

**Final Terms dated October 5, 2018**

**International Bank for Reconstruction and Development**

**Issue of SEK 600,000,000 0.375 per cent. Notes due July 17, 2023**

**(to be consolidated and form a single series with the existing  
SEK 3,000,000,000 0.375 per cent. Notes due July 17, 2023 issued on July 17, 2018)**

**under the  
Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

1. Issuer:	International Bank for Reconstruction and Development (“ <b>IBRD</b> ”)
2. (i) Series Number:	100482
(ii) Tranche Number:	2
3. Specified Currency or Currencies (Condition 1(d)):	Swedish Krona (“SEK”)
4. Aggregate Nominal Amount:	
(i) Series:	SEK 3,600,000,000
(ii) Tranche:	SEK 600,000,000
5. (i) Issue Price:	99.750 per cent. of the Aggregate Nominal Amount of this Tranche (plus 84 days’ accrued interest)
(ii) Net proceeds:	SEK 598,341,000
6. Specified Denominations (Condition 1(b)):	SEK 10,000
7. (i) Issue Date:	October 11, 2018
(ii) Interest Commencement Date (Condition 5(l));	July 17, 2018
8. Maturity Date (Condition 6(a)):	July 17, 2023
9. Interest Basis (Condition 5):	0.375 per cent. Fixed Rate (further particulars specified below)
10. Redemption/Payment Basis (Condition 6):	Redemption at par
11. Change of Interest or Redemption/Payment Basis:	Not Applicable

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|--|------------------------------|
| 12. Call/Put Options (Condition 6):    | Not Applicable               |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing:                           | Luxembourg Stock Exchange    |
| 15. Method of distribution:            | Non-syndicated               |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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|---|--|
| 16. Fixed Rate Note Provisions (Condition 5(a)):  | Applicable   |
| (i) Rate of Interest:   | 0.375 per cent. per annum payable annually in arrear   |
| (ii) Interest Payment Date(s):  | July 17 of each year, from and including July 17, 2019, to and including the Maturity Date, not subject to adjustment in accordance with a Business Day Convention |
| (iii) Interest Period Date(s):  | Each Interest Payment Date   |
| (iv) Business Day Convention:   | Not Applicable   |
| (v) Fixed Coupon Amount(s):   | SEK 37.50 per minimum Specified Denomination   |
| (vi) Broken Amount(s)   | Not Applicable   |
| (vii) Day Count Fraction (Condition 5(l)):  | 30/360   |
| (viii) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable   |

**PROVISIONS RELATING TO REDEMPTION**

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|---|---|
| 17. Final Redemption Amount of each Note (Condition 6): | SEK 10,000 per minimum Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)):           | As set out in the Conditions                  |

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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|---|--|
| 19. Form of Notes (Condition 1(a)):   | Registered Notes:<br>Global Registered Certificate available on Issue Date   |
| 20. New Global Note:  | No   |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London, New York City and Stockholm  |
| 22. Governing law (Condition 14):   | English  |
| 23. Other final terms:  | The first sentence of Condition 7(a)(ii) is hereby replaced by the following: "Interest (which for the purpose of this Condition 7(a) shall include all Instalment Amounts other than final Instalment Amounts) on Registered Notes shall be paid to the person shown on the Register at the close |

of business on the calendar day before the due date for payment thereof (the “**Record Date**”).”

#### **DISTRIBUTION**

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|--|---|
| 24. (i) If syndicated, names of Managers and underwriting commitments: | Not Applicable  |
| (ii) Stabilizing Manager(s) (if any):                                  | Not Applicable  |
| 25. If non-syndicated, name of Dealer:                                 | Skandinaviska Enskilda Banken AB (publ)                         |
| 26. Total commission and concession:                                   | 0.114 per cent. of the Aggregate Nominal Amount of this Tranche |
| 27. Additional selling restrictions:                                   | Not Applicable  |

#### **OPERATIONAL INFORMATION**

- |   |                               |
|---|-------------------------------|
| 28. ISIN Code:  | XS1856338022                  |
| 29. Common Code:  | 185633802                     |
| 30. Delivery:   | Delivery against payment      |
| 31. Registrar and Transfer Agent (if any):                                    | Citibank, N.A., London Branch |
| 32. Intended to be held in a manner which would allow Eurosystem eligibility: | No                            |

#### **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on September 17, 2018.

#### **SPECIAL ACCOUNT**

An amount equal to the net proceeds of the issue of the Notes will be credited to a special account that will support IBRD's lending for Eligible Projects. So long as the Notes are outstanding and the special account has a positive balance, periodically and at least at the end of every fiscal quarter, funds will be deducted from the special account and added to IBRD's lending pool in an amount equal to all disbursements from that pool made during such quarter in respect of Eligible Projects.

#### **ELIGIBLE PROJECTS**

"Eligible Projects" means all projects funded, in whole or in part, by IBRD that promote the transition to low-carbon and climate resilient growth in the recipient country, as determined by IBRD. Eligible Projects may include projects that target (a) mitigation of climate change including investments in low-carbon and clean technology programs, such as energy efficiency and renewable energy programs and projects ("Mitigation Projects"), or (b) adaptation to climate change, including investments in climate-resilient growth ("Adaptation Projects").

Examples of Mitigation Projects include, without limitation:

- Rehabilitation of power plants and transmission facilities to reduce greenhouse gas emissions
- Solar and wind installations
- Funding for new technologies that permit significant reductions in GHG emissions
- Greater efficiency in transportation, including fuel switching and mass transport
- Waste management (methane emission) and construction of energy-efficient buildings
- Carbon reduction through reforestation and avoided deforestation

Examples of Adaptation Projects include, without limitation:

- Protection against flooding (including reforestation and watershed management)
- Food security improvement and stress-resilient agricultural systems which slow down deforestation
- Sustainable forest management and avoided deforestation

The above examples of Mitigation Projects and Adaptation Projects are for illustrative purposes only and no assurance can be provided that disbursements for projects with these specific characteristics will be made by IBRD during the term of the Notes. Payment of principal and interest, if any, on the Notes will be made from IBRD's general funds and will not be directly linked to the performance of any Eligible Projects.

## **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

## **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....



Name:

Huy-Long Le

Title:

Duly authorized