

**Final Terms dated 27 July 2016**

**International Bank for Reconstruction and Development**

**Issue of USD 100,000,000 Callable 3.00 per cent. Fixed Rate Notes due 1 August 2046**

under the  
**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "**Conditions**") set forth in the Prospectus dated 28 May 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

- |  |  |
|--|--|
| 1. Issuer:   | International Bank for Reconstruction and Development<br>("IBRD")  |
| 2. (i) Series Number:                                    | 4622   |
| (ii) Tranche Number:                                     | 1  |
| 3. Specified Currency or Currencies<br>(Condition 1(d)): | United States Dollar (" <b>USD</b> ")                              |
| 4. Aggregate Nominal Amount:                             |  |
| (i) Series:  | USD 100,000,000  |
| (ii) Tranche:  | USD 100,000,000  |
| 5. (i) Issue Price:                                      | 100 per cent. of the Aggregate Nominal Amount                      |
| (ii) Net proceeds:                                       | USD 100,000,000  |
| 6. Specified Denominations<br>(Condition 1(b)):          | USD 100,000,000  |
| 7. Issue Date:   | 1 August 2016  |
| 8. Maturity Date (Condition 6(a)):                       | 1 August 2046  |
| 9. Interest Basis (Condition 5):                         | 3.00 per cent. Fixed Rate<br>(further particulars specified below) |
| 10. Redemption/Payment Basis<br>(Condition 6):           | Redemption at par  |
| 11. Change of Interest or<br>Redemption/Payment Basis:   | Not Applicable   |
| 12. Call/Put Options (Condition 6):                      | Call Option<br>(further particulars specified below)               |
| 13. Status of the Notes (Condition 3):                   | Unsecured and unsubordinated                                       |
| 14. Listing:   | Luxembourg Stock Exchange  |
| 15. Method of distribution:                              | Non-syndicated   |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |   |            |
|---|------------|
| 16. Fixed Rate Note Provisions<br>(Condition 5(a)): | Applicable |
|---|------------|

- |   |   |
|---|---|
| (i) Rates of Interest:  | 3.00 per cent. per annum payable annually in arrear   |
| (ii) Interest Payment Dates:  | 1 August in each year, from and including 1 August 2017 to and including the Maturity Date, not subject to adjustment in accordance with a Business Day Convention. |
| (iii) Interest Period Dates:  | Each Interest Payment Date  |
| (iv) Business Day Convention:   | Not Applicable  |
| (v) Fixed Coupon Amount:  | USD 3,000,000 per Specified Denomination  |
| (v) Day Count Fraction:   | 30/360  |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable  |

#### **PROVISIONS RELATING TO REDEMPTION**

- |   |  |
|---|--|
| 17. Call Option (Condition 6(d)):   | Applicable   |
| (i) Optional Redemption Dates(s):   | 1 August in each year from and including 1 August 2017 to and including 1 August 2045                          |
| (ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s): | USD 100,000,000 per Specified Denomination   |
| (iii) Notice period:  | Not less than five (5) London, New York and Seoul Business Days prior to the relevant Optional Redemption Date |
| 18. Final Redemption Amount of each Note (Condition 6):   | USD 100,000,000 per Specified Denomination   |
| 19. Early Redemption Amount (Condition 6(c)):   | As set out in the Conditions   |

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

- |   |  |
|---|--|
| 20. Form of Notes (Condition 1(a)):   | Registered Notes<br><br>Global Registered Certificate available on Issue Date  |
| 21. New Global Note:  | No   |
| 22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London, New York and Seoul   |
| 23. Governing law (Condition 14):   | English  |
| 24. Other final terms:  | The first sentence of Condition 7(a)(ii) is hereby replaced by the following: "Interest (which for the purpose of this Condition 7(a) shall include all Instalment Amounts other than final Instalment Amounts) on Registered Notes shall be paid to the person shown on the Register at the close of business on the calendar day before the due date for payment thereof (the "Record Date")." |

**DISTRIBUTION**

25. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable
26. If non-syndicated, name of Dealer: J.P. Morgan Securities plc
27. Total commission and concession: Not Applicable
28. Additional selling restrictions: Not Applicable

**OPERATIONAL INFORMATION**

29. ISIN Code: XS1457517644
30. Common Code: 145751764
31. Delivery: Delivery against payment
32. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch
33. Intended to be held in a manner which would allow Eurosystem eligibility: No

**GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on 17 September 2015.

**LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

**RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized