

**Final Terms dated 8 July 2015**

**International Bank for Reconstruction and Development**

**Issue of USD 300,000,000 Floating Rate Notes due 13 July 2017**

**under the  
Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

1. Issuer:	International Bank for Reconstruction and Development (“ <b>IBRD</b> ”)
2. (i) Series Number:	11257
(ii) Tranche Number:	1
3. Specified Currency or Currencies (Condition 1(d)):	United States Dollars (“ <b>USD</b> ”).
4. Aggregate Nominal Amount:	
(i) Series:	USD 300,000,000
(ii) Tranche:	USD 300,000,000
5. (i) Issue Price:	100.00 per cent. of the Aggregate Nominal Amount
(ii) Net Proceeds	USD 299,820,000
6. Specified Denominations (Condition 1(b)):	USD 200,000
7. Issue Date:	13 July 2015
8. Maturity Date (Condition 6(a)):	The Specified Interest Payment Date falling in July 2017
9. Interest Basis (Condition 5):	Floating Rate (further particulars specified below).
10. Redemption/Payment Basis (Condition 6):	Redemption at par.
11. Change of Interest or Redemption/Payment Basis:	Not Applicable
12. Call/Put Options (Condition 6):	None
13. Status of the Notes (Condition 3):	Unsecured and unsubordinated.
14. Listing:	Luxembourg Stock Exchange
15. Method of distribution:	Non-syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16. Floating Rate Note Provisions (Condition 5(b)):	Applicable
(i) Interest Period(s):	As set out in Condition 5(1)

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| (ii) Specified Interest Payment Dates:   | 13 January, 13 April, 13 July and 13 October in each year, commencing 13 October 2015 to and including the Maturity Date, subject to adjustment in accordance with the Business Day Convention specified below. |
| (iii) Business Day Convention:   | Modified Following Business Day Convention  |
| (iv) Business Centre(s) (Condition 5(l)):  | London, New York  |
| (v) Manner in which the Rate(s) of Interest is/are to be determined:   | ISDA Determination  |
| (vi) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s):   | Citibank N.A., London Branch  |
| (vii) ISDA Determination (Condition 5(b)(ii)(B)):  |   |
| – Floating Rate Option:  | USD-LIBOR   |
| – Designated Maturity:   | 3 months  |
| – Reset Date:  | First day of each Interest Period   |
| (viii) Margin(s):  | Minus 0.09 per cent. per annum  |
| (ix) Minimum Rate of Interest:   | Zero per cent. per annum  |
| (x) Maximum Rate of Interest:  | Not Applicable  |
| (xi) Day Count Fraction (Condition 5(l)):  | Actual/360  |
| (xii) Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions: | Not Applicable  |

#### **PROVISIONS RELATING TO REDEMPTION**

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| 17. Final Redemption Amount of each Note (Condition 6): | USD 200,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)):           | As set out in the Conditions.          |

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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| 19. Form of Notes (Condition 1(a)):   | Registered Notes<br>Global Registered Certificate available on Issue Date  |
| 20. New Global Note:  | No   |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London and New York<br>The first sentence of Condition 7(h) (“ <i>Non-Business Days</i> ”) is hereby replaced by the following:<br>“If any date for payment in respect of any Note, Receipt or Coupon is not a business day, the holder shall not be entitled to payment until the next following business day (unless such date for payment would thereby fall into the next calendar month, in which event such payment date |

shall be brought forward to the immediately preceding business day).”

22. Governing law (Condition 14): English
23. Other final terms: The first sentence of Condition 7(a)(ii) is hereby replaced by the following: Interest (which for the purposes of this Condition 7(a) shall include all Instalment Amounts other than the Final Instalment Amounts) on Registered Notes shall be paid to the person shown in the Register at the close of business on the calendar day before the due date for the payment thereof (the “Record Date”).

#### **DISTRIBUTION**

24. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable
25. If non-syndicated, name of Dealer: Merrill Lynch International  
2 King Edward Street  
London EC1A 1HQ  
United Kingdom
26. Total commission and concession: 0.06 per cent. of the Aggregate Nominal Amount

#### **OPERATIONAL INFORMATION**

27. ISIN Code: XS1258831178
28. Common Code: 125883117
29. Delivery: Delivery against payment.
30. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch.
31. Intended to be held in a manner which would allow Eurosystem eligibility: No

#### **GENERAL INFORMATION**

IBRD’s most recent Information Statement was issued on September 16, 2014.

#### **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

**RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: