

## FINAL TERMS

16 January 2018

**Commonwealth Bank of Australia**  
**ABN 48 123 123 124**

**Issue of NOK 750,000,000 2.375 per cent. Notes due January 2028**  
**under the U.S.\$70,000,000,000**  
**Euro Medium Term Note Programme**

### Part A – Contractual Terms

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Programme Circular dated 3 July 2017 and the supplements to it dated 14 August 2017, 12 September 2017 and 21 December 2017 which together constitute a base prospectus for the purposes of the Prospectus Directive (the “Programme Circular”). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Programme Circular. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Programme Circular. The Programme Circular has been published on the website of the Regulatory News Service operated by the London Stock Exchange at <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html>.

- |    |   |  |
|----|---|--|
| 1. | Issuer:   | Commonwealth Bank of Australia   |
| 2. | (i) Series of which Notes are to be treated as forming part:  | 6257   |
|    | (ii) Tranche Number:  | 1  |
|    | (iii) Date on which the Notes will be consolidated and form a single Series:  | Not Applicable   |
| 3. | Specified Currency or Currencies:   | Norwegian Krone (“NOK”)  |
| 4. | Aggregate Nominal Amount:   |  |
|    | (i) Series:   | NOK 750,000,000  |
|    | (ii) Tranche:   | NOK 750,000,000  |
| 5. | Issue Price:  | 98.730 per cent. of the Aggregate Nominal Amount   |
| 6. | (i) Specified Denominations:<br><i>(in the case of Registered Notes, this means the minimum integral amount in which transfers can be made)</i> | NOK 1,000,000 and integral multiples of NOK10,000 in excess thereof up to and including NOK 1,990,000. No Notes in definitive form will be issued with a denomination above NOK 1,990,000. |
|    | (ii) Calculation Amount (in relation to calculation of interest on Notes in global form see Conditions):  | NOK 10,000   |
| 7. | (i) Issue Date:   | 18 January 2018  |
|    | (ii) Interest Commencement Date:  | Issue Date   |
| 8. | Maturity Date:  | 18 January 2028  |

- |                               |   |
|-------------------------------|---|
| 9. Interest Basis:            | 2.375 per cent. Fixed Rate<br>(see paragraph 13 below)  |
| 10. Redemption/Payment Basis: | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100.00 per cent. of their nominal amount |
| 11. Change of Interest Basis: | Not Applicable  |
| 12. Put/Call Options:         | Not Applicable  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |   |  |
|---|--|
| 13. <b>Fixed Rate Note Provisions</b>   | Applicable   |
| (i) Rate of Interest:   | 2.375 per cent. per annum payable annually in arrear   |
| (ii) (A) Interest Payment Date(s):  | 18 January in each year from and including 18 January 2019 up to and including the Maturity Date |
| (B) Fixed Interest Periods:   | Unadjusted   |
| (iii) Fixed Coupon Amount(s) for Notes in definitive form (and in relation to Notes in global form see Conditions): | NOK 237.50 per NOK 10,000 Calculation Amount   |
| (iv) Business Day Convention:   | Not Applicable   |
| (v) Additional Business Centre(s):  | Not Applicable   |
| (vi) Broken Amount(s) for Notes in definitive form (and in relation to Notes in global form see Conditions):        | Not Applicable   |
| (vii) Day Count Fraction:   | Actual/Actual (ICMA)   |
| (viii) Determination Date(s):   | 18 January in each year  |
| 14. <b>Floating Rate Note Provisions</b>  | Not Applicable   |
| 15. <b>Zero Coupon Note Provisions</b>  | Not Applicable   |

**PROVISIONS RELATING TO REDEMPTION**

- |  |                                   |
|--|-----------------------------------|
| 16. Issuer Call:   | Not Applicable                    |
| 17. Investor Put:  | Not Applicable                    |
| 18. Final Redemption Amount  | NOK 10,000 per Calculation Amount |
| 19. Early Redemption Amount payable on redemption for taxation reasons or on event of default: | Condition 6(f) shall apply        |

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

- |                    |  |
|--------------------|--|
| 20. Form of Notes: | <b>Bearer Notes:</b><br>Temporary Bearer Global Note exchangeable for a Permanent Bearer Global Note which is exchangeable for Definitive Notes upon an Exchange Event |
|--------------------|--|

- |   |                                   |
|---|-----------------------------------|
| 21. Payment Business Day Convention                               | Following Business Day Convention |
| 22. Additional Financial Centre(s):                               | London, New York, Oslo and Sydney |
| 23. Talons for future Coupons to be attached to Definitive Notes: | No.                               |

**PROVISIONS APPLICABLE TO RMB NOTES**

- |   |                |
|---|----------------|
| 24. RMB Currency Event:   | Not Applicable |
| 25. Spot Rate (if different from that set out in Condition 7(l)): | Not Applicable |
| 26. Party responsible for calculating the Spot Rate:              | Not Applicable |
| 27. Relevant Currency (if different from that in Condition 7(l)): | Not Applicable |
| 28. RMB Settlement Centre(s):                                     | Not Applicable |

**Distribution**

- |                                      |                |
|--------------------------------------|----------------|
| 29. Additional selling restrictions: | Not Applicable |
|--------------------------------------|----------------|

Signed on behalf of **Commonwealth Bank of Australia:**

By:.....

Title: :.....

Duly authorised

## Part B– Other Information

### 1. LISTING AND ADMISSION TO TRADING

- |  |   |
|--|---|
| (i) Listing and admission to trading:                            | Application is expected to be made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's regulated market and, to be listed on the Official List of the UK Listing Authority with effect from the Issue Date. |
| (ii) Estimate of total expenses related to admission to trading: | £2,700  |

### 2. RATINGS

The Notes to be issued are expected to be rated:  
S&P: AA-  
Moody's: Aa3

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to J.P. Morgan Securities plc (the "Dealer"), so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4. YIELD *(Fixed Rate Notes and Fixed Reset Notes only)* 2.520 per cent. per annum

Indication of Yield:	The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.
----------------------	---

### 5. OPERATIONAL INFORMATION

- |   |                                       |
|---|---------------------------------------|
| (i) ISIN:   | XS1751692614                          |
| (ii) Common Code:   | 175169261                             |
| (iii) CMU Instrument Number:  | Not Applicable                        |
| (iv) Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): | Not Applicable                        |
| (v) CMU Lodging and Paying Agent  | Not Applicable                        |
| (vi) Delivery:  | Delivery against payment              |
| (vii) Names and addresses of additional Paying Agent(s) (if any):   | Not Applicable                        |
| (viii) U.S. Selling Restrictions:   | Reg. S Compliance Category 2; TEFRA D |
| (ix) Prohibition of Sales to EEA Retail Investors:  | Not Applicable                        |