

Final Terms dated 10 January 2017

International Bank for Reconstruction and Development

Issue of GBP 500,000,000 0.750 per cent. Notes due 7 December 2021

under the  
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

1. Issuer:	International Bank for Reconstruction and Development (“IBRD”)
2. (i) Series Number:	11556
(ii) Tranche Number:	1
3. Specified Currency or Currencies (Condition 1(d)):	Sterling (“GBP”)
4. Aggregate Nominal Amount:	
(i) Series:	GBP 500,000,000
(ii) Tranche:	GBP 500,000,000
5. (i) Issue Price:	99.547 per cent. of the Aggregate Nominal Amount
(ii) Net Proceeds:	GBP 497,110,000
6. Specified Denominations (Condition 1(b)):	GBP 1,000
7. Issue Date:	13 January 2017
8. Maturity Date (Condition 6(a)):	7 December 2021
9. Interest Basis (Condition 5):	0.750 per cent. Fixed Rate (further particulars specified below in Term 16)
10. Redemption/Payment Basis (Condition 6):	Redemption at par
11. Change of Interest or Redemption/ Payment Basis:	Not Applicable
12. Call/Put Options (Condition 6):	None
13. Status of the Notes (Condition 3):	Unsecured and unsubordinated
14. Listing:	Luxembourg Stock Exchange
15. Method of distribution:	Syndicated
<b>PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE</b>	
16. Fixed Rate Note Provisions (Condition 5(a)):	Applicable
(i) Rate of Interest:	0.750 per cent. per annum payable annually in arrear

(ii) Interest Payment Date(s):	7 December in each year, from and including 7 December 2017 to and including the Maturity Date, not subject to adjustment in accordance with a Business Day Convention
(iii) Interest Period Date(s):	Each Interest Payment Date
(iv) Business Day Convention:	Not Applicable
(v) Fixed Coupon Amount:	GBP 7.50 per Specified Denomination
(vi) Broken Amount(s):	Initial Broken Amount of GBP 6.74 per Specified Denomination, payable on 7 December 2017
(vii) Day Count Fraction:	Actual/Actual (ICMA)
(viii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable

#### PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note (Condition 6): GBP 1,000 per Specified Denomination

18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)): Registered Notes  
Global Registered Certificate available on Issue Date

20. New Global Note: No

21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London and New York

22. Governing law (Condition 14): English

23. Other final terms: The first sentence of Condition 7(a)(ii) is hereby replaced by the following: "Interest (which for the purpose of this Condition 7(a) shall include all Instalment Amounts other than final Instalment Amounts) on Registered Notes shall be paid to the person shown on the Register at the close of business on the calendar day before the due date for payment thereof (the **"Record Date"**)."

#### DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments: Barclays Bank PLC GBP 166,667,000  
Citibank Europe plc, UK Branch GBP 166,667,000  
The Royal Bank of Scotland plc GBP 166,666,000

(ii) Stabilizing Manager(s) (if any): Not Applicable

25. If non-syndicated, name of Dealer: Not Applicable

26. Total commission and concession: 0.125 per cent. of the Aggregate Nominal Amount

#### OPERATIONAL INFORMATION

27. ISIN Code: XS1548943064

28. Common Code:	154894306
29. Delivery:	Delivery against payment
30. Registrar and Transfer Agent (if any):	Citibank, N.A., London Branch
31. Intended to be held in a manner which would allow Eurosystem eligibility:	No

## **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on 22 September 2016.

## **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

## **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly Authorized