

Issue No.: 1846/0200

**European Investment Bank**  
**Australian Dollar Domestic**  
**Medium Term Note Programme**

Issue of

*A\$600,000,000 6.25% Medium Term Notes due 8 June 2021 (to be consolidated and form a single Series with the Issuer's existing A\$500,000,000 6.25% Medium Term Notes due 8 June 2021, issued on 8 June 2011)*  
**("Notes")**

**PLEASE NOTE THAT SALE OF THE NOTES SET OUT BELOW MAY BE SUBJECT TO SELLING RESTRICTIONS - PLEASE REFER TO THE INFORMATION MEMORANDUM IN RELATION TO THE ABOVE PROGRAMME AND TO ANY SPECIFIC SELLING RESTRICTIONS IN THIS PRICING SUPPLEMENT.**

This Pricing Supplement (as referred to in the Information Memorandum dated 18 December 2009 ("**Information Memorandum**") in relation to the above Programme) relates to the Tranche of Notes referred to above. The Terms and Conditions of the Notes are as set out on pages 16 to 32 of the Information Memorandum. The Notes are constituted by the MTN Deed Poll. Capitalised terms not defined in this Pricing Supplement shall have the meanings given in the Information Memorandum.

The particulars to be specified in relation to such Tranche are as follows:

- |   |   |  |
|---|---|--|
| 1 | Issuer:                                       | European Investment Bank   |
| 2 | Joint Lead Managers:                          | Australia and New Zealand Banking Group Limited (ABN 11 005 357 522)<br>The Toronto-Dominion Bank, London Branch (ARBN 082 818 175)                                |
| 3 | Type of Issue:                                | Non-Private Placement  |
| 4 | Dealers:                                      | Australia and New Zealand Banking Group Limited (ABN 11 005 357 522)<br>The Toronto-Dominion Bank, London Branch (ARBN 082 818 175)                                |
| 5 | Aggregate Principal Amount of issue of Notes: | A\$600,000,000   |
| 6 | If to be consolidated with existing Series:   | The Notes are to be consolidated and form a single Series with the Issuer's existing A\$500,000,000 6.25% Medium Term Notes due 8 June 2021, issued on 8 June 2011 |
| 7 | Issue Date:                                   | 8 March 2012   |

8	Issue Price:	102.296%
9	Accrued Interest (if any):	1.554%
10	Settlement Price:	103.636% (net of fees)
11	Denomination(s):	Denominations of A\$1,000
		The minimum consideration payable when issued in Australia will be A\$500,000
12	Tenor:	8 March 2012 to 8 June 2021
13	Interest:	
	(a) If Interest bearing:	
	(i) Interest Rate:	6.25% per annum paid semi-annually
	(ii) Interest Payment Dates:	8 June and 8 December each year from and including 8 June 2012, up to and including, the Maturity Date
	(iii) Interest Period End Dates:	8 June and 8 December
	(iv) Applicable Business Day Convention:	Following Business Day Convention
	- for Interest Payment Dates:	Following Business Day Convention
	- for Interest Period End Dates:	None
	- any other date:	Following Business Day Convention
	(v) Interest Commencement Date (if different from the Issue Date):	8 December 2011
	(vi) Minimum Interest Rate:	Not applicable
	(vii) Maximum Interest Rate:	Not applicable
	(viii) Interest amount (Condition 5.4):	A\$31.25 per Note paid semi-annually and in arrear in accordance with items 13(a)(i) and (ii) of this Pricing Supplement
	(ix) Rounding (Condition 5.4):	Applicable
	(b) If non-interest bearing:	
	(i) Amortisation Yield:	Not applicable

	(ii) Rate of interest on overdue amount:	Not applicable
	(c) Day Count Fraction:	RBA Bond Basis
	(d) Calculations (Condition 5.5):	Not applicable
14	Business Days:	Sydney
15	Maturity Date:	8 June 2021
16	Maturity Redemption Amount:	Outstanding Principal Amount
17	Early Termination Amount:	Outstanding Principal Amount
18	Listing:	Regulated market of the Luxembourg Stock Exchange
19	Clearance and Settlement:	Austraclear and, if applicable, through Euroclear/Clearstream, Luxembourg
20	Other Relevant Terms and Conditions:	Not applicable
21	Additional Selling Restrictions:	Not applicable
22	Calculation Agent:	Not applicable
23	Foreign Securities Number ISIN/Common Code (if any):	ISIN: AU3CB0176675 Common Code: 063294110
24	Governing Law:	New South Wales, Australia
25	Additional information:	Not applicable

## CONFIRMED

By: ..... By: .....

*Authorised officers of European Investment Bank*

Date: 6 March 2012