

Final Terms dated 12 January 2017

International Bank for Reconstruction and Development

Issue of

EUR 100,000,000 Callable 0.29 per cent. Fixed Rate Notes due 17 January 2025

under the

Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document forms an integral part of the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer:	International Bank for Reconstruction and Development (“ IBRD ”)
2. (i) Series Number:	4757
(ii) Tranche Number:	1
3. Specified Currency or Currencies (Condition 1(d)):	Euros (“ EUR ”)
4. Aggregate Nominal Amount:	
(i) Series:	EUR 100,000,000
(ii) Tranche:	EUR 100,000,000
5. Issue Price:	100 per cent. of the Aggregate Nominal Amount
6. Specified Denominations (Condition 1(b)):	EUR 100,000
7. Issue Date:	17 January 2017
8. Maturity Date (Condition 6(a)):	17 January 2025
9. Interest Basis (Condition 5):	0.29 per cent. Fixed Rate (further particulars specified below)
10. Redemption/Payment Basis (Condition 6):	Redemption at par
11. Change of Interest or Redemption/Payment Basis:	Not Applicable
12. Call/Put Options (Condition 6):	Call Option (further particulars specified below)
13. Status of the Notes (Condition 3):	Unsecured and unsubordinated
14. Listing:	None
15. Method of distribution:	Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 16. Fixed Rate Note Provisions
(Condition 5(a)): | Applicable |
| (i) Rate of Interest: | 0.29 per cent. per annum payable annually in arrear |
| (ii) Interest Payment Dates: | 17 January in each year, from and including 17 January 2018 to and including the Maturity Date, not subject to adjustment in accordance with a Business Day Convention |
| (iii) Interest Period Dates: | Each Interest Payment Date |
| (iv) Business Day Convention: | Not Applicable |
| (v) Fixed Coupon Amounts: | EUR 290 per Specified Denomination |
| (vi) Initial Broken Amount: | Not Applicable |
| (vii) Day Count Fraction
(Condition 5(l)): | 30/360 |
| (viii) Other terms relating to the method
of calculating interest for Fixed
Rate Notes: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 17. Call Option (Condition 6(d)): | Applicable |
| (i) Optional Redemption Date(s): | 17 January 2018 |
| (ii) Optional Redemption Amount(s)
of each Note and method, if any,
of calculation of such amount(s): | EUR 100,000 per Specified Denomination |
| (iii) Notice Period: | Not less than five (5) London, New York and TARGET Business Days prior to the Optional Redemption Date |
| 18. Final Redemption Amount of each Note
(Condition 6): | EUR 100,000 per Specified Denomination |
| 19. Early Redemption Amount
(Condition 6(c)): | As set out in the Conditions |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 20. Form of Notes (Condition 1(a)): | Bearer Notes:

Temporary Global Note exchangeable for a Permanent Global Note on the Exchange Date

Exchange Date in respect of Temporary Global Note: 27 February 2017 |
| 21. New Global Note: | No |
| 22. Financial Centre(s) or other special
provisions relating to payment dates
(Condition 7(h)): | London, New York and TARGET |

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| 23. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature) (Condition 7(g)): | No |
| 24. Unmatured Coupons to become void (Condition 7(f)): | No |
| 25. Governing law (Condition 14): | English |
| 26. Other final terms: | Not Applicable |

DISTRIBUTION

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| 27. (i) If syndicated, names of Managers and underwriting commitments: | Not Applicable |
| (ii) Stabilizing Manager(s) (if any): | Not Applicable |
| 28. If non-syndicated, name of Dealer: | Jefferies International Limited |
| 29. Total commission and concession: | Not Applicable |
| 30. Additional selling restrictions: | Not Applicable |

OPERATIONAL INFORMATION

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|---|--------------------------|
| 31. ISIN Code: | XS1548764056 |
| 32. Common Code: | 154876405 |
| 33. Delivery: | Delivery against payment |
| 34. Intended to be held in a manner which would allow Eurosystem eligibility: | No |

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on 22 September 2016.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized