

Issue No.: 1752/0200

European Investment Bank

**Australian Dollar Domestic
Medium Term Note Programme**

Issue of

***A\$600,000,000 6.00% Medium Term Notes due 6 August 2020 (to be consolidated and form a single Series with the Issuer's existing A\$1,000,000,000 6.00% Medium Term Notes due 6 August 2020, issued on 6 August 2010)
("Notes")***

PLEASE NOTE THAT SALE OF THE NOTES SET OUT BELOW MAY BE SUBJECT TO SELLING RESTRICTIONS - PLEASE REFER TO THE INFORMATION MEMORANDUM IN RELATION TO THE ABOVE PROGRAMME AND TO ANY SPECIFIC SELLING RESTRICTIONS IN THIS PRICING SUPPLEMENT.

This Pricing Supplement (as referred to in the Information Memorandum dated 18 December 2009 ("**Information Memorandum**") in relation to the above Programme) relates to the Tranche of Notes referred to above. The Terms and Conditions of the Notes are as set out on pages 16 to 32 of the Information Memorandum. The Notes are constituted by the MTN Deed Poll. Capitalised terms not defined in this Pricing Supplement shall have the meanings given in the Information Memorandum.

The particulars to be specified in relation to such Tranche are as follows:

- | | | |
|---|---|--|
| 1 | Issuer: | European Investment Bank |
| 2 | Joint Lead Managers: | Royal Bank of Canada (ABN 86 076 940 880)

The Toronto-Dominion Bank, London Branch
(ARBN 082 818 175)

UBS AG, Australia Branch (ABN 47 088 129 613) |
| 3 | Type of Issue: | Non-Private Placement |
| 4 | Dealers: | Royal Bank of Canada (ABN 86 076 940 880)

The Toronto-Dominion Bank, London Branch
(ARBN 082 818 175)

UBS AG, Australia Branch (ABN 47 088 129 613) |
| 5 | Aggregate Principal Amount of issue of Notes: | A\$600,000,000 |

6	If to be consolidated with existing Series:	Yes. A\$1,000,000,000 6.00% Medium Term Notes due 6 August 2020, issued on 6 August 2010.
7	Issue Date:	10 September 2010
8	Issue Price:	102.126%
9	Accrued Interest (if any):	0.571%
10	Settlement Price:	102.470% (net of fees)
11	Denomination(s):	Denominations of A\$1,000 The minimum consideration payable when issued in Australia will be A\$500,000
12	Tenor:	10 September 2010 to 6 August 2020
13	Interest:	
	(a) If Interest bearing:	
	(i) Interest Rate:	6.00% per annum paid semi-annually
	(ii) Interest Payment Dates:	6 February and 6 August each year from and including 6 February 2011, up to and including, the Maturity Date
	(iii) Interest Period End Dates:	6 February and 6 August
	(iv) Applicable Business Day Convention:	Following Business Day Convention
	- for Interest Payment Dates:	Following Business Day Convention
	- for Interest Period End Dates:	None
	- any other date:	Following Business Day Convention
	(v) Interest Commencement Date (if different from the Issue Date):	6 August 2010
	(vi) Minimum Interest Rate:	Not applicable
	(vii) Maximum Interest Rate:	Not applicable
	(viii) Interest amount (Condition 5.4):	A\$30.00 per Note paid semi-annually and in arrear in accordance with items 13(a)(i) and (ii) of this Pricing Supplement
	(ix) Rounding (Condition 5.4):	Applicable

- (b) If non-interest bearing:
- (i) Amortisation Yield: Not applicable
- (ii) Rate of interest on overdue amount: Not applicable
- (c) Day Count Fraction: RBA Bond Basis
- (d) Calculations (Condition 5.5): Not applicable
- 14 Business Days: Sydney
- 15 Maturity Date: 6 August 2020
- 16 Maturity Redemption Amount: Outstanding Principal Amount
- 17 Early Termination Amount: Outstanding Principal Amount
- 18 Listing: Regulated market of the Luxembourg Stock Exchange
- 19 Clearance and Settlement: Austraclear and, if applicable, through Euroclear/Clearstream, Luxembourg
- 20 Other Relevant Terms and Conditions: Not applicable
- 21 Additional Selling Restrictions: Not applicable
- 22 Calculation Agent: Not applicable
- 23 Foreign Securities Number ISIN/Common Code (if any): ISIN: AU3CB0155620
Common Code: 052952387
- 24 Governing Law: New South Wales, Australia
- 25 Additional information: Not applicable

CONFIRMED 

By: 

By: 

Authorised officers of European Investment Bank

Date: 8 September 2010