

債券利率定價合理性說明資訊揭露

一、發行人資訊(Issuer information)

發行人名稱(Issuer)	Republic of Chile (Sovereign Issuer)
國籍(Nationality)	Chile
所屬產業(Industry)	Sovereign Issuer

二、債券發行資訊(Bond information)

■ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
債券名稱(Bond name)	Republic of Chile US\$1,500,000,000 3.500% Notes due 2053	
債券代號(Bond code)	F17301	
債券簡稱(Short name)	P21CHILE1	
ISIN	XS2327851874	
幣別(Currency)	USD	
發行日期(Issue date)	15 April 2021	
定價日期(Pricing date)	30 March 2021	
發行年期(Tenor)	32Y	
發行金額 (Amount of issuance)	USD 1,500,000,000	
發行價格(Issue price)	100	
計付息方式 (Coupon type)	<input checked="" type="checkbox"/> 固定利率(Fixed) <input type="checkbox"/> 浮動利率(Floating) <input type="checkbox"/> 零息債(Zero coupon)	<input type="checkbox"/> 固定利率(Fixed) <input type="checkbox"/> 浮動利率(Floating) <input type="checkbox"/> 零息債(Zero coupon)
計付息條件說明 (Details relating to interest payment)	3.500% per annum payable semi-annually in arrears	
提前贖回條件 (Early redemption)	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Callable, non-call ____X____ <input checked="" type="checkbox"/> Optional redemption	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Callable, non-call ____X____ <input type="checkbox"/> Make-whole call
提前贖回條件說明 (Details relating to redemption)	At any time on or after October 15, 2052 (six months prior to the maturity date of the Notes), the Republic of Chile will have the right at its option, upon giving not less	

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
	than 30 days' nor more than 60 days' notice, to redeem the Notes prior to their maturity, in whole at any time or in part from time to time, at a redemption price equal to 100% of the principal amount of the Notes to be redeemed, plus accrued and unpaid interest and additional amounts, if any, on the principal amount of the Notes to, but excluding, the date of redemption.	
信用評等(Credit rating)	<input checked="" type="checkbox"/> 發行人信用評等 <input type="checkbox"/> 債券信用評等	<input type="checkbox"/> 發行人信用評等 <input type="checkbox"/> 債券信用評等
信評機構(Rating agency)	S&P	
信用評等(Rating)	A	

### 三、債券定價資訊(Pricing information)

■ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
定價日期(Pricing date)	30 March 2021	
本次債券利率(Interest) (A)	3.50%	
定價之參考指標利率名稱 (Benchmark)	UST 1.625% due November 15, 2050	
定價日參考指標利率價格 (Benchmark at the pricing date) (B)	2.381%	
本次定價利率加碼 (Interest rate spread) (C)	111.9bps	

註：本次債券利率(A)=定價日參考指標利率價格(B)+本次定價利率加碼(C)

綜上資訊，本次發行之債券定價尚屬合理。

備註(Notes)
(請視需要於本欄說明債券價格決定過程)

本利率定價合理性說明資訊揭露係由本承銷商提供，財團法人中華民國證券櫃檯買賣中心對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，且概不就因本文件全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

This statement is provided solely by the Lead Manager; the Taipei Exchange ("the TPEx") is not responsible for any of the content appearing in the document, and makes no statement regarding its accuracy or completeness; and the TPEx bears no liability for any loss incurred due to the content of the document as a whole or any of its parts, or due to any reliance on such content.

以上資訊均屬真實，同意櫃買中心於網站對外揭露本次債券定價資訊，供投資人參考。

債券名稱：Republic of Chile US\$1,500,000,000 3.500% Notes due 2053

主辦承銷商：法商東方匯理銀行股份有限公司台北分公司

代表人：白志堅(Benjamin Lamberg)

公司地址：台北市敦化北路 167 號 16 樓

