

MiFID II product governance / Retail investors, professional investors and ECPs target market: The Corporation does not fall under the scope of application of the MiFID II package. Consequently, the Corporation does not qualify as an “investment firm”, “manufacturer” or “distributor” for the purposes of MiFID II. Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, professional clients and retail clients, each as defined in MiFID II; and (ii) all channels for distribution of the Notes are appropriate. Any person subsequently offering, selling or recommending the Notes (a “**distributor**”) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels. For the purposes of this provision, the expression “**manufacturer**” means each of the Managers and the expression “**MiFID II**” means Directive 2014/65/EU, as amended.

Final Terms dated 7 July 2020



International Finance Corporation

Issue of MXN 150,000,000 Zero Coupon Notes due 10 October 2029

(to be consolidated and form a single series with the existing issue of MXN 105,000,000 Zero Coupon Notes due 10 October 2029, issued on 10 October 2019 and MXN 145,000,000 Zero Coupon Notes due 10 October 2029, issued on 30 April 2020)

under its

Global Medium-Term Note Program

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated June 3, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Prospectus as so supplemented. Full information on International Finance Corporation (the “**Corporation**”) and the offer of the Notes is only available on the basis of the combination of this Final Terms and the Prospectus as so supplemented. The Prospectus and the supplemental Prospectus may be obtained (without charge) from the office of the Corporation at 2121 Pennsylvania Avenue, N.W. Washington D.C. 20433 U.S.A. and are available for viewing at the website of the Corporation (www.ifc.org) and copies may be obtained from the website of the Luxembourg Stock Exchange (www.bourse.lu).

THE NOTES ARE NOT AN OBLIGATION OF THE INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT OR OF ANY GOVERNMENT.

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|-----------------------|-----------------------------------|
| 1. Issuer: | International Finance Corporation |
| 2. (i) Series Number: | 2114 |

(ii) Tranche Number:	3, to be consolidated and form a single series with the existing issue of MXN 105,000,000 Zero Coupon Notes due 10 October 2029, issued on 10 October 2019 and MXN 145,000,000 Zero Coupon Notes due 10 October 2029, issued on 30 April 2020
3. Specified Currency or Currencies:	Mexican Peso (“MXN”)
4. Aggregate Nominal Amount:	
(i) Series:	MXN 400,000,000
(ii) Tranche:	MXN 150,000,000
5. Issue Price:	61.16 per cent. of the Aggregate Nominal Amount
6. (i) Specified Denominations:	MXN 100,000.00 (and multiples thereof)
(ii) Calculation Amount:	MXN 100,000
7. (i) Issue Date:	10 July 2020
(ii) Interest Commencement Date:	N/A
8. Maturity Date:	10 October 2029
9. Interest Basis:	Zero Coupon (further particulars specified below)
10. Redemption/Payment Basis:	Redemption at par
11. Change of Interest or Redemption/Payment Basis:	Not Applicable
12. Put/Call Options:	Not Applicable
13. Status of the Notes:	Senior
14. Method of distribution:	Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15. Fixed Rate Note Provisions:	Not Applicable
16. Floating Rate Note Provisions:	Not Applicable
17. Zero Coupon Note Provisions:	Applicable
(i) Amortization Yield:	6.3557 per cent. per annum
(ii) Any other formula/basis of determining amount payable:	30/360, unadjusted

18. Index Linked Interest Note/other variable-linked interest Note Provisions: Not Applicable

19. Dual Currency Note Provisions: Not Applicable

PROVISIONS RELATING TO REDEMPTION

20. Call Option: Not Applicable

21. Put Option: Not Applicable

22. Final Redemption Amount of each Note: MXN 100,000 per Calculation Amount

23. Early Redemption Amount: As set out in the Conditions
Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions):

GENERAL PROVISIONS APPLICABLE TO THE NOTES

24. Form of Notes: Registered Notes:
Global Registered Certificate available on the Issue Date

25. New Global Note (NGN): No

26. Financial Centre(s) or other special provisions relating to payment dates: London, New York and Mexico City

27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No

28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Corporation to forfeit the Notes and interest due on late payment: Not Applicable

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| 29. Details relating to instalment
Notes: amount of each
instalment, date on which each
payment is to be made: | Not Applicable |
| 30. Redenomination,
renominalization and
reconventioning provisions: | Not Applicable |
| 31. Consolidation provisions: | Not Applicable |
| 32. Additional terms: | Not Applicable |
| (i) Governing law: | English |

DISTRIBUTION

- | | |
|---|---|
| 33. (i) If syndicated, names and
addresses of Managers and
underwriting
commitments: | Not Applicable |
| (ii) Date of Terms Agreement: | 7 July 2020 |
| (iii) Stabilizing Manager(s) (if
any): | Not Applicable |
| 34. If non-syndicated, name and
address of Dealer: | Deutsche Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom |
| 35. Total commission and
concession: | Not Applicable |
| 36. Additional selling restrictions: | Not Applicable |

RESPONSIBILITY

The Corporation accepts responsibility for the information contained in this Final Terms.

Signed on behalf of the Corporation:

By:

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Duly authorized

PART B – OTHER INFORMATION

1. LISTING

- (i) Listing: Luxembourg
- (ii) Admission to trading: Application has been made for the Notes to be admitted to trading on the Luxembourg Stock Exchange's Regulated Market with effect from the Issue Date.

2. RATINGS

- Ratings: The Notes to be issued have been rated;
S&P: AAA
Moody's: Aaa

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Plan of Distribution" in the Prospectus, so far as the Corporation is aware, no person involved in the offer of the Notes has an interest material to the offer.

4. OPERATIONAL INFORMATION

- (i) Intended to be held in a manner which would allow Eurosystem eligibility: No
- (ii) ISIN Code: XS2063283472
- (iii) Common Code: 2063283472
- (iv) CUSIP: Not Applicable
- (v) CINS: Not Applicable
- (vi) Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, *société anonyme* and The Depository Trust Company and the relevant identification number(s): Not Applicable
- (vii) Delivery: Delivery against payment
- (viii) Names and addresses of additional Paying Agent(s) (if any): Not Applicable

5. GENERAL

Applicable TEFRA exemption: Not Applicable