadian Transfer Agent and Canadian Registrar respectively. BNY Trust Company of Canada is the Canadian Paying Agent, Canadian Transfer Agent and Canadian Registrar, and its office is located at 1 York Street, 6th Floor, Toronto ON, M5J 0B6.

The fourth paragraph of Condition 1(a) of the Terms and Conditions of the English Law Notes is deleted and replaced with the following:

“The Issuer has appointed the Canadian Registrar at its specified office to act as registrar of the Notes. The Issuer shall cause to be kept at the specified office of the Canadian Registrar for the time being at 1 York Street, 6th Floor, Toronto ON, M5J 0B6 a register (the **Register**) on which shall be entered, *inter alia*, the name and address of the holder of the Notes and particulars of all transfers of title to the Notes.”

The sixth paragraph of Condition 4(a) of the Terms and Conditions of the English Law Notes is amended by the addition of the following sentence at the end of the paragraph:

“So long as the Notes are cleared through CDS, the Issuer shall maintain a Canadian Paying Agent that is able to make payments to CDS in accordance with the rules and procedures of CDS, and, if definitive Notes are issued, a Canadian Paying Agent with a specified office in Toronto.”

- 76.** United States Tax Considerations The Notes are not Specified Securities for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By:  _____
Duly authorised

PART B – OTHER INFORMATION

1. Listing and Admission to trading

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| (i) | Listing and admission to trading: | Not applicable. |
| (ii) | Estimate of total expenses related to admission to trading: | Not applicable |

2. Ratings

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| Ratings: | <p>The Notes to be issued are expected to be rated Baa1 by Moody's France S.A.S. ("Moody's"), A- by S&P Global Ratings Europe Limited, France Branch ("S&P"), A+ by Fitch Ratings Ireland Limited ("Fitch") and A (High) by DBRS Ratings GmbH ("DBRS").</p> <p>Each of Moody's, S&P, Fitch and DBRS is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended) (the "CRA Regulation") or under the CRA Regulation as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018.</p> <p>Obligations rated Baa by Moody's are judged to be medium-grade and subject to moderate credit risk and as such may possess certain speculative characteristics. The modifier 1 indicates that the obligation ranks in the higher end of its generic rating category. According to S&P's definitions,</p> <p>As defined by S&P, an A- rating means that the Issuer's capacity to meet its financial commitment under the Notes is still strong. The minus (-) sign shows the relative standing within the rating category.</p> <p>As defined by Fitch, an A+ rating denotes a very low expectation of credit risk. It indicates a very strong capacity for timely payment of financial commitments. Such capacity is not significantly vulnerable to foreseeable events.</p> <p>According to DBRS's definitions, 'A' rating means good credit quality. The capacity for the payment of financial obligations is substantial, but of lesser credit quality than AA. May be vulnerable to future events, but qualifying negative factors are considered manageable. All rating categories other than AAA and D also contain subcategories (high) and (low).</p> |
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3. Operational Information

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| (i) | ISIN: | CAF1067PAA44 |
| (ii) | Common Code: | Not applicable |
| (iii) | Any clearing system(s) other than Euroclear and Clearstream, Luxembourg approved by the Issuer and | CDS Clearing and Depository Services Inc. (" CDS ")
CUSIP: F1067PAA4 |

the Principal Paying Agent
and the relevant
identification number(s):

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| (iv) | Delivery: | Delivery against payment |
| (v) | Additional Paying Agent(s)
(if any): | BNY Trust Company of Canada as Canadian Paying Agent, Canadian Transfer Agent and Canadian Registrar |
| (vi) | Intended to be held in a manner which would allow Eurosystem eligibility: | |

No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safe-keeper (and registered in the name of a nominee of one of the ICSDs acting as common safe-keeper). Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

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| (vii) | Name and address of
Registration Agent: | Not applicable |
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4. Fixed Rate Notes only – Yield

Indication of yield:	2.538 per cent. (to Reset Date)
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The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

5. EU Benchmarks Regulation

EU Benchmarks Regulation: Article 29(2) statement on benchmarks:	Not applicable
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