

**MiFID II product governance Professional investors and ECPs only target market:** The Corporation does not fall under the scope of application of the MiFID II package. Consequently, the Corporation does not qualify as an "investment firm", "manufacturer" or "distributor" for the purposes of MiFID II. Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the Notes are appropriate. Any person subsequently offering, selling or recommending the Notes (a distributor) should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels. For the purposes of this provision, the expression "**manufacturer**" means the Dealer and the expression "**MiFID II**" means Directive 2014/65/EU, as amended.

## **Final Terms dated 2 December 2019**



### **International Finance Corporation**

Issue of SEK 60,000,000 1.13 per cent. Notes due 12 November 2029

(to be consolidated and form a single series with the existing SEK 600,000,000 1.13 per cent. Notes due 12 November 2029, issued on 25 February 2019, SEK 275,000,000 1.13 per cent. Notes due 12 November 2029, issued on 31 May 2019, SEK 125,000,000 1.13 per cent. Notes due 12 November 2029, issued on 13 August 2019, SEK 50,000,000 1.13 per cent. Notes due 12 November 2029, issued on 20 September 2019 and SEK 70,000,000 1.13 per cent. Notes due 12 November 2029 issued on 15 October 2019)

under its

### **Global Medium-Term Note Program**

## **PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 3 June 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Prospectus. Full information on International Finance Corporation (the "**Corporation**") and the offer of the Notes is only available on the basis of the combination of this Final Terms and the Prospectus. The Prospectus may be obtained (without charge) from the Corporation at 2121 Pennsylvania Avenue, N.W. Washington D.C. 20433 U.S.A. and is available for viewing at the website of the Corporation ([www.ifc.org](http://www.ifc.org)) and copies may be obtained from the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)).

**THE NOTES ARE NOT AN OBLIGATION OF THE INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT OR OF ANY GOVERNMENT.**

1. Issuer:

International Finance Corporation

2. (i) Series Number: 2043
- (ii) Tranche Number: 6, on the Issue Date the Notes will be consolidated and form a single series with the existing SEK 600,000,000 1.13 per cent. Notes due 12 November 2029, issued on 25 February 2019, SEK 275,000,000 1.13 per cent. Notes due 12 November 2029, issued on 31 May 2019, SEK 125,000,000 1.13 per cent. Notes due 12 November 2029, issued on 13 August 2019, SEK 50,000,000 1.13 per cent. Notes due 12 November 2029, issued on 20 September 2019 and SEK 70,000,000 1.13 per cent. Notes due 12 November 2029, issued on 15 October 2019
3. Specified Currency or Currencies: Swedish Krona (“SEK”)
4. Aggregate Nominal Amount:
- (i) Series: SEK 1,180,000,000
- (ii) Tranche: SEK 60,000,000
5. Issue Price: 105.079 per cent. of the Aggregate Nominal Amount of this Tranche plus SEK 41,433.33 representing 22 days’ accrued interest from and including the Interest Commencement Date
6. (i) Specified Denominations: SEK 1,000,000
- (ii) Calculation Amount: SEK 1,000,000
7. (i) Issue Date: 4 December 2019
- (ii) Interest Commencement Date: 12 November 2019
8. Maturity Date: 12 November 2029
9. Interest Basis: 1.13 per cent. Fixed Rate (further particulars specified below)
10. Redemption/Payment Basis: Redemption at par
11. Change of Interest or Redemption/Payment Basis: Not Applicable
12. Put/Call Options: Not Applicable
13. Status of the Notes: Senior
14. Method of distribution: Non-syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15. Fixed Rate Note Provisions: Applicable
- (i) Rate(s) of Interest: 1.13 per cent. per annum payable annually in arrear
- (ii) Interest Payment Date(s): 12 November in each year from and including 12 November 2020, to and including the Maturity Date
- (iii) Fixed Coupon Amount: SEK 11,300 per Calculation Amount

(iv) Broken Amount(s):	Not Applicable
(v) Day Count Fraction:	30/360, unadjusted
(vi) Determination Dates:	Not Applicable
(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
16. Floating Rate Note Provisions:	Not Applicable
17. Zero Coupon Note Provisions:	Not Applicable
18. Index Linked Interest Note/other variable-linked interest Note Provisions:	Not Applicable
19. Dual Currency Note Provisions:	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

20. Call Option I:	Not Applicable
21. Put Option:	Not Applicable
22. Final Redemption Amount of each Note:	SEK 1,000,000 per Calculation Amount
23. Early Redemption Amount:	
Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions):	SEK 1,000,000 per Calculation Amount

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

24. Form of Notes:	Bearer Notes:  Permanent Global Note available on the Issue Date
25. New Global Note (NGN):	No
26. Financial Centre(s) or other special provisions relating to payment dates:	Stockholm, London and New York
27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	No
28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and	Not Applicable

date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Corporation to forfeit the Notes and interest due on late payment:

- |                                                                                                                  |                |
|------------------------------------------------------------------------------------------------------------------|----------------|
| 29. Details relating to installment Notes: amount of each installment, date on which each payment is to be made: | Not Applicable |
| 30. Redenomination, renominalization and reconventioning provisions:                                             | Not Applicable |
| 31. Consolidation provisions:                                                                                    | Not Applicable |
| 32. Additional terms:                                                                                            | Applicable     |
| (i) Governing law:                                                                                               | English        |

## **DISTRIBUTION**

- |                                                                                      |                                                                                          |
|--------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| 33. (i) If syndicated, names and addresses of Managers and underwriting commitments: | Not Applicable                                                                           |
| (ii) Date of Terms Agreement:                                                        | 2 December 2019                                                                          |
| (iii) Stabilizing Manager(s) (if any):                                               | Not Applicable                                                                           |
| 34. If non-syndicated, name and address of Dealer:                                   | The Toronto-Dominion Bank<br>60 Threadneedle Street<br>London EC2R 8AP<br>United Kingdom |
| 35. Total commission and concession:                                                 | Not Applicable                                                                           |
| 36. Additional selling restrictions:                                                 | Not Applicable                                                                           |

## **RESPONSIBILITY**

The Corporation accepts responsibility for the information contained in this Final Terms.

Signed on behalf of the Corporation:

By: .....

Duly authorized

## PART B – OTHER INFORMATION

### LISTING

- |      |                       |                                                                                                                                 |
|------|-----------------------|---------------------------------------------------------------------------------------------------------------------------------|
| (i)  | Listing:              | Luxembourg                                                                                                                      |
| (ii) | Admission to trading: | Application has been made for the Notes to be admitted to trading on Luxembourg Stock Exchange with effect from the Issue Date. |

### RATINGS

- |          |                                         |
|----------|-----------------------------------------|
| Ratings: | The Notes to be issued have been rated: |
|          | S & P: AAA                              |
|          | Moody's: Aaa                            |

### OPERATIONAL INFORMATION

- |                                                                                                                                                                                     |                          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| Intended to be held in a manner which would allow Eurosystem eligibility:                                                                                                           | No                       |
| ISIN Code:                                                                                                                                                                          | XS1955173981             |
| Common Code:                                                                                                                                                                        | 195517398                |
| CUSIP:                                                                                                                                                                              | Not Applicable           |
| CINS:                                                                                                                                                                               | Not Applicable           |
| Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, <i>société anonyme</i> and The Depository Trust Company and the relevant identification number(s): | Not Applicable           |
| Delivery:                                                                                                                                                                           | Delivery against payment |
| Names and addresses of additional Paying Agent(s) (if any):                                                                                                                         | Not Applicable           |

### GENERAL

- |                             |         |
|-----------------------------|---------|
| Applicable TEFRA exemption: | C Rules |
|-----------------------------|---------|

### USE OF PROCEEDS

The net proceeds of the issue of the Notes (which may be converted into US Dollars) will be allocated within IFC's Treasury to a special sub-portfolio that will be linked to IFC's lending operations for Climate Projects† ("Eligible Projects"). The sub-portfolio will be invested by IFC's Treasury in accordance with IFC's liquid asset management investment guidelines. So long as the Notes are outstanding, the balance of the sub-portfolio will be reduced by amounts matching disbursements made in respect of Eligible Projects.

Eligible Projects will be selected from all Climate projects funded, in whole or in part, by IFC. IFC reserves the right to lend directly or indirectly. Climate projects may include the following investments:

- investments in equipment, systems and services which result in a reduced use of energy per unit of product or service generated, such as waste heat recovery, cogeneration, building insulation, energy loss reduction in transmission and distribution;
- investments in equipment, systems and services which enable the productive use of energy from renewable resources such as wind, hydro, solar and geothermal production;
- investments to improve industrial processes, services and products that enhance the conversion efficiency of manufacturing inputs (energy, water, raw materials) to saleable outputs, including reduction of impact at source;
- investments in manufacturing of components used in energy efficiency, renewable energy or cleaner production, such as solar photovoltaics, manufacture of turbines, building insulation materials;
- investments in sustainable forestry; and
- lending to financial intermediaries with the requirement that the IFC's investments be on-lent to specific climate projects that fit the criteria contained herein.

The above examples of Eligible Projects are for illustrative purposes only and no assurance can be provided that disbursements for projects with these specific characteristics will be made by IFC during the term of the Notes.

The payments of interests and the principal of the Green Bond is strictly based on the credit quality of IFC, and is not directly affected by the result of the underlying investments that IFC makes.

† See [www.ifc.org/climatebusiness](http://www.ifc.org/climatebusiness) for IFC's climate definitions