

PRICING SUPPLEMENT

MiFID II product governance / Professional investors and ECPs only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Securities has led to the conclusion that: (i) the target market for the Securities is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "**MiFID II**"); and (ii) all channels for distribution of the Securities to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Securities (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Securities (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

PROHIBITION OF SALES TO EEA AND UK RETAIL INVESTORS: The Securities are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**") or the United Kingdom. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended, the "**Insurance Distribution Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Regulation (as defined below). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Securities or otherwise making them available to retail investors in the EEA or the United Kingdom has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the EEA or the United Kingdom may be unlawful under the PRIIPs Regulation. Notwithstanding the above, if the Dealer subsequently prepares and publishes a key information document under the PRIIPs Regulation in respect of the Securities, then the prohibition on the offering, sale or otherwise making available the Securities to a retail investor as described above shall no longer apply.

Pricing Supplement dated 3 July 2020

JPMorgan Chase Bank, N.A.

Legal Entity Identifier (LEI): 7H6GLXDRUGQFU57RNE97

Structured Products Programme for the issuance of Notes, Warrants and Certificates

USD 100,000 Certificates linked to the STOXX Global 1800 Industry Consumer Goods Net Return EUR Index, due July 2025 (the "Securities")

The offering circular dated 23 April 2020 and the Supplement(s) to the offering circular listed in the Annex hereto (as so supplemented, the "**Offering Circular**") (as completed and (if applicable) amended by this Pricing Supplement) has been prepared on the basis that any offer of Securities in any Member State of the EEA or the United Kingdom (each, a "**Relevant State**") will be made pursuant to an exemption under the Prospectus Regulation from the requirement to publish a prospectus for offers of the Securities. The expression "**Prospectus Regulation**" means Regulation (EU) 2017/1129, as amended. Accordingly any person making or intending to make an offer in that Relevant State of the Securities may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer. Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of Securities in any other circumstances.

The Securities may only be offered and the Offering Circular and this Pricing Supplement as well as any other offering or marketing material relating to the Securities may only be distributed to investors in or into

Switzerland pursuant to an exception from the prospectus requirement under the Swiss Financial Services Act ("FinSA"), as such terms are defined under the FinSA.

Neither this document nor the Offering Circular constitute a prospectus within the meaning of the FinSA and no prospectus pursuant to the FinSA will be prepared in connection with such offering of the Securities.

If you purchase the Securities described in this Pricing Supplement after the date hereof, you should review the most recent version (if any) of the Offering Circular and each supplement thereafter up to (and including) the date of purchase to ensure that you have the most up to date information on the Issuer on which to base your investment decision (note that the terms and conditions of the Securities will remain as described in this Pricing Supplement and the version of the Offering Circular described above, subject to any amendments notified to Holders). Each supplement and replacement version (if any) to the Offering Circular can be found on (www.bourse.lu) and (www.ise.ie).

RISK FACTORS

Purchase of these Securities involves substantial risks

Investors should ensure that they understand the nature of the risks posed by, and the extent of their exposure under, the Securities. Investors should make all pertinent inquiries they deem necessary without relying on the Issuer or the Dealer. Investors should consider the suitability of the Securities as an investment in light of their own circumstances, investment objectives, tax position and financial condition. Investors should consider carefully all the information set forth in this Pricing Supplement along with all the information set forth in the Offering Circular. Investors should pay particular attention to the section entitled "Risk Factors" in the Offering Circular (pages 29 to 119 inclusive).

Investors should also take note of the Index Disclaimer set forth in the Schedule to this Pricing Supplement.

Unregulated Securities: The Securities do not constitute a participation in a collective investment scheme within the meaning of the Swiss Federal Act on Collective Investment Schemes and are not subject to supervision by the Swiss Financial Market Supervisory Authority FINMA

None of the Securities constitutes a participation in a collective investment scheme within the meaning of the Swiss Federal Act on Collective Investment Schemes and none of the Securities is subject to approval, registration or supervision by the Swiss Financial Market Supervisory Authority FINMA or any other regulatory authority in Switzerland. Accordingly, investors do not have the benefit of the specific investor protection provided under the Swiss Federal Act on Collective Investment Schemes and are exposed to the credit risk of the Issuer.

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the General Conditions and the Specific Product Provisions (as may be amended and/or supplemented up to, and including, 7 July 2020) set forth in the Offering Circular. Full information on the Issuer and the offer of the Securities is only available on the basis of the combination of this Pricing Supplement and the Offering Circular (including all documents incorporated by reference). The Offering Circular (including all documents incorporated by reference) is available from The Bank of New York Mellon S.A./N.V., Luxembourg Branch, at Vertigo Building, Polaris, 2-4 rue Eugène Ruppert, L-2453, Luxembourg, and The Bank of New York Mellon S.A./N.V., Dublin Branch, at Riverside 2, Sir John Rogerson's Quay, Grand Canal Dock, Dublin 2, Ireland, and in electronic form on the Luxembourg Stock Exchange's website (www.bourse.lu).

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| 1. | (i) | Issuer: | JPMorgan Chase Bank, N.A. |
| 2. | (i) | Series Number: | 2018-32143 |
| | (ii) | Tranche Number: | One |
| 3. | | Specified Currency or Currencies: | United States dollars ("USD" or "U.S.\$") |
| 4. | | Notes, Warrants or Certificates: | Certificates |
| 5. | | Aggregate Notional Amount: | |
| | (i) | Series: | USD 100,000 |
| | (ii) | Tranche: | USD 100,000 |
| 6. | | Issue Price: | 32.60 per cent. of the Aggregate Notional Amount |

The Issue Price specified above may be more than the market value of the Securities as at the Issue Date, and the price, if any, at which the Dealer or any other person is willing to purchase the Securities in secondary market transactions is likely to be lower than the Issue Price. In particular, where permitted by applicable law and subject to any additional ex ante cost disclosure required by such, the Issue Price may take into account amounts with respect to commissions relating to the issue and sale of the Securities as well as amounts relating to the hedging of the Issuer's obligations under the Securities and secondary market prices may exclude such amounts.

If any commissions or fees relating to the issue and sale of the Securities have been paid or are payable by the Dealer to an intermediary, then such intermediary may be obliged to fully disclose to its clients the existence, nature and amount of any such commissions or fees (including, if applicable,

by way of discount) as required in accordance with laws and regulations applicable to such intermediary, including any legislation, regulation and/or rule implementing the Markets in Financial Instruments Directive (Directive 2014/65/EU, as amended), or as otherwise may apply in any non-EEA jurisdictions

Investors in the Securities intending to invest in Securities through an intermediary (including by way of introducing broker) should request details of any such commission or fee payment from such intermediary before making any purchase hereof

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| (i) | Notional Amount per Certificate: | USD 1,000 per Security |
| (ii) | Trading in Units (Notes): | Not Applicable |
| (iii) | Minimum trading size: | The Securities may only be traded in a minimum initial amount of one Security (corresponding to a Notional Amount of USD 1,000) and, thereafter, in multiples of one Security (corresponding to a Notional Amount of USD 1,000) |

7. **Issue Date:** 7 July 2020

8. **Settlement Date and Redemption Date:** 2 July 2025

PROVISIONS APPLICABLE TO NOTES

Paragraphs 9-21 are intentionally deleted

PROVISIONS APPLICABLE TO WARRANTS

Paragraphs 22-34 are intentionally deleted

PROVISIONS APPLICABLE TO CERTIFICATES

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| 35. | Cash Settlement/Physical Settlement: | Cash Settlement is applicable |
| 36. | Call Option: | Not Applicable |
| 37. | Put Option: | Not Applicable |
| 38. | Redemption Amount: | See Part C below |

In cases where the Redemption Amount is Share Linked, Index Linked, Commodity Linked, FX Linked, Fund Linked or other variable linked:

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| (i) | Reference Asset(s): | The Index |
| (ii) | Provisions for determining Redemption Amount where calculated by reference to | As specified in Part C below |

Share and/or Index and/or Commodity
and/or FX Rate and/or Fund and/or other
variable:

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| (iii) | Provisions for determining Redemption Amount where calculation by reference to Share and/or Index and/or Commodity and/or FX Rate and/or Fund and/or other variable is impossible or impracticable or otherwise disrupted: | See paragraph 44 and Part C below |
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| 39. | Early Payment Amount: | Early Payment Amount 2 is applicable |
| 40. | Exercise applicable to Certificates (General Condition 10): | Not Applicable |

CERTIFICATE COUPON PROVISIONS

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| 41. | Certificate Coupon Provisions (General Condition 8): | Not Applicable |
| 42. | Certificate Floating Rate Coupon Provisions (General Condition 8.3): | Not Applicable |

SPECIFIC PRODUCT PROVISIONS APPLICABLE TO THE SECURITIES

SHARE LINKED PROVISIONS

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| 43. | Share Linked Provisions: | Not Applicable |
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INDEX LINKED PROVISIONS

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| 44. | Index Linked Provisions: | Applicable |
| (i) | Single Index or basket of Indices: | Single Index |
| (ii) | Index/Indices: | The STOXX Global 1800 Industry Consumer Goods Net Return EUR Index (<i>Bloomberg Code: SXWI13R <Index></i>) |
| (iii) | Type of Index: | Multi-Exchange Index |
| (iv) | Exchange(s): | As specified for a Multi-Exchange Index in paragraph (b) of the definition of "Exchange" in Index Linked Provision 9 (<i>Definitions</i>) |
| (v) | Related Exchange(s): | All Exchanges |
| (vi) | Index Sponsor: | STOXX Limited |
| (vii) | Index Level: | Not Applicable |
| (viii) | Initial Valuation Date(s): | 23 June 2020 |
| (ix) | Interest Valuation Date(s): | Not Applicable |
| (x) | Coupon Valuation Date(s): | Not Applicable |

(xi) Periodic Valuation Date(s):	Not Applicable
(xii) Valuation Date(s):	Each of: <ul style="list-style-type: none"> (i) 22 June 2021; (ii) 22 June 2022; (iii) 22 June 2023; (iv) 22 June 2024; and (v) 22 June 2025. <p>The Valuation Date in respect of the Index scheduled to fall on 22 June 2021 shall be the "First Valuation Date".</p>
(xiii) Initial Averaging Date(s):	Not Applicable
(xiv) Averaging Date(s):	Not Applicable
(xv) Valuation Time:	In respect of each Valuation Date, as specified in Index Linked Provision 9 (<i>Definitions</i>)
(xvi) Maximum Days of Disruption:	In respect of each Valuation Date, six Scheduled Trading Days
(xvii) Averaging Reference Dates (Disrupted Day consequences):	Not Applicable
(xviii) Fallback Valuation Date:	Applicable: in respect of each Valuation Date (as defined in the Index Linked Provisions), the second Business Day prior to the Redemption Date, as specified in Index Linked Provision 9 (<i>Definitions</i>)
(xix) Observation Period:	Not Applicable
(xx) Change in Law - Increased Cost:	Not Applicable
(xxi) Hedging Disruption:	Not Applicable
(xxii) Consequences of the occurrence of a Market Disruption Event (VWC) (Index Linked Provision 7):	Not Applicable

COMMODITY LINKED PROVISIONS

45. **Commodity Linked Provisions:** Not Applicable

FX LINKED PROVISIONS

46. **FX Linked Provisions:** Not Applicable

FUND LINKED PROVISIONS

47. **Fund Linked Provisions:** Not Applicable

MARKET ACCESS PARTICIPATION PROVISIONS

48. **Market Access Participation Provisions:** Not Applicable

LOW EXERCISE PRICE WARRANT PROVISIONS

49. **Low Exercise Price Warrant Provisions:** Not Applicable

ADDITIONAL RATES FALLBACK PROVISIONS

50. **Additional Rates Fallback Provisions:** Not Applicable

BOND LINKED PROVISIONS

51. **Bond Linked Provisions:** Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE SECURITIES

52. **New Safekeeping Structure (in respect of Registered Notes) or New Global Note: (in respect of Bearer Notes):** Not Applicable

53. **Form of Securities:** Registered Securities

(i) Temporary or Permanent Bearer Global Security / Registered Global Security: Temporary Registered Global Security which is exchangeable for a Permanent Registered Global Security, each of which is exchangeable for Registered Definitive Securities (i) automatically in the limited circumstances specified in the relevant Registered Global Security or (ii) in the case of a Permanent Registered Global Security only, at any time at the option of the Issuer by giving notice to the Holders and the Registrar of its intention to effect such exchange on the terms as set forth in the relevant Permanent Registered Global Security

(ii) Are the Notes to be issued in the form of obligations under French law? No

(iii) Name of French Registration Agent Not Applicable

(iv) Representation of Holders of Notes / Masse: Not Applicable

(v) Regulation S/Rule 144A Securities: Not Applicable

54. **Record Date:** As set out in the General Conditions

55. **Additional Financial Centre(s) (General Condition 12.2) or other special provisions relating to payment dates:** Not Applicable

56. **Payment Disruption Event (General Condition 13):**

	Relevant Currency:	Specified Currency
57.	Extraordinary Hedge Disruption Event (General Condition 17):	Applicable
	(i) Extraordinary Hedge Sanctions Event:	Applicable
	(ii) Extraordinary Hedge Bail-in Event:	Applicable
	(iii) Extraordinary Hedge Currency Disruption Event:	Applicable
58.	Early Redemption for Tax on Underlying Hedge Transactions (General Condition 18.4(b)):	Not Applicable
59.	Disruption Event (General Condition 19):	Not Applicable
60.	Physical Settlement:	Not Applicable
61.	Calculation Agent:	J.P. Morgan Securities plc
62.	Redenomination, renominalisation and reconventioning provisions:	Not Applicable
63.	Gross Up (General Condition 18):	Applicable – as specified in General Condition 18.1
	(i) Exclude Section 871(m) Taxes from Gross Up (General Condition 18):	Applicable – as specified in General Condition 18.1
	(ii) 871(m) Securities:	Section 871(m) and the regulations promulgated thereunder will not apply to the Securities
64.	Rounding:	General Condition 23 applies
65.	Other terms or special conditions:	Applicable – see Part C

DISTRIBUTION

66.	If non-syndicated, name and address of Dealer:	J.P. Morgan Securities plc of 25 Bank Street, Canary Wharf, London E14 5JP
67.	Stabilising Manager(s) (if any):	Not Applicable
68.	Total commission and concession:	Not Applicable
69.	U.S. selling restrictions:	Regulation S

ERISA Restrictions for all Securities (including Rule 144A Securities and Securities subject to Regulation S)

The Securities may not be acquired except subject to certain restrictions by, on behalf of, or with the assets of any plans subject to ERISA or Section 4975 of the U.S. Internal

Revenue Code, as amended, subject to certain restrictions. See "Subscription and Sale – United States" and "Purchaser representations and requirements and transfer restrictions – ERISA Legends and ERISA Restrictions – (a) JPMorgan Chase Bank, N.A. or JPMorgan Chase & Co. issued Securities" in the Offering Circular.

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| 70. | ECI Holder Restrictions: | Not Applicable |
| 71. | Additional Selling Restrictions: | Not Applicable |
| 72. | Swiss Public Offer: | No |
| 73. | Prohibition of Sales to EEA and UK Retail Investors: | Applicable |

GENERAL

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| 74. | The aggregate principal amount of Notes issued has been translated into U.S. dollars at the rate of [●] 1 = U.S.\$ [●], producing a sum of (for Notes not denominated in U.S. dollars): | Not Applicable |
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PURPOSE OF PRICING SUPPLEMENT

This Pricing Supplement comprises the pricing supplement required for the issue, and listing and admission to trading on the Luxembourg Stock Exchange's Euro MTF, of the Securities described herein pursuant to the Structured Products Programme for the issuance of Notes, Warrants and Certificates of JPMorgan Chase Financial Company LLC, J.P. Morgan Structured Products B.V., JPMorgan Chase Bank N.A. and JPMorgan Chase & Co.

GOVERNING LAW AND JURISDICTION

Securities: English law/Courts of England

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. Information on the Reference Asset has been provided by the Index Sponsor. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware, and is able to ascertain from the relevant information, no facts have been omitted which would render the reproduced information inaccurate or misleading.

An investor intending to acquire or acquiring any Securities from an offeror will do so, and offers and sales of the Securities to an investor by an offeror will be made, in accordance with any terms and other arrangements in place between such offeror and such investor including as to price, allocations and settlement arrangements. The Issuer will not be a party to any such arrangements with investors (other than the Dealer(s)), in connection with the offer or sale of the Securities and, accordingly, this Pricing Supplement will not contain such information. The investor must look to the offeror at the time of such offer for the provision of such information. The Issuer has no responsibility to an investor in respect of such information.

Signed on behalf of the Issuer:

By: _____

Duly authorised

PART B – OTHER INFORMATION

LISTING AND ADMISSION TO TRADING

Application will be made for the Securities to be listed and admitted to trading on the Luxembourg Stock Exchange's Euro MTF with effect from, at the earliest, the Issue Date. No assurances can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date).

The Issuer has no duty to maintain the listing (if any) of the Securities on the relevant stock exchange over their entire lifetime. Securities may be suspended from trading and/or de-listed at any time in accordance with applicable rules and regulations of the relevant stock exchange.

RATINGS

Not Applicable

INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in the section of the Offering Circular entitled "Subscription and Sale" and as discussed in Annex B (*Disclaimer and Potential Conflict of Interest*), so far as the Issuer is aware, no person involved in the issue of the Securities has an interest material to the issue.

REASONS FOR THE ISSUE, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(i) Reasons for the issue: Not Applicable

(ii) Estimated net proceeds: Not Applicable

POST-ISSUANCE INFORMATION

The Issuer will not provide any post-issuance information with respect to the Reference Assets, unless required to do so by applicable law or regulation.

OPERATIONAL INFORMATION

Intended to be held in a manner which would allow No
Eurosystem eligibility:

ISIN: XS1879150669

RIC: XS1879150669=JPML

Common Code: 187915066

CFI: DTZXFR

Relevant Clearing System(s): Euroclear/Clearstream, Luxembourg

Delivery: Delivery against payment

The Agents appointed in respect of the Securities are: As set out in the Agency Agreement

Registrar: The Bank of New York Mellon S.A./N.V.,
Luxembourg Branch

PART C – OTHER APPLICABLE TERMS

1. Coupon Amounts

Unless previously redeemed or purchased and cancelled in accordance with the Conditions, in respect of each Valuation Date (t), the Issuer shall pay on each Coupon Payment Date immediately following such Valuation Date (t), in respect of each Security (of the Notional Amount), an amount (such amount, the "**Coupon Amount**") in the Specified Currency determined by the Calculation Agent in accordance with the following formula:

$$NA \times \text{MAX}(\text{Index Performance (t)} - \text{HWM(t - 1)}, 0)$$

If the Securities are redeemed prior to the Redemption Date on a day other than a Coupon Payment Date, then there shall be no accrued amount payable under any Security (of the Notional Amount) in respect of any Coupon Amount.

2. Definitions

"**Coupon Payment Date**" means, each of:

- (i) 1 July 2021;
- (ii) 1 July 2022;
- (iii) 3 July 2023;
- (iv) 3 July 2024; and
- (v) the Redemption Date.

"**HWM**" or "**High Water Mark**" means, an amount (expressed as a number), being, in respect of:

- (i) the Initial Valuation Date, 100.00 per cent. (expressed as 1.00); and
- (ii) each Valuation Date commencing on (but excluding) the Initial Valuation Date, a value calculated by the Calculation Agent in accordance with the following formula:

$$\text{MAX}(\text{HWM(t - 1)}, \text{Index Performance (t)})$$

"**HWM (t)**" means, in respect of a Valuation Date (t), the High Water Mark in respect of such Valuation Date (t).

"**HWM (t - 1)**" means, in respect of a Valuation Date (t), the High Water Mark in respect of the Valuation Date immediately preceding such Valuation Date (t) or, in respect of the First Valuation Date, the High Water Mark in respect of the Initial Valuation Date.

"**Index Level (t)**" means, in respect of a Valuation Date (t), the Closing Index Level in respect of the Index in respect of such Valuation Date (t), as determined by the Calculation Agent and subject to adjustment and/or correction in accordance with the Conditions.

"**Index Performance (t)**" means, in respect of a Valuation Date (t), an amount determined by the Calculation Agent in accordance with the following formula:

$$\frac{\text{Index Level (t)}}{\text{Initial Index Level}}$$

"**Initial Index Level**" means, the Closing Index Level in respect of the Index in respect of the Initial Valuation Date in respect of the Index, as determined by the Calculation Agent and subject to adjustment

and/or correction in accordance with the Conditions, being, as of the date of this Pricing Supplement, 261.96.

"**MAX**" followed by a series of amounts (or values) inside brackets, means whichever is the greater of the amounts (or values) separated by a comma inside those brackets.

"**NA**" means, in respect of each Security, the Notional Amount, being USD 1,000 (or, if less, its outstanding notional amount).

SCHEDULE

Index Disclaimer

The STOXX Global 1800 Industry Consumer Goods Index

STOXX and its licensors (the "**Licensors**") have no relationship to the Issuer, other than the licensing of the STOXX Global 1800 Industry Consumer Goods Index (the "**Index**") and the related trademarks for use in connection with the Securities.

STOXX and its Licensors do not:

- sponsor, endorse, sell or promote the Securities.
- recommend that any person invest in the Securities or any other securities.
- have any responsibility or liability for or make any decisions about the timing, amount or pricing of the Securities.
- have any responsibility or liability for the administration, management or marketing of the Securities.
- consider the needs of the Securities or the owners of the Securities in determining, composing or calculating the Index or have any obligation to do so.

STOXX and its Licensors will not have any liability in connection with the Securities. Specifically:

- STOXX and its Licensors do not make any warranty, express or implied and disclaim any and all warranty about:
 - the results to be obtained by the Securities, the owner of the Securities or any other person in connection with the use of the Index and the data included in the Index;
 - the accuracy or completeness of the Index and its data;
 - the merchantability and the fitness for a particular purpose or use of the Index and its data; and
 - STOXX and its Licensors will have no liability for any errors, omissions or interruptions in the Index or its data.
- Under no circumstances will STOXX or its Licensors be liable for any lost profits or indirect, punitive, special or consequential damages or losses, even if STOXX or its Licensors knows that they might occur.

The licensing agreement between the Issuer and STOXX is solely for their benefit and not for the benefit of the owners of the Securities or any other third parties.

ANNEX

The Offering Circular dated 23 April 2020 has been supplemented by the following Supplement(s):

Supplement(s)	Description	Date
Supplement No. 1	In respect of (i) the Quarterly Report on Form 10-Q of JPMorgan Chase & Co. for the quarter ended 31 March 2020, (ii) Supplement No. 1 dated 25 May 2020 to the Registration Document dated 22 April 2020 of JPMorgan Chase & Co., (iii) Supplement No. 1 dated 25 May 2020 to the Registration Document dated 22 April 2020 of JPMorgan Chase Bank, N.A. and (iv) amendments and supplemental information to the sections entitled "Risk Factors" and "Subscription and Sale"	26 May 2020