



**Final Terms**

**EUROPEAN INVESTMENT BANK  
Debt Issuance Programme**

Issue Number: 2180/0500

**EUR 450,000,000 0.125 per cent. Eurocooperation (ECoop) Bonds due 15 June 2020  
(to be consolidated and form a single series, from and including the Issue Date, with the  
existing EUR 500,000,000 0.125 per cent. Eurocooperation (ECoop) Bonds due 15 June 2020  
issued on 14 July 2015, the existing EUR 300,000,000 0.125 per cent. Eurocooperation  
(ECoop) Bonds due 15 June 2020 issued on 10 August 2015, the existing EUR 300,000,000  
0.125 per cent. Eurocooperation (ECoop) Bonds due 15 June 2020 issued on 14 August  
2015 and the existing EUR 250,000,000 0.125 per cent. Eurocooperation (ECoop) Bonds due  
15 June 2020 issued on 9 October 2015)**

Issue Price: 100.303 per cent.  
(plus 93 days' accrued interest from, and including, 14 July 2015 to, but excluding, 15 October  
2015)

**Joint Lead Managers**

**BofA Merrill Lynch**

**Commerzbank**

**J.P. Morgan**

**Natixis**

**Société Générale Corporate & Investment Banking**

The date of these Final Terms is 13 October 2015.

These Final Terms, under which the bonds described herein (the “**Bonds**”) are issued, are supplemental to, and should be read in conjunction with, the offering circular (the “**Offering Circular**”) dated 8 December 2014 issued in relation to the debt issuance programme of European Investment Bank (“**EIB**”). Terms defined in the Offering Circular have the same meaning in these Final Terms. The Bonds will be issued on the terms of these Final Terms read together with the Offering Circular.

EIB accepts responsibility for the information contained in these Final Terms which, when read together with the Offering Circular, contain all information that is material in the context of the issue of the Bonds.

These Final Terms do not constitute an offer of, or an invitation by or on behalf of anyone to subscribe or purchase any of, the Bonds.

On 1 July 2015, the Regulation (EU) 2015/1017 on the European Fund for Strategic Investment, the European Investment Advisory Hub and the European Investment Portal was published in the Official Journal of the European Union.

On 22 July 2015, the European Commission and the European Investment Bank signed the technical agreements to establish the working arrangements for the European Fund for Strategic Investments (“**EFSI**”) and for the European Investment Advisory Hub (“**EIAH**”).

The EFSI is a joint initiative of the Commission and the EIB. Set up within the EIB, the EFSI consists of a guarantee from the EU budget of EUR 16 billion and an EIB contribution of EUR 5 billion with the aim of leveraging private and public investment of EUR 315 billion over the next three years.

The terms of the Bonds and additional provisions relating to their issue are as follows:

## GENERAL PROVISIONS

- 1** Issue Number: 2180/0500  
(to be consolidated and form a single series, from and including the Issue Date, with the existing EUR 500,000,000 0.125 per cent. Eurocooperation (ECoop) Bonds due 15 June 2020 issued on 14 July 2015, the existing EUR 300,000,000 0.125 per cent. Eurocooperation (ECoop) Bonds due 15 June 2020 issued on 10 August 2015, the existing EUR 300,000,000 0.125 per cent. Eurocooperation (ECoop) Bonds due 15 June 2020 issued on 14 August 2015 and the existing EUR 250,000,000 0.125 per cent. Eurocooperation (ECoop) Bonds due 15 June 2020 issued on 9 October 2015)
- 2** Security Codes:
  - (i) ISIN: XS1260085037
  - (ii) Common Code: 126008503
  - (iii) WKN: A1Z33G
- 3** Specified Currency or Currencies: Euro ("EUR")
- 4** Principal Amount of Issue: EUR 450,000,000
- 5** Specified Denomination: EUR 1,000
- 6** Issue Date: 15 October 2015

## INTEREST PROVISIONS

- 7** Interest Type: Fixed Rate  
(Further particulars specified below)
- 8** Interest Commencement Date: 14 July 2015
- 9** Fixed Rate Provisions: Applicable
  - (i) Interest Rate(s): 0.125 per cent. per annum
  - (ii) Interest Period End Date(s): The dates that would be Interest Payment Date(s) but without adjustment for any Business Day Convention
  - (iii) Interest Payment Date(s): 15 June in each year commencing 15 June 2016, (in respect of the period from and including the Interest Commencement Date to, but excluding, 15 June 2016 (short first coupon)), up to, and including, the Maturity Date subject in each case to adjustment in accordance with the Business Day Convention specified below
  - (iv) Business Day Convention: Following Unadjusted
  - (v) Interest Amount: EUR 1.25 per EUR 1,000 in principal amount

	(vi) Broken Amount:	EUR 1.15 per EUR 1,000 in principal amount
	(vii) Day Count Fraction:	Actual/Actual - ICMA
	(viii) Business Day Centre(s):	Not Applicable
	(ix) Other terms relating to the method of calculating interest for Fixed Rate Bonds:	Not Applicable
<b>10</b>	Floating Rate Provisions:	Not Applicable
<b>11</b>	Zero Coupon Provisions:	Not Applicable
<b>12</b>	Index-Linked Provisions:	Not Applicable
<b>13</b>	Foreign Exchange Rate Provisions:	Not Applicable
<b>NORMAL REDEMPTION PROVISIONS</b>		
<b>14</b>	Redemption Basis:	Redemption at par
<b>15</b>	Redemption Amount:	Principal Amount
<b>16</b>	Maturity Date:	15 June 2020
<b>17</b>	Business Day Convention:	Following Unadjusted
<b>OPTIONS AND EARLY REDEMPTION PROVISIONS</b>		
<b>18</b>	Unmatured Coupons to become void upon early redemption (Bearer Bonds only):	No
<b>19</b>	Issuer's Optional Redemption:	Not Applicable
<b>20</b>	Bondholders' Optional Redemption:	Not Applicable
<b>21</b>	Redemption Amount payable on redemption for an Event of Default:	Redemption at par
<b>GENERAL PROVISIONS APPLICABLE TO THE BONDS</b>		
<b>22</b>	Form of Bonds:	Bearer Bonds  Permanent Global Bond which is exchangeable for Definitive Bonds in the limited circumstances specified therein
<b>23</b>	New Global Note	Yes
<b>24</b>	Intended to be held in a manner which would allow Eurosystem eligibility:	Yes  Note that the designation "yes" simply means that the Bonds are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Bonds will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that all Eurosystem eligibility criteria have been met.

<b>25</b>	Details relating to Partly Paid Bonds:	Not Applicable
<b>26</b>	Details relating to Instalment Bonds:	Not Applicable
<b>27</b>	Redenomination, renominatisation and reconventioning provisions:	Not Applicable
<b>28</b>	Consolidation provisions:	Not Applicable
<b>29</b>	Business Day Centre(s):	TARGET
<b>30</b>	Other terms or special conditions:	Not Applicable

#### **DISTRIBUTION PROVISIONS**

<b>31</b>	Method of distribution:	Syndicated
	(i) If syndicated, names of Joint Lead Managers:	Commerzbank Aktiengesellschaft J.P. Morgan Securities plc Merrill Lynch International NATIXIS Société Générale
	(ii) If non-syndicated, name of Relevant Dealer:	Not Applicable
	(iii) Stabilising manager(s) (if any):	Not Applicable
	(iv) Commission(s):	Combined management and underwriting commission of 0.125 per cent. of the Principal Amount of the Bonds being issued

#### **OPERATIONAL INFORMATION AND LISTING**

<b>32</b>	Any clearing system(s) other than Euroclear Bank S.A./N.V. (Euroclear) or Clearstream Banking, <i>société anonyme</i> (Clearstream, Luxembourg) and the relevant identification number(s):	Not Applicable
<b>33</b>	Agents appointed in respect of the Bonds:	<b>Fiscal Agent, principal Paying Agent and Calculation Agent</b>  Citibank, N.A., London Branch 13th Floor, Citigroup Centre Canada Square, Canary Wharf London E14 5LB United Kingdom  <b>Paying Agent and Listing Agent</b>  Banque Internationale à Luxembourg, S.A. 69 route d'Esch L- 2953 Luxembourg
<b>34</b>	Listing:	Luxembourg
<b>35</b>	Governing law:	Luxembourg

**EUROPEAN INVESTMENT BANK:**

By: ALDO ROMANI

By: PATRICIA NEYSES