

Final Terms dated 22 August 2019

International Bank for Reconstruction and Development

Issue of AUD 70,000,000 1.305 per cent. Fixed Rate Notes due 28 August 2029

under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated 28 May 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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| 1. | Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. | (i) Series Number: | 100896 |
| | (ii) Tranche Number: | 1 |
| 3. | Specified Currency or Currencies (Condition 1(d)): | Australian Dollar (“ AUD ”) |
| 4. | Aggregate Nominal Amount: | |
| | (i) Series: | AUD 70,000,000 |
| | (ii) Tranche: | AUD 70,000,000 |
| 5. | (i) Issue Price: | 100.00 per cent. of the Aggregate Nominal Amount |
| | (ii) Net proceeds: | AUD 70,000,000 |
| 6. | Specified Denomination (Condition 1(b)): | AUD 200,000 |
| 7. | Issue Date: | 28 August 2019 |
| 8. | Maturity Date (Condition 6(a)): | 28 August 2029 |
| 9. | Interest Basis (Condition 5): | 1.305 per cent. Fixed Rate
(further particulars specified below) |
| 10. | Redemption/Payment Basis (Condition 6): | Redemption at par
(further particulars specified below) |
| 11. | Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. | Call/Put Options (Condition 6): | Not Applicable |
| 13. | Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. | Listing: | Luxembourg Stock Exchange |
| 15. | Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 16. | Fixed Rate Note Provisions
(Condition 5(a)): | Applicable |
| | (i) Rate of Interest: | 1.305 per cent. per annum payable annually in arrear |
| | (ii) Interest Payment Date(s): | 28 August in each year, from and including 28 August 2020 to and including the Maturity Date, not subject to adjustment in accordance with a Business Day Convention |
| | (iii) Interest Period Date(s): | Each Interest Payment Date |
| | (iv) Business Day Convention: | Not Applicable |
| | (v) Fixed Coupon Amount(s): | AUD 2,610 per Specified Denomination |
| | (vi) Broken Amount(s): | Not Applicable |
| | (vii) Day Count Fraction
(Condition 5(l)): | 30/360 |
| | (viii) Other terms relating to the
method of calculating
interest for Fixed Rate
Notes: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 17. | Final Redemption Amount of each
Note (Condition 6): | AUD 200,000 per Specified Denomination |
| 18. | Early Redemption Amount
(Condition 6(c)): | As set out in the Conditions |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 19. | Form of Notes (Condition 1(a)): | Bearer Notes:

Temporary Global Note exchangeable for a Permanent Global Note on the Exchange Date

Exchange Date in respect of Temporary Global Note:
7 September 2019 |
| 20. | New Global Note: | No |
| 21. | Financial Centre(s) or other special
provisions relating to payment
dates (Condition 7(h)): | London, New York, Sydney and Tokyo |
| 22. | Talons for future Coupons or
Receipts to be attached to
Definitive Notes (and dates on
which such Talons mature)
(Condition 7(g)): | No |
| 23. | Unmatured Coupons to become
void (Condition 7(f)): | No |

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|-----------------------------------|----------------|
| 24. Governing law (Condition 14): | English |
| 25. Other final terms: | Not Applicable |

DISTRIBUTION

- | | |
|--|-------------------|
| 26. (i) If syndicated, names of Managers and underwriting commitments: | Not Applicable |
| (ii) Stabilizing Manager(s) (if any): | Not Applicable |
| 27. If non-syndicated, name of Dealer: | Barclays Bank PLC |
| 28. Total commission and concession: | Not Applicable |
| 29. Additional selling restrictions: | Not Applicable |

OPERATIONAL INFORMATION

- | | |
|---|--------------------------|
| 30. ISIN Code: | XS2044297310 |
| 31. Common Code: | 204429731 |
| 32. Delivery: | Delivery against payment |
| 33. Intended to be held in a manner which would allow Eurosystem eligibility: | No |

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on 17 September 2018.

USE OF PROCEEDS

Supporting sustainable development in IBRD's member countries.

The net proceeds from the sale of the Notes will be used by IBRD to finance sustainable development projects and programs in IBRD's member countries (without being committed or earmarked for lending to, or financing of, any particular projects or programs). IBRD's financing is made available solely to middle-income and creditworthy lower-income member countries who are working in partnership with IBRD to eliminate extreme poverty and boost shared prosperity, so that they can achieve equitable and sustainable economic growth in their national economies and find sustainable solutions to pressing regional and global economic and environmental problems. Projects and programs supported by IBRD are designed to achieve a positive social impact and undergo a rigorous review and internal approval process aimed at safeguarding equitable and sustainable economic growth.

IBRD integrates five cross cutting themes into its lending activities helping its borrowing members create sustainable development solutions: climate change; gender; jobs; public-private partnerships; and fragility, conflict and violence.

IBRD's administrative and operating expenses are covered entirely by IBRD's various sources of revenue (net income) consisting primarily of interest margin, equity contribution and investment income (as more fully described in the Information Statement).

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized