

MiFID II product governance / Retail investors, professional investors and ECPs target market: The Corporation does not fall under the scope of application of the MiFID II package. Consequently, the Corporation does not qualify as an “investment firm”, “manufacturer” or “distributor” for the purposes of MiFID II. Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, professional clients and retail clients, each as defined in MiFID II; and (ii) all channels for distribution of the Notes are appropriate. Any person subsequently offering, selling or recommending the Notes (a “**distributor**”) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels. For the purposes of this provision, the expression “**manufacturer**” means each of the Managers and the expression “**MiFID II**” means Directive 2014/65/EU, as amended.

Final Terms dated 19 September 2019



International Finance Corporation

Issue of

GBP 225,000,000 1.375 per cent. Notes due 7 March 2025

(to be consolidated and form a single series with the existing GBP 500,000,000 1.375 per cent. Notes due 7 March 2025, issued on 24 August 2018)

under its

Global Medium-Term Note Program

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 3 June 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Prospectus. Full information on International Finance Corporation (the “**Corporation**”) and the offer of the Notes is only available on the basis of the combination of this Final Terms and the Prospectus. The Prospectus may be obtained (without charge) from the office of the Corporation at International Finance Corporation, 2121 Pennsylvania Avenue, N.W., Washington D.C., U.S.A. 20433 and is available for viewing at the website of the Corporation (www.ifc.org) and copies may be obtained from the website of the Luxembourg Stock Exchange (www.bourse.lu).

THE NOTES ARE NOT AN OBLIGATION OF THE INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT OR OF ANY GOVERNMENT.

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|-----------------------|-----------------------------------|
| 1. Issuer: | International Finance Corporation |
| 2. (i) Series Number: | 1960 |
| (ii) Tranche Number: | 2 |

3. Specified Currency or Currencies: Pound Sterling (“GBP”)
4. Aggregate Nominal Amount:
 - (i) Series: GBP 725,000,000
 - (ii) Tranche: GBP 225,000,000
5. Issue Price: 102.795 per cent of the Aggregate Nominal Amount of this Tranche plus GBP 1,699,026.64 representing 201 days’ accrued interest from and including the Interest Commencement Date
6. (i) Specified Denominations: GBP 1,000
(ii) Calculation Amount: GBP 1,000
7. (i) Issue Date: 24 September 2019
(ii) Interest Commencement Date: 7 March 2019
8. Maturity Date: 7 March 2025
9. Interest Basis: 1.375 per cent. Fixed Rate
(further particulars specified below)
10. Redemption/Payment Basis: Redemption at par
(further particulars specified below)
11. Change of Interest or Redemption/Payment Basis: Not Applicable
12. Put/Call Options: Not Applicable
13. Status of the Notes: Senior
14. Method of distribution: Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15. Fixed Rate Note Provisions: Applicable
 - (i) Rate of Interest: 1.375 per cent. per annum payable annually in arrear
 - (ii) Interest Payment Dates: 7 March in each year, from and including 7 March 2020 to and including the Maturity Date
 - (iii) Fixed Coupon Amount(s): GBP 13.75 per Calculation Amount
 - (iv) Broken Amount(s): Not Applicable
 - (v) Day Count Fraction: Actual/Actual (ICMA)
 - (vi) Determination Dates: Not Applicable
 - (vii) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable
 16. Floating Rate Note Provisions: Not Applicable
 17. Zero Coupon Note Provisions: Not Applicable
 18. Index Linked Interest Note/other: Not Applicable
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variable-linked interest Note

Provisions:

19. Dual Currency Note Provisions: Not Applicable

PROVISIONS RELATING TO REDEMPTION

20. Call Option: Not Applicable

21. Put Option: Not Applicable

22. Final Redemption Amount of each Note: GBP 1,000 per Calculation Amount

23. Early Redemption Amount:

Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions): GBP 1,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

24. Form of Notes: Registered Notes:
Global Registered Certificate available on Issue Date
25. New Global Note: No
26. Financial Centre(s) or other special provisions relating to payment dates: London and New York
27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No
28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made: Not Applicable
29. Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made: Not Applicable
30. Redenomination, renominialization and reconventioning provisions: Not Applicable
31. Consolidation provisions: Not Applicable
32. Additional terms: Applicable
- (i) Governing law: English

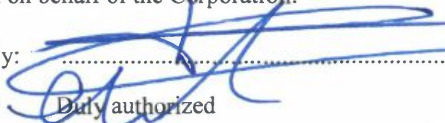
DISTRIBUTION

33. (i) If syndicated, names and addresses of Managers and underwriting commitments:
- Citigroup Global Markets Limited
Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB
United Kingdom
- Deutsche Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom
- J.P. Morgan Securities plc
25 Bank Street
Canary Wharf
London E14 5JP
United Kingdom
- (ii) Date of Terms Agreement: 19 September 2019
- (iii) Stabilizing Manager(s) (if any): Not Applicable
34. If non-syndicated, name and address of Dealer: Not Applicable
35. Total commission and concession: 0.125 per cent. of the Aggregate Nominal Amount of this Tranche
36. Additional selling restrictions: Not Applicable

RESPONSIBILITY

The Corporation accepts responsibility for the information contained in this Final Terms.

Signed on behalf of the Corporation:

By:  Tom M.V. Ceusters
Duly authorized Director
Treasury Market Operations
International Finance Corporation

PART B – OTHER INFORMATION

1. LISTING

- (i) Listing: Luxembourg
- (ii) Admission to trading: Application has been made for the Notes to be admitted to trading on Luxembourg Stock Exchange's regulated market with effect from 24 September 2019

2. RATINGS

- Ratings: The Notes to be issued have been rated:
S&P: AAA
Moody's Aaa

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed above and in "Plan of Distribution" in the Prospectus, so far as the Corporation is aware, no person involved in the offer of the Notes has an interest material to the offer.

4. OPERATIONAL INFORMATION

- Intended to be held in a manner which would allow Eurosystem eligibility: No
- ISIN Code: XS1870443089
- Common Code: 187044308
- Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, *société anonyme* and The Depository Trust Company and the relevant identification number(s): Not Applicable
- Delivery: Delivery against payment
- Names and addresses of additional Paying Agent(s) (if any): Not Applicable

5. GENERAL

- Applicable TEFRA exemption: Not Applicable

