

**Issuer** - IuteCredit Finance S.a.r.l.

ISIN / securities

identification number - XS2378483494

**Listing** - Frankfurt Stock Exchange, Nasdaq Tallinn

**Denomination** - EUR 100.00

Issue price - 100%

**Duration** - From 06.10.2021 to 06.10.2026

**Subscription period** - From 06.09.2021 to 24.09.2021

Interest coupon - 9.5%-11.5%

**Issue volume** - Up to EUR 50, 000, 000

**Paying agent** - BPER Bank Luxembourg S.A.

**Use of funds** - Refinancing of existing indebtedness and financing of

growth in current and future markets.

Offering - Public

Securities prospectus - Yes

**Termination** - early termination possible by the issuer, for details see

securities prospectus

Repayment - 100%

**Subscription** - Via your custodian bank, your securities broker or the

website www.iute.ee (Estonia, Latvia, Lithuania)

More Information - www.iute.ee

This is an advertisement for securities ordered by luteCredit Finance S.à r.l (Issuer). Investors should read the information contained in the Prospectus before purchasing bonds of the Issuer in order to understand all the facts and risks involved in the investment. The Prospectus has been published on the website of the Issuer: www.iute.ee. If necessary, consult with a professional. Approval of the Prospectus by the Luxembourg Financial Supervision Authority does not constitute an approval for the bonds.