

一、發行人資訊(Issuer information)

發行人名稱(Issuer)	Santander International Products Public Limited Company
國籍(Nationality)	Ireland
所屬產業(Industry)	Financial services

二、債券發行資訊(Bond information)

■ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
債券名稱(Bond name)	Santander International Products PLC USD 100,000,000 Callable Zero Coupon Notes due 2061	-
債券代號(Bond code)	F11012	-
債券簡稱(Short name)	P21SANTA3	-
ISIN	XS2307309117	-
幣別(Currency)	USD	-
發行日期(Issue date)	2021/3/16	-
定價日期(Pricing date)	2021/2/19	-
發行年期(Tenor)	40	-
發行金額 (Amount of issuance)	US\$100,000,000	-
發行價格(Issue price)	100%	-
計付息方式 (Coupon type)	<input type="checkbox"/> 固定利率(Fixed) <input type="checkbox"/> 浮動利率(Floating) <input checked="" type="checkbox"/> 零息債(Zero coupon)	<input type="checkbox"/> 固定利率(Fixed) <input type="checkbox"/> 浮動利率(Floating) <input type="checkbox"/> 零息債(Zero coupon)
計付息條件說明 (Details relating to interest payment)	票面利率 0% (隱含內部報酬率 3.33%)	-
提前贖回條件 (Early redemption)	<input type="checkbox"/> Not Applicable <input checked="" type="checkbox"/> Callable, non-call 5X1 <input type="checkbox"/> Make-whole call	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Callable, non-call 5X1 <input type="checkbox"/> Make-whole call
提前贖回條件說明 (Details relating to redemption)	發行人得以於發行屆滿第 5 年(含)及其後每 1 週年日，將依每張債券面額加計應付利息予以提前贖回。若發行人欲行使提前贖回權，將於預定贖回	-

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
	日前不少於5個營業日通知。發行人於到期日以每張債券面額之 370.729526%，以美金全數贖回。	
信用評等(Credit rating)	<input type="checkbox"/> 發行人信用評等 <input checked="" type="checkbox"/> 保證人信用評等	<input type="checkbox"/> 發行人信用評等 <input type="checkbox"/> 債券信用評等
信評機構(Rating agency)	Moody's/S&P/Fitch	-
信用評等(Rating)	A2/A/ A	-

三、債券定價資訊(Pricing information)

■ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
定價日期(Pricing date)	2021/2/19	-
本次債券利率(Interest) (A)	0% (IRR3.33%)	-
定價之參考指標利率名稱(Benchmark)	定價日 40 年期 IRS 利率	-
定價日參考指標利率價格(Benchmark at the pricing date) (B)	1.8819	-
本次定價利率加碼(Interest rate spread) (C)	1.4481	-

註：本次債券利率(A)=定價日參考指標利率價格(B)+本次定價利率加碼(C)

綜上資訊，本次發行之債券定價尚屬合理。

備註(Notes)
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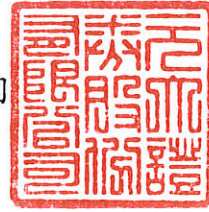
以上資訊均屬真實，同意櫃買中心於網站對外揭露本次債券定價資訊，供投資人參考。

債券名稱： Santander International Products PLC
USD 100,000,000 Callable Zero Coupon
Notes due 2061

主辦承銷商： 元大證券股份有限公司

代表人： 陳修偉

公司地址： 台北市南京東路三段 225 號 13、14 樓



1. The first part of the document discusses the importance of maintaining accurate records of all transactions and activities. It emphasizes that this is crucial for ensuring transparency and accountability in the organization's operations.

2. The second part of the document outlines the specific procedures and protocols that must be followed to ensure that all records are properly maintained and updated. This includes regular audits and reviews to identify any discrepancies or errors.

3. The third part of the document discusses the role of the management team in overseeing the implementation of these procedures and ensuring that they are followed consistently across all departments and divisions.

4. The fourth part of the document provides a detailed overview of the various systems and tools that are used to manage and store records. This includes information on the security measures in place to protect sensitive data and ensure its integrity.

5. The fifth part of the document discusses the importance of training and education for all employees involved in the record-keeping process. This includes providing ongoing support and resources to ensure that they are up-to-date on the latest best practices and technologies.

6. The sixth part of the document discusses the importance of regular communication and reporting to the management team and other stakeholders. This includes providing clear and concise updates on the status of record-keeping activities and any challenges or issues that may arise.

7. The seventh part of the document discusses the importance of maintaining a strong relationship with external vendors and service providers. This includes ensuring that they are properly vetted and monitored to ensure that they meet the organization's requirements and standards.

8. The eighth part of the document discusses the importance of staying up-to-date on the latest industry trends and regulations. This includes regularly reviewing and updating policies and procedures to ensure that they remain relevant and effective.

9. The ninth part of the document discusses the importance of maintaining a strong culture of record-keeping and accountability. This includes encouraging all employees to take ownership of their record-keeping responsibilities and to report any issues or concerns promptly.

10. The tenth part of the document discusses the importance of regularly reviewing and evaluating the effectiveness of the record-keeping process. This includes conducting periodic assessments and making adjustments as needed to ensure that the process is continuously improving.