

債券利率定價合理性說明資訊揭露

一、發行人資訊(Issuer information)

發行人名稱(Issuer)	Merrill Lynch B.V.
國籍(Nationality)	The Netherlands
所屬產業(Industry)	Financial

二、債券發行資訊(Bond information)

☐ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
債券名稱(Bond name)	Merrill Lynch B.V. USD50,000,000 Fixed Rate Notes due 6 September 2033	
債券代號(Bond code)	F18909	
債券簡稱(Short name)	P23MLBV9	
ISIN	XS2625085878	
幣別(Currency)	美金 USD	
發行日期(Issue date)	2023/9/6	
定價日期(Pricing date)	2023/8/16	
發行年期(Tenor)	10	
發行金額 (Amount of issuance)	50,000,000	
發行價格(Issue price)	100	
計付息方式 (Coupon type)	☒ 固定利率(Fixed) ☐ 浮動利率(Floating) ☐ 零息債(Zero coupon) 利率5.80%	☐ 固定利率(Fixed) ☐ 浮動利率(Floating) ☐ 零息債(Zero coupon)
計付息條件說明 (Details relating to interest payment)	5.80% p.a. (calculated on a 30/360 unadjusted day count basis) Interest payment date will be annually on each of 6 September starting from 6 September 2024 and including the earlier of (i) the optional redemption date in respect of which the call option is exercised (if any) and (ii) 6 September 2033	
提前贖回條件 (Early redemption)	☐ Not Applicable ☒ Callable, non-call <u>4</u> X <u>1</u>	☐ Not Applicable ☐ Callable, non-call <u> </u> X <u> </u>

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
	☐ Make-whole call	☐ Make-whole call
提前贖回條件說明 (Details relating to redemption)	The Issuer has the right to call the Instruments at the Optional Redemption Amount on each Interest Payment Date starting from (and including) 6 September 2027 to (and including) 6 September 2032	
信用評等(Credit rating)	☐ 發行人信用評等 ☐ 債券信用評等 ☒ 擔保人信用評等	☐ 發行人信用評等 ☐ 債券信用評等
信評機構(Rating agency)	Moody's/S&P/Fitch	
信用評等(Rating)	A1/A-/AA-	

三、債券定價資訊(Pricing information)

☐ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
定價日期(Pricing date)	2023/8/16	
本次債券利率(Interest) (A)	5.80%	
定價之參考指標利率名稱 (Benchmark)	10 年期美國公債	
定價日參考指標利率價格 (Benchmark at the pricing date) (B)	4.252%	
本次定價利率加碼 (Interest rate spread) (C)	154.8bps	

註：本次債券利率(A)=定價日參考指標利率價格(B)+本次定價利率加碼(C)

綜上資訊，本次發行之債券定價尚屬合理。

備註(Notes)
N.A.

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以上資訊均屬真實，同意櫃買中心於網站對外揭露本次債券定價資訊，供投資人參考。

債券名稱：Merrill Lynch B.V.
USD50,000,000 Fixed Rate
Notes due 6 September
2033

主辦承銷商：凱基證券股份有限公司

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