

債券利率定價合理性說明資訊揭露

一、發行人資訊(Issuer information)

發行人名稱(Issuer)	Merrill Lynch B.V.
國籍(Nationality)	The Netherlands
所屬產業(Industry)	Financial

二、債券發行資訊(Bond information)

☐ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
債券名稱(Bond name)	Merrill Lynch B.V. USD60,000,000 Fixed Rate Notes due 12 June 2033	
債券代號(Bond code)	F18904	
債券簡稱(Short name)	P23MLBV4	
ISIN	XS2625085449	
幣別(Currency)	美金 USD	
發行日期(Issue date)	2023/6/12	
定價日期(Pricing date)	2023/5/19	
發行年期(Tenor)	10	
發行金額 (Amount of issuance)	60,000,000	
發行價格(Issue price)	100	
計付息方式 (Coupon type)	☒ 固定利率(Fixed) ☐ 浮動利率(Floating) ☐ 零息債(Zero coupon) 利率5.60%	☐ 固定利率(Fixed) ☐ 浮動利率(Floating) ☐ 零息債(Zero coupon)
計付息條件說明 (Details relating to interest payment)	5.60% p.a. (calculated on a 30/360 unadjusted day count basis) Interest payment date will be annually on each of 12 June starting from 12 June 2024 and including the earlier of (i) the optional redemption date in respect of which the call option is exercised (if any) and (ii) 12 June 2033	
提前贖回條件 (Early redemption)	☐ Not Applicable ☒ Callable, non-call <u>2 X 1</u> ☐ Make-whole call	☐ Not Applicable ☐ Callable, non-call <u>X</u> ☐ Make-whole call

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
提前贖回條件說明 (Details relating to redemption)	The Issuer has the right to call the Instruments at the Optional Redemption Amount on each Interest Payment Date starting from (and including) 12 June 2025 to (and including) 12 June 2032	
信用評等(Credit rating)	☐ 發行人信用評等 ☐ 債券信用評等 ☒ 擔保人信用評等	☐ 發行人信用評等 ☐ 債券信用評等
信評機構(Rating agency)	Moody's/S&P/Fitch	
信用評等(Rating)	A2/A-/AA-	

三、債券定價資訊(Pricing information)

☐ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
定價日期(Pricing date)	2023/5/19	
本次債券利率(Interest) (A)	5.60%	
定價之參考指標利率名稱 (Benchmark)	10 年期美國公債	
定價日參考指標利率價格 (Benchmark at the pricing date) (B)	3.675%	
本次定價利率加碼 (Interest rate spread) (C)	192.5bps	

註：本次債券利率(A)=定價日參考指標利率價格(B)+本次定價利率加碼(C)

綜上資訊，本次發行之債券定價尚屬合理。

備註(Notes)
N.A.

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以上資訊均屬真實，同意櫃買中心於網站對外揭露本次債券定價資訊，供投資人參考。

債券名稱：Merrill Lynch B.V.
USD60,000,000 Fixed Rate
Notes due 12 June 2033

主辦承銷商：凱基證券股份有限公司

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