

Listing Particulars dated 26/11/2019



Republic of Chile

US\$1,418,357,000 3.500% Notes due 2050

€861,000,000 0.830% Notes due 2031

Chile has issued 0.830% notes due 2031 (the "2031 Notes") and 3.500% notes due 2050 (the "2050 Notes", and together with the 2031 Notes, the "Notes").

Application has been made to have the Notes admitted to trading on the Official List of the Luxembourg Stock Exchange and to be listed on the Euro MTF Market operated by the Luxembourg Stock Exchange, which is a multilateral trading facility for the purposes of Directive 2014/65/EU of the European Parliament and of the Council on markets in financial instruments, as amended, ("MiFID II"), and, therefore, not an EU-regulated market.

The Listing Particulars constitute a prospectus for the purpose of Part IV of the Luxembourg Law of 16 July 2019 on Prospectuses for Securities.

The Listing Particulars do not constitute a prospectus within the meaning of Regulation (EU) No 1129/2017 of the European Parliament and of the Council of 14 June 2017 (as amended, the "Prospectus Regulation"). Neither the Luxembourg Financial Supervisory Authority (Commission de Surveillance du Secteur Financier, or "CSSF"), nor any other "competent authority" (as defined in the Prospectus Regulation) has approved the Listing Particulars or reviewed information contained in the Listing Particulars.

You should read the Listing Particulars along with the documents incorporated by reference. The documents contain information you should consider when making your investment decision. Chile has not authorized anyone else to provide you with different information. We are responsible for the information contained in the Listing Particulars. We have not authorized anyone to give you any other information, and we take no responsibility for any other information that others may give you.

The following documents are considered part of and incorporated by reference in the Listing Particulars:

- The prospectus supplement dated June 25, 2019, supplementing the accompanying prospectus dated January 25, 2018 relating to Chile's debt securities and warrants (the "2031 Notes Offering Circular");
- The prospectus supplement dated June 17, 2019, supplementing the accompanying prospectus dated January 25, 2018 relating to Chile's debt securities and warrants (the "2050 Notes Offering Circular");
- Chile's annual report on Form 18-K for the year ended December 31, 2018 filed with the SEC on May 08, 2019 (File No. 001-02574)(the "2018 Annual Report");
- Amendment No. 1 on Form 18-K to the 2018 Annual Report filed with the SEC on June 17, 2019;
- Amendment No. 2 on Form 18-K to the 2018 Annual Report filed with the SEC on June 25, 2019;

- Amendment No. 3 on Form 18-K to the 2018 Annual Report filed with the SEC on July 02, 2019.

The Listing Particulars and the documents incorporated by reference will be published on the internet website of the Luxembourg Stock Exchange www.bourse.lu.

Notices

So long as the notes are listed on the Luxembourg Stock Exchange and the rules of the exchange require, Chile will publish notices in a leading newspaper with general circulation in Luxembourg, expected to be the Luxemburger Wort, or on the website of the Luxembourg Stock Exchange (www.bourse.lu). If publication in a leading newspaper in Luxembourg or on the website of the Luxembourg Stock Exchange (www.bourse.lu) is not practicable, Chile will give notices in another way consistent with the rules of the Luxembourg Stock Exchange. Any notice so published will be considered given on the date of its first publication.