



## **Final Terms dated July 29, 2016**

### **International Finance Corporation**

Issue of RUB 500,000,000 11.00 per cent. Notes due January 21, 2020  
to be consolidated and form a single series with the existing  
issues of RUB 4,000,000,000 11.00 per cent. Notes due January 21, 2020, issued on January 21, 2015,  
RUB 1,500,000,000 11.00 per cent. Notes due January 21, 2020 issued on February 26, 2015,  
RUB 3,500,000,000 11.00 per cent. Notes due January 21, 2020 issued on March 6, 2015, RUB  
2,000,000,000 11.00 per cent. Notes due January 21, 2020 issued on March 31, 2015, RUB  
750,000,000 11.00 per cent. Notes due January 21, 2020 issued on October 9, 2015 and RUB  
750,000,000 11.00 per cent. Notes due January 21, 2020 issued on February 22, 2016  
under its

### **Global Medium-Term Note Program**

## **PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated June 3, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Prospectus. Full information on International Finance Corporation (the “Corporation”) and the offer of the Notes is only available on the basis of the combination of this Final Terms and the Prospectus. The Prospectus may be obtained (without charge) from the office of the Corporation at International Finance Corporation, 2121 Pennsylvania Avenue, N.W., Washington D.C. 20433 and is available for viewing at the website of the Corporation ([www.ifc.org](http://www.ifc.org)) and copies may be obtained from the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)).

**THE NOTES ARE NOT AN OBLIGATION OF THE INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT OR OF ANY GOVERNMENT.**

- |                       |   |
|-----------------------|---|
| 1. Issuer:            | International Finance Corporation   |
| 2. (i) Series Number: | 1383  |
| (ii) Tranche Number:  | 7 (to be consolidated and form a single series with the existing issues of RUB 4,000,000,000 11.00 per cent. Notes due January 21, 2020, issued on January 21, 2015, RUB 1,500,000,000 11.00 per cent. Notes due January 21, 2020, issued on February 26, 2015, RUB 3,500,000,000 11.00 per cent. Notes due January 21, 2020 issued on March 6, 2015, RUB 2,000,000,000 11.00 per cent. Notes due January 21, 2020 issued on March 31, 2015, RUB 750,000,000 11.00 per cent. Notes due January 21, 2020 issued on October 9, 2015 and RUB 750,000,000 11.00 per |

cent. Notes due January 21, 2020 issued on February 22, 2016)

3. Specified Currency or Currencies: Russian Ruble (“RUB”)
4. Aggregate Nominal Amount:
  - (i) Series: RUB 13,000,000,000
  - (ii) Tranche: RUB 500,000,000
5. Issue Price: 109.95 per cent. of the Aggregate Nominal Amount of this Tranche plus RUB 1,793,478.26 representing 12 days’ accrued interest from and including July 21, 2016 to but excluding the Issue Date
6.
  - (i) Specified Denominations: RUB 100,000
  - (ii) Calculation Amount: RUB 100,000
7.
  - (i) Issue Date: August 2, 2016
  - (ii) Interest Commencement Date: July 21, 2016
8. Maturity Date: January 21, 2020
9. Interest Basis: 11.00 per cent. per annum Fixed Rate (further particulars specified below)
10. Redemption/Payment Basis: Redemption at par
11. Change of Interest or Redemption/Payment Basis: Not Applicable
12. Put/Call Options: Not Applicable
13. Status of the Notes: Senior, unsubordinated
14. Method of distribution: Non-syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15. Fixed Rate Note Provisions: Applicable
  - (i) Rate of Interest: 11.00 per cent. per annum payable semi-annually in arrear
  - (ii) Interest Payment Dates: January 21 and July 21 in each year from and including January 21, 2017, to and including the Maturity Date
  - (iii) Fixed Coupon Amount(s): RUB 5,500 per Calculation Amount, provided however, that the Fixed Coupon Amount(s) will be paid on the Interest Payment Date in USD, such USD amount obtained by dividing the Fixed Coupon Amount by the applicable RUB Reference Rate (as defined below).
  - (iv) Broken Amount(s): Not Applicable
  - (v) Day Count Fraction: Actual/Actual (ICMA), following unadjusted
  - (vi) Determination Dates: January 21 and July 21 in each year

- (vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:

The Redemption Amount will be paid on the Maturity Date in United States Dollars (“USD”), such USD amount obtained by dividing the Aggregate Nominal Amount by the applicable RUB Reference Rate (as defined below).

The “**RUB Reference Rate**” means the rate which appears under “RUB CME-EMTA” or “RUB03” as the USD/RUB exchange rate, expressed as the amount of Russian Rubles per one U.S. Dollar, for settlement in one Business Day, calculated by the Chicago Mercantile Exchange (“CME”) and as published on CME’s website, which appears on the Reuters Screen EMTA Page, at approximately 1:30 p.m., Moscow time, on the relevant Rate Fixing Date.

If it becomes impossible to obtain the USD/RUB exchange rate for the relevant Rate Fixing Date as outlined above, then the RUB Reference Rate shall be the rate which appears under “EMTA RUB INDICATIVE SURVEY RATE” OR “RUB04” expressed as the amount of Russian Rubles per one U.S. Dollar, for settlement in one Business Day, as published on EMTA’s web site ([www.emta.org](http://www.emta.org)) at approximately 2:45 p.m., Moscow time, or as soon thereafter as practicable, on such date.

In the absence of such rate, JPMorgan Chase Bank N.A., London (the “**Determination Agent**”) shall determine the USD/RUB exchange rate on the basis of firm quotations, for the sale of RUB and purchase of USD, provided by three Reference Market Dealers as purchaser of RUB and seller of USD in an amount corresponding to the relevant Fixed Coupon Amount or the Redemption Amount (as the case may be) at 10:00a.m. (London time) (or such other time as the Determination Agent shall decide in its sole and absolute discretion) on the first London, Moscow and New York business day immediately following the relevant Rate Fixing Date.

The Determination Agent shall calculate the USD/RUB exchange rate to be the arithmetic mean of such quotations (rounded to the nearest two decimal places, with 0.005 being rounded up).

The Determination Agent shall be entitled to determine the USD/RUB exchange rate, acting in good faith and in a commercially reasonable manner having taken into account relevant market practice if for the relevant Rate Fixing Date less than three

Reference Market Dealers provide a quotation as set forth above. The Determination Agent shall notify the Issuer as soon as reasonably practical that the USD/RUB exchange rate is to be so determined.

Copies of all quotes obtained by the Determination Agent will be provided by the Determination Agent to the Issuer upon request. For the avoidance of doubt, the Determination may be such that the resulting USD amount is zero and in such event no USD or RUB amount will be payable.

The “**Rate Fixing Date**” means five Moscow, London, and New York business days prior to the Interest Payment Date and the Maturity Date.

The “**Reference Market Dealers**” means leading dealers, banks or banking corporations which deal in USD/RUB foreign exchange, selected by the Determination Agent in its sole and absolute discretion.

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| 16. Floating Rate Note Provisions:   | Not Applicable |
| 17. Zero Coupon Note Provisions:   | Not Applicable |
| 18. Index Linked Interest Note/other variable-linked interest Note Provisions: | Not Applicable |
| 19. Dual Currency Note Provisions:   | Not Applicable |

#### **PROVISIONS RELATING TO REDEMPTION**

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|--|--|
| 20. Call Option:   | Not Applicable   |
| 21. Put Option:  | Not Applicable   |
| 22. Final Redemption Amount of each Note:  | RUB 100,000 per Calculation Amount, provided however that the Redemption Amount will be paid on the Maturity Date in USD, such USD amount obtained by dividing the Aggregate Nominal Amount by the applicable RUB Reference Rate (as defined above). |
| 23. Early Redemption Amount:   |  |
| Early Redemption Amount(s) of each Note payable on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions): | RUB 100,000 per Calculation Amount, provided however that the Redemption Amount will be paid on the Maturity Date in USD, such USD amount obtained by dividing the Aggregate Nominal Amount by the applicable RUB Reference Rate (as defined above). |

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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| 24. Form of Notes: | Registered Notes: |
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	Global Registered Certificate available on Issue Date
25. New Global Note (NGN):	No
26. Financial Centre(s) or other special provisions relating to payment dates:	London, New York and Moscow
27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	No
28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Corporation to forfeit the Notes and interest due on late payment:	Not Applicable
29. Details relating to instalment Notes: amount of each instalment, date on which each payment is to be made:	Not Applicable
30. Redenomination, renominialization and reconventioning provisions:	Not Applicable
31. Consolidation provisions:	Not Applicable
32. Additional terms:	Applicable
(i) Governing law:	English
<b>DISTRIBUTION</b>	
33. (i) If syndicated, names and addresses of Managers:	Not Applicable
(ii) Date of Terms Agreement:	July 29, 2016
(iii) Stabilizing Manager(s) (if any):	Not Applicable
34. If non-syndicated, name and address of Dealer:	J.P. Morgan Securities plc 25 Bank Street Canary Wharf London E14 5JP United Kingdom
35. Total commission and concession:	0.25 per cent. of the Aggregate Nominal Amount
36. Additional selling restrictions:	<b>Russian Federation</b> The Notes are not eligible for sale, initial offering and public circulation to any persons (including legal entities) resident, incorporated, established or

having their usual residence in the Russian Federation or to any person located within the territory of the Russian Federation unless and to the extent otherwise permitted under Russian law.

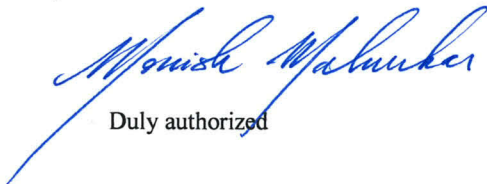
Neither the issue of the Notes nor a prospectus in respect of the Notes has been, or is intended to be, registered with the Federal Service for Financial Markets of the Russian Federation. The information provided in this Final Terms is not an offer, or invitation to make offers, to sell, exchange or otherwise transfer the Notes in the Russian Federation or to or for the benefit of any Russian person or entity.

## **RESPONSIBILITY**

The Corporation accepts responsibility for the information contained in this Final Terms.

Signed on behalf of the Corporation:

By:



Duly authorized

## PART B – OTHER INFORMATION

### 1. LISTING

- (i) Listing: Luxembourg
- (ii) Admission to trading: Application has been made for the Notes to be admitted to trading on the Luxembourg Stock Exchange's Regulated Market with effect from August 2, 2015.
- The Notes will be consolidated and form a single series with the existing issues of RUB 4,000,000,000 11.00 per cent. Notes due January 21, 2020, issued on January 21, 2015, RUB 1,500,000,000 11.00 per cent. Notes due January 21, 2020 issued on February 26, 2015, RUB 3,500,000,000 11.00 per cent. Notes due January 21, 2020 issued on March 6, 2015, RUB 2,000,000,000 11.00 per cent. Notes due January 21, 2020 issued on March 31, 2015, RUB 750,000,000 11.00 per cent. Notes due January 21, 2020 issued on October 9, 2015 and RUB 750,000,000 11.00 per cent. Notes due January 21, 2020 issued on February 22, 2016.

### 2. RATINGS

- Ratings: The Notes to be issued have been rated:
- S & P: AAA
- Moody's: Aaa

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Plan of Distribution" in the Prospectus, so far as the Corporation is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4. OPERATIONAL INFORMATION

- Intended to be held in a manner which would allow Eurosystem eligibility: No
- ISIN Code: XS1170061078
- Common Code: 117006107
- CUSIP: Not Applicable
- CINS: Not Applicable
- Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, *société anonyme* and The Depository Trust Company and the relevant identification number(s): Not Applicable

Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable

**5. GENERAL**

Applicable TEFRA exemption:	Not Applicable
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