

債券利率定價合理性說明資訊揭露

一、發行人資訊(Issuer information)

發行人名稱(Issuer)	Government of the Emirate of Sharjah acting through the Sharjah Finance Department
國籍(Nationality)	United Arab Emirates
所屬產業(Industry)	Not Applicable

二、債券發行資訊(Bond information)

■ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
債券名稱(Bond name)	Government of the Emirate of Sharjah acting through the Sharjah Finance Department U.S.\$1,000,000,000 4.000 per cent. Notes due 2050	
債券代號(Bond code)	F16501	
債券簡稱(Short name)	P20SHJ1	
ISIN	XS2207514063 US38381CAB81	
幣別(Currency)	USD	
發行日期(Issue date)	2020/7/28	
定價日期(Pricing date)	2020/7/14	
發行年期(Tenor)	30 years	
發行金額 (Amount of issuance)	USD 1,000,000,000	
發行價格(Issue price)	100.00%	
計付息方式 (Coupon type)	<input checked="" type="checkbox"/> 固定利率(Fixed) <input type="checkbox"/> 浮動利率(Floating) <input type="checkbox"/> 零息債(Zero coupon)	<input type="checkbox"/> 固定利率(Fixed) <input type="checkbox"/> 浮動利率(Floating) <input type="checkbox"/> 零息債(Zero coupon)
計付息條件說明 (Details relating to interest payment)	4.000% per annum Fixed Rate Notes, payable semi-annually in arrears, 30/360	
提前贖回條件 (Early redemption)	<input checked="" type="checkbox"/> Not Applicable <input type="checkbox"/> Callable, non-call ___X___ <input type="checkbox"/> Make-whole call	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Callable, non-call ___X___ <input type="checkbox"/> Make-whole call
提前贖回條件說明		

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
(Details relating to redemption)		
信用評等(Credit rating)	<input type="checkbox"/> 發行人信用評等 <input checked="" type="checkbox"/> 債券信用評等	<input type="checkbox"/> 發行人信用評等 <input type="checkbox"/> 債券信用評等
信評機構(Rating agency)	Moody's / S&P	
信用評等(Rating)	Baa2 / BBB	

三、債券定價資訊(Pricing information)

■ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
定價日期(Pricing date)	2020/7/14	
本次債券利率(Interest) (A)	4.000%	
定價之參考指標利率名稱(Benchmark)	定價時點當時 30Y UST	
定價日參考指標利率價格(Benchmark at the pricing date) (B)	30Y US Treasury Rate on 2020/7/14 : 1.277%	
本次定價利率加碼(Interest rate spread) (C)	2.723%	

註：本次債券利率(A) = 定價日參考指標利率價格(B) + 本次定價利率加碼(C)

Historical Data

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Data for this Date Range

July 17, 2020	1.33%	June 11, 2020	1.41%
July 16, 2020	1.31%	June 10, 2020	1.53%
July 15, 2020	1.33%	June 9, 2020	1.59%
July 14, 2020	1.30%	June 8, 2020	1.65%
July 13, 2020	1.33%	June 5, 2020	1.68%
July 10, 2020	1.33%	June 4, 2020	1.61%
July 9, 2020	1.32%	June 3, 2020	1.56%
July 8, 2020	1.39%	June 2, 2020	1.48%
July 7, 2020	1.38%	June 1, 2020	1.46%
July 6, 2020	1.45%	May 29, 2020	1.41%
July 2, 2020	1.43%	May 28, 2020	1.47%
July 1, 2020	1.43%	May 27, 2020	1.44%

綜上資訊，本次發行之債券定價尚屬合理。

備註(Notes)

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以上資訊均屬真實，同意櫃買中心於網站對外揭露本次債券定價資訊，供投資人參考。

債券名稱： Government of the Emirate of Sharjah acting
through the Sharjah Finance Department
U.S.\$1,000,000,000 4.000 per cent. Notes due
2050

主辦承銷商： 滙豐(台灣)商業銀行股份有限公司



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